AUDIT OF HOUSING LAND IN ANGUS 2019

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SECTION 1: INTRODUCTION

The annual audit of housing land provides a factual statement of land supply within Angus Council's administrative boundary.

Only sites with a capacity of 5 or more units are included, although aggregate details on the capacity of smaller sites is also included.

This audit is the result of a survey undertaken in April 2019, and covers a twelve month period. The base date for the audit is 31 March 2019, which has been established in order to meet the requirements of the TAYplan Strategic Development Plan. Consultation on the Draft Housing Land Audit lasted four weeks extending until Friday 5 July 2019 (See Section 4 for more details).

TAYplan SDP 2016-2036 was approved by Scottish Ministers in October 2017. The audit gives details of the land supply for each of the four housing market areas in the Angus part of the TAYplan Strategic Development Plan area including the South Angus Housing Market Area which is part of the Greater Dundee Housing Market Area.

The Scottish Government's Planning Advice Note (PAN) 2/2010 provides guidance on the content of housing land audits. This guidance has been followed in preparing the Angus Housing Land Audit 2019.

The Scottish Government published a research paper in early 2019 on Housing Land Audits. This research was undertaken by Ryden LLP, supported by Brodies LLP, to assess housing land audits for consistency and compliance, potential for standardisation and to look at their role in development plan delivery.

The research provided a number of areas where the Scottish Government consider improvements could be made to the HLA. Under each improvement heading Angus Councils approach is set out highlighting improvements that have been made.

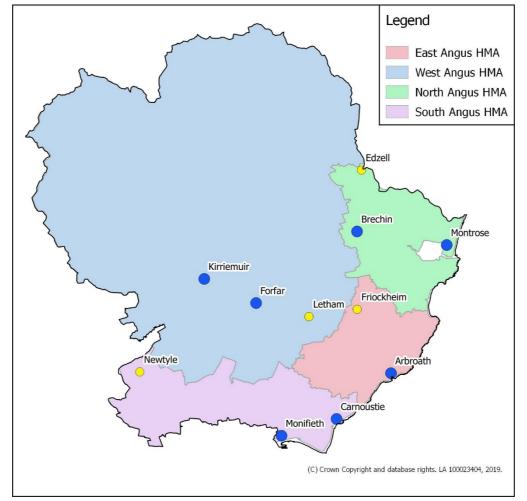
- House types and tenures Housing types and tenures has historically not been included in the Angus Housing Land Audit. In order to bring the HLA in line with the recommendation set out in the Scottish Government research paper, the 2019 Housing Land Audit has been amended to record whether the site is greenfield or brownfield and to includes details (where known) on the housing type and tenure.
- **Completions** The Angus Housing Land Audit has historically differentiated between the tenures of houses delivered in the overall completions figures in Section 6.
- **Projections & Programming** Angus Council utilises the guidance published by Homes for Scotland regarding the programming of sites across Scotland. In addition, the Council has also established for a number of years additional criteria to assess and class sites as constrained where they meet two or more of the criteria set out in Section 2. The approach provides an additional assessment against the criteria from the Scottish Government's PAN 2/2010 and is a methodology that has been agreed with Homes for Scotland.

In line with the Local Development Plan Action Programme, the Planning Service seeks to support delivery of housing sites through regular engagement with landowners/developers. The outcome of site programming discussions during regular engagement with landowners/developers are used to set out the five year notional programming of effective sites in the housing land audit.

- **Reporting** The Angus HLA is produced using a standard format that is appropriate for the Council area. The housing land audit is published on the Council's website and has interactive mapping.
- Integration The Angus HLA is published on the Council's website and has interactive mapping that is continually being developed. The Council also has a live interactive <u>Development Delivery page</u> on the website showing progress on all Local Development Plan sites.
- **Consultation** In line with the Local Development Plan Action Programme the Planning Service seeks to support delivery of housing sites through regular engagement with landowners/developers. This engagement informs the housing land audit preparation and is additional to formal consultation on the draft audit.
- Implementation Angus Council await guidance from Scottish Government on the future role and purpose of Housing Land Audits -moving beyond monitoring into integrated development plan delivery. Also look into a consistent national housing land audit with the creation of a national forum.
- Future of Housing Land Audits Angus Council over the last 2-3 years has aligned its Action Programme delivery and production of the housing land audit more closely. This will assist the next development plan to set out a clear ambitious long term vision for places and communities in Angus whilst being aligned much closer to the high level aspirations and ambitions for Angus set out in other Council plans and strategies, including the Local Outcome Improvement Plans (LOIPs) and Locality Plans.

SECTION 2: GENERAL PRINCIPLES

Housing sites are included under the Housing Market Area in which they are located (see map below). The audit provides a range of information relating to each housing site.



The schedules in Section 5 are grouped by effective supply and constrained supply as defined within PAN 2/2010 (see Appendix 1). Details on the information provided in the schedules is provided below:

| Site Ref / ALDP Ref / Site Name / Developer | <u>Site Type / House</u> Types (Tenure | <u>Site Status</u> | Approval Date | Completions 2018 to 2019 | Units to Build / Programming 2019-2024 |
|--|--|---|---|---|---|
| Each site has a unique site reference, which is followed (where appropriate) by the adopted Angus Local Development Plan site reference, the name of the site and the developer or applicant. | In order to bring the HLA in line with the recommendation set out in the Scottish Government research paper, the 2019 Housing Land Audit has been amended to record whether the site is greenfield or brownfield and to includes details (where known) on the housing type and tenure. | The status of the site relates to whether the site is under construction, identified in the adopted local development plan, or has planning permission or other Council approval. | The approval date refers to the date of publication of the relevant local plan or the date that the latest planning permission decision notice was issued. | Details of the number of completions in the preceding year are included. Site completions are now calculated where either Temporary Occupation Certificates or Completion Certificates have been issued via the Building Warrant process. Completions are not included in the Audit for sites that can be classified as regeneration sites i.e. where housing is replacing housing (sometimes with reduced numbers). In terms of affordable house completions, only where a site is wholly developed by a Registered Social Landlord (RSL) will completions be shown. Where a developer uses an RSL to deliver their affordable housing requirement as part of a planning permission covering the whole site the RSL completions will not be shown separately but form part of the gross completions figure on the site. Further information on the delivery of affordable housing in Angus can be obtained by contacting the Council's Housing Strategy Team. | The number of houses still to be completed on each site is included and an assessment is made of the potential yield from the site in the programming columns. In line with TAYplan SDP 2016- 2036 detailed programming is provided for the next five years with any remainder shown as Later Years. The potential yield figures take into account past trends and completions, either on-site or within the housing market area. The continuing effects of the recent financial difficulties for the house-building industry have been considered and where appropriate a cautious approach has been adopted in predicting future yield from development sites. More generally, emphasis is made that the likely yield is notional and will undoubtedly vary from the actual figure. |

Angus Council also continues to utilise guidance published by Homes for Scotland regarding the programming of sites across Scotland. The Homes for Scotland guidance provides the following examples for notional programming:

Detached / semi: Urban 30 units per annum (24 if no developer) Rural 10-20 units p/a (depending on past trends)

Flats: Urban 38 units p/a (30 if no developer) Rural 20 units p/a

As a default, the programme for the first year of production should be no more than 50% of a full year output

Each site in the audit has also been assessed and classed as constrained where they meet two or more of the following criteria:

- 1) there is no developer associated with a site;
- 2) planning permission is within one year of expiring and no renewal has been sought, or where planning permission was granted over two years ago and no effort has been made to obtain a building warrant;
- 3) the site characteristics indicate the likelihood of high development costs.

This approach provides an additional assessment against the criteria from the Scottish Government's PAN 2/2010 and is a methodology that has been agreed with Homes for Scotland during preparation of previous housing land audits.

The last component of the audit (Section 6) sets out the number of completions recorded on sites of five or more houses for each settlement/area. Completions are now calculated where either Temporary Occupation Certificates or Completion Certificates have been issued via the Building Warrant process.

The aggregate number of dwellings that is expected to come forward on small sites (less than 5 units) is also shown in the audit. Angus Council does <u>not</u> consider that completions on these sites will contribute to meeting the Strategic Development Plan requirements for housing land. These sites will however have a role to play in augmenting the supply of effective housing land and in contributing to meeting the TAYplan SDP 2016-2036 annual average build rates.

SECTION 3: HOUSING MARKET AREA SUMMARIES

Across the four Angus Housing Market Areas the position set out in the Angus Housing Land Audit 2019 can be summarised as follows:

North Angus HMA

The North Angus HMA comprises the towns of Brechin and Montrose as well as the large village of Edzell.

This housing land audit identifies that there is not a 5-year effective supply of housing within the North Angus HMA.

Sites of 5 or more units

House completions for 2018/2019 (28 units) are more than in recent years. The last comparable completions figure for the North Angus HMA was 2015 when there were 27 completions on sites of 5 or more units.

Whilst these show an improvement on the published position in the 2018 audit they remain considerably lower when compared to other Housing Market Areas. There continues to be significant development on sites in East Angus and South Angus with further delivery anticipated in West Angus. Whilst there is no evidence to suggest reasons for this a number of developers operating or with sites with a development option in North Angus have indicated that the poor current market conditions in the area are having an impact on the delivery of sites.

In the landward area, completions are now less than those in Brechin and Montrose and remain consistent across the HMA. The 2018 HLA was the first for many years where completions were shown in the Landward area and were comparable with those in Brechin and Montrose.

Based on recent site delivery discussions with developers, site NAB092a at Dubton Farm, Brechin has been pushed back from the position set out in the 2018 Housing Land Audit. Whilst development has commenced on this site the developer has indicated concerns about current market conditions impacting delivery and additional technical surveys are being undertaken in relation to drainage and water supply.

Programming for site NAM016b at Brechin Road, Montrose has been pushed back from the position set out in the 2018 Housing Land Audit. The site now has an active developer interest and a Proposal of Application Notice has been submitted to the Council, however no progress has been made to bring forward a planning application. The position with regards to future programming will continue to be monitored as no progress has yet been made to bring forward any planning applications.

Programming for site NAL075 at Sunnyside Hospital Estate has been brought forward by one year from the position set out in the 2018 Housing Land Audit. A detailed planning application for the site is currently being considered and is to be determined in April 2019. A detailed delivery programme was submitted in support of this application which shows delivery of housing units in 2021. The position with regards to future programming will continue to be monitored.

Three sites have now been completed during 2018/2019 in the HMA - site NAM116, Hill Place, Montrose, site NAM218 11 to 15 Broomfield Road, Montrose and site NAM156 Former Roseacre Caravans, Wishart Gardens, Montrose. These sites have been removed from the 2019 Housing Land Audit.

Site NAM226, Former Swimming Pool, The Mall, Montrose has also been removed from the 2019 Housing Land Audit as a site start for the conversion of the property to a cinema has been made.

Small sites of less than 5 units

House completions on small sites of less than 5 units for 2018/2019 (16 units) is more than the previous year's completions on small sites across the HMA (10 units).

East Angus HMA

The East Angus HMA comprises the town of Arbroath as well as the large villages of Friockheim and Inverkeilor.

This housing land audit identifies that there is currently an existing generous effective land supply of housing in the East Angus HMA.

Sites of 5 or more units

House completions for 2018/2019 (170 units) are significantly higher than the previous year's completions (115 units).

This is again largely down to site EAA270 Crudie Acres, East Muirlands Road and site EAL226 South of Gardyne Street Friockheim progressing well and delivering a significant number of house completions more quickly than were programmed in 2018.

17 house completions were also recorded on site EAA198 Montrose Road, Arbroath, an increase from the 12 house completions recorded previously.

The programming for site EAA270 Crudie Acres, East Muirlands Road has been reduced as 71 completions recorded in the 2019 audit were for affordable homes.

In comparison to other Housing Market Areas, completions in both the East Angus HMA and South Angus HMA are considerably higher as a result of significant development interest and delivery on at least two sites in each HMA during 2018/2019.

Two sites have now been completed during 2018/2019 in the HMA - site EAA 261, Former Inverpark Hotel, Bank Street, Arbroath and site EAL106 Cotton of Colliston. These sites have now been removed from the 2019 Housing Land Audit.

Small sites of less than 5 units

Completions for 2018/2019 (16 units) are slightly higher but generally consistent with the previous year (10 units).

South Angus HMA

The South Angus HMA comprises the Greater Dundee market area and incudes the towns of Carnoustie and Monifieth as well as the village of Newtyle.

This housing land audit identifies that there is currently an existing generous effective land supply of housing in the South Angus HMA.

Sites of 5 or more units

Completions for 2018/2109 (150 units) is slightly higher than the previous year (138 units).

This is largely down to site SAM078 Victoria Street West, Monifieth progressing well and delivering a significant number of completions in line with the programming set out in the 2018 audit.

Site SAC087(c) Former Maltings, Carnoustie, site SAM079 Ashludie Hospital, Monifieth and site SAM082 Ashludie House, Monifieth completed during 2018/2019 accounting for an additional 74 units.

In comparison to other Housing Market Areas, completions in both the South Angus HMA and East Angus HMA are considerably higher as a result of continued significant development interest and delivery on at least two sites within each HMA during 2018/2019.

Small sites of less than 5 units

Completions on small sites for 2018/2019 (18 units) is lower than the previous year (26 units).

West Angus HMA

The West Angus HMA comprises the towns of Forfar and Kirriemuir as well as the large village of Letham.

This housing land audit identifies that there is currently an existing generous effective land supply of housing in the West Angus HMA.

Sites of 5 or more units

Completions for 2018/2019 (57 units) is significantly higher than the previous year (8 units).

In comparison to other Housing Market Areas, with the exception of North Angus, completions in the West Angus HMA remain relatively low in 2018/2019. Whilst there is significant development interest and delivery on at least two sites in both the East

Angus HMA and South Angus HMA, there is no evidence to suggest why the level of delivery in the West Angus HMA is lower than expected.

Although house completions across the housing market area in 2018/2019 were greater than the previous two years, a number of sites have planning permission and some sites are now under construction with house completions expected during 2019/2020.

Based on recent site delivery meetings with developers, programming on a number of sites reflects the expected developer delivery rates, including site WAF220 Turfbeg, Forfar and site WAF156 Dundee Road, Forfar.

Four sites have now been completed during 2018/2019 - site WAF088, New Road, Forfar, site WAF222 Former Chapelpark School, Forfar, site WAL057 Dundee Road, Glamis and site WAL361 Land Adjacent to 14 Guthrie Street, Letham. These sites have now been removed from the 2019 Housing Land Audit.

Small sites of less than 5 units

House completions on small sites of less than 5 units for 2018/2019 (14 units) is slightly higher but comparable than the previous year's completions on small sites across the HMA (12 units). These completions came within Forfar and the West Angus Landward area.

Summary

The table below considers the five-year housing land requirement against the housing land supply within each housing market area to 2023/2024.

| Housing Market Area | TAYplan 2 Housing Land Requirement (2016-2024) | House completions 16/17, 17/18 & 18/19 | 5-Year Effective Land Supply Notional Programming (2019-2024) | 5-Year Housing Land Requirement |
|------------------------|---|---|--|------------------------------------|
| North Angus | 600 | 50 | 470 | -80 |
| (75 units p.a.) | | | | |
| East Angus | 680 | 300 | 606 | +226 |
| (85 units p.a.) | | | | |
| South Angus | 560 | 406 | 511 | +357 |
| (70 units p.a.) | | | | |
| West Angus | 640 | 91 | 661 | +112 |
| (80 units p.a.) | | | | |

It demonstrates that at 31 March 2019 there is a generous 5-year effective land supply of housing across three housing market areas; East Angus, South Angus and West Angus and the lack of 5-year effective supply within North Angus. As outlined above, whilst there is sufficient land available within this area, the lack of progress and delivery of sites in the initial five years is related to current market conditions. This position will continue to be monitored and will be addressed in the next local Development Plan – AngusPlan to be published by 2021. Notwithstanding this, including the ability to address any shortfall later than in the initial 5 year period to 2024,

SECTION 4: CONSULTATION

Pre-Draft Audit Consultation

Angus Council did not undertake a formal pre-draft audit consultation process as there is active, regular engagement with landowners/developers to get up-to-date information on site delivery and programming as part of the Angus Local Development Plan key action in relation to site delivery.

The engagement on site delivery will continue over the coming months. The Planning Service would actively encourage landowners/developers to also make contact if they want to discuss particular issues relating to their sites and their delivery as soon as possible.

Draft 2019 Angus Housing Land Audit Consultation

The audit has been subject to consultation with the Scottish Government; Homes for Scotland; Scottish Water; Scottish Environment Protection Agency; Transport Scotland and the public via the Angus Council website and through the Angus Council Planning Service Twitter account. Following the requirements established through GDPR, developers and registered social landlords (RSLs) with an identified interest in the development of housing land across Angus and who had signed up to receive details about the housing land audit were contacted individually to further increase opportunities for participation in the audit process.

The Council received a total of 7 responses to the draft housing land audit from developers and landowners. In addition, responses were received from Scottish Government, Scottish Water and Homes for Scotland. Where appropriate, responses have resulted in a small number of changes in the finalised audit.

Homes for Scotland agreed with the position set out in the draft audit.

Some of the consultation responses also sought minor changes to the site programming within the draft audit. The Council accepts that interested parties often have a greater knowledge of the future development prospects regarding their site(s); however it has been important to ensure that the overall projections for new completions remain realistic.

The programming and/or status on the following sites have been amended in line with consultation responses and other factors such as current development activity from the draft audit:

| Site reference | Name | Comment / Details |
|----------------|----------------------|---|
| NAB092 | Dubton Farm, Brechin | Programming brought forward to 21/22 – 8 units; 22/23 – 15 units and 23/24 – 15 units. |
| | | This takes account of the consultation response received by Homes for |

| | | Scotland with site specific comments submitted on behalf of the landowner / developer. |
|--------|----------------------------|---|
| NAB146 | Maisondieu Church, Brechin | Programming pushed back one year to 20/21 – 3 units and 21/22 – 4 units. |
| | | This reflects response that there has been no progress yet on this site. |
| EAA198 | Montrose Road, Arbroath | Programming amended to 19/20 - 66 units; 20/21 - 32 units; 21/22 - 24 units; 22/23 - 24 units and 23/24 - 24 units per year. |
| | | This takes account of the consultation response received by the developer Stewart Milne Homes about a revised build programme and initial focus on additional affordable housing development on site. |
| EAL163 | Railway Field, Inverkeilor | Developer name has been changed and the first year of programming amended to 19/20 – 10 units. |
| | | This takes account of the consultation response received by the developer, James Keiller Investments Ltd, and reflects that development has commenced on site. |

Angus Council would like to thank all of those responding to the draft Angus Housing Land Audit 2019 for their input, which has helped to align the audit process with the expectations and commitments of those involved in building new homes across the Angus area.

SECTION 5 ANGUS COUNCIL

HOUSING MARKET AREAS

HOUSING LAND SUPPLY AND POTENTIAL OUTPUT (April 2019)(sites of 5+ houses)

| | PROG | RAMMIN | IG ON | EFFECT | IVE SIT | ES | | | |
|--------------------------|-------|--------|-------|--------|---------|---------|-------|-------------|-------------|
| | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later | Constrained | Established |
| | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years | Sites | Sites |
| | Α | В | С | D | Е | | | | |
| BRECHIN | 18 | 10 | 36 | 39 | 39 | 131 | 290 | 6 | 427 |
| MONTROSE | 0 | 4 | 28 | 30 | 30 | 92 | 216 | 0 | 308 |
| NORTH ANGUS HMA LANDWARD | 3 | 33 | 51 | 74 | 86 | 247 | 153 | 0 | 400 |
| North Angus HMA Total | 21 | 47 | 115 | 143 | 155 | 470 | 659 | 6 | 1135 |
| ARBROATH | 135 | 118 | 108 | 92 | 63 | 516 | 98 | 9 | 623 |
| EAST ANGUS HMA LANDWARD | 23 | 13 | 22 | 22 | 8 | 90 | 0 | 0 | 90 |
| East Angus HMA Total | 158 | 131 | 130 | 114 | 71 | 606 | 98 | 9 | 713 |
| CARNOUSTIE | 8 | 20 | 34 | 30 | 30 | 122 | 145 | 0 | 267 |
| MONIFIETH | 100 | 88 | 68 | 65 | 13 | 334 | 0 | 0 | 334 |
| SOUTH ANGUS HMA LANDWARD | 13 | 12 | 20 | 5 | 5 | 55 | 15 | 382 | 452 |
| South Angus HMA Total | 121 | 120 | 122 | 100 | 48 | 511 | 160 | 382 | 1053 |
| FORFAR | 28 | 82 | 116 | 133 | 112 | 471 | 236 | 0 | 707 |
| KIRRIEMUIR | 8 | 22 | 25 | 35 | 28 | 118 | 59 | 7 | 184 |
| WEST ANGUS HMA LANDWARD | 11 | 21 | 17 | 18 | 5 | 72 | 10 | 0 | 82 |
| West Angus HMA Total | 47 | 125 | 158 | 186 | 145 | 661 | 305 | 7 | 973 |
| ANGUS | 347 | 423 | 525 | 543 | 419 | 2248 | 1222 | 404 | 3874 |

BRECHIN

| EFFECTI | /E SU | IPPLY | | | | | | | | | | PROGR | RAMMIN | G - 5 ye | ars | | | |
|-------------------|-----------|---------------------------------------|-------------------------------|------------|-----------------------------|--------|------------|-------|----------|-----------------------------|-------------|-------|--------|----------|-------|-------|---------|-------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | OWNER / DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| NAB074 | B2 | Former Andover P.S, Nursery Lane on 2 | | | | | | | | | | | | | | | | |
| NAB074 | B2 | sites | Andover Developments Ltd. | Brownfield | Houses & Flats (Private) | DEPC | 09/11/2017 | 0.89 | 21 | 10 | 11 | 6 | 5 | | | | | |
| NAB092a | B1 | Dubton Farm ***** | Scotia Homes | Greenfield | Houses (Mixed) | CONS | 20/10/2014 | 10.00 | 200 | 0 | 200 | | | 24 | 24 | 24 | 72 | 128 |
| NAB092 | B1 | Dubton Farm | Dalhousie Estates/A&J Stephen | Greenfield | Not yet known. | ALDP | 26/09/2016 | 26.00 | 200 | 0 | 200 | | | 8 | 15 | 15 | 38 | 162 |
| NAB146 | B5 | Maisondieu Church | David Mather | Brownfield | Flats (Private) | DEPC | 20/04/2017 | 0.25 | 7 | 0 | 7 | | 3 | 4 | | | 7 | |
| NAB147 | | Liddle's Close/Swan Street | Avon Developments | Brownfield | Houses (Private) | CONS | 08/01/2016 | 0.05 | 9 | 2 | 4 | 2 | 2 | | | | 4 | |
| | | | | | Houses (Affordable - Social | | | | | | | | | | | | | |
| NAB152 | | Former Damacre Centre | Angus Council | Brownfield | Rent) | DEPC | 05/01/2018 | 0.32 | 10 | 0 | 10 | 10 | | | | | 10 | |
| TOTAL EFFE | CTIVE (| SITES OF 5+ HOUSES) | | • | • | | | 37.51 | 447 | 12 | 432 | 18 | 10 | 36 | 39 | 39 | 131 | 290 |
| | , | , | | | | | | | | | | | | | | | | |
| small sites (less | than 5 ho | ouses) | | | | | | | 39 | 4 | 34 | | | | | | | |
| | | | | | | | | | 1 | 1 | | | | | | | | |
| Total | | | | | | | | | 486 | 16 | 466 | | | | | | | |
| CONSTR | |) SUPPLY | | | | | | | | | | | | | | | | |
| | ALDP | | | | | | LAST | AREA | | NATURE OF LONG | | | | | | | (| OTHER |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | TERM CONSTRAINTS | 6 | | | | | | FAC | CTORS |
| NAB098 | B4 | Witchden Road | Private | Brownfield | Not yet known. | ALDP | 26/09/2016 | 0.60 | | OWN, MAR, LAN, CON OPPORTUN | | | | | | UNITY | | |
| NAB149 | | Slater Way, Montrose Street | Dave Clark | Brownfield | Houses (Private) | DEPC | 22/04/2016 | 0.23 | 6 | MAR | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |

***** planning permission granted for 99 units on 20/10/14 and alter site layout at 07/09/15

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONS-UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

MONTROSE

| EFFECT | TIVE S | SUPPLY | | | | | | | | | | PROG | | | | | | |
|-----------------|----------------------------------|--------------------------------|--------------------------|------------|----------------------|--------|------------|-------|----------|---------------|----------------|-------|-------|-------|-------|-------|---------|---------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| NAM016b | M1 | Brechin Road | Campion Homes | Greenfield | Not yet known | ALDP | 26/09/2016 | 17.80 | 300 | 0 | 300 | | | 24 | 30 | 30 | 84 | 216 |
| NAM037 | | Waldron Road | C & D Batchelor | Brownfield | Not yet known | OUPC | 09/03/2018 | 0.63 | 8 | 0 | 8 | | 4 | 4 | | | 8 | |
| TOTAL E | FFECTI | VE (SITES OF 5+ HOUSES) | | | 18.43 | 308 | 0 | 308 | 0 | 4 | 28 | 30 | 30 | 92 | 216 | | | |
| | | | | | | | | | | | | | | | | | | |
| small sites (le | tes (less than 5 houses) 22 5 18 | | | | | | | | | | | | | | | | | |
| Tatal | | | | | | | | | 000 | - | 000 | | | | | | | |
| Total | | | | | | | | | 330 | 5 | 326 | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| CONST | RAINE | ED SUPPLY | | | | | | | | | | | | | | | | |
| | ALDP | | | | | | LAST | AREA | | NATURE OF LON | IG | | | | | | | OTHER |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | TERM CONSTRA | NSTRAINT FACTO | | | | | | | ACTORS |
| NAM088b | M4 | Chapel Works, Patons Mill West | George Martin (Builders) | Brownfield | Not yet known | ALDP | 26/09/2016 | 0.16 | | MAR | | | | | | | OPPOF | RTUNITY |
| TOTAL C | ONSTR | AINED | | 0.16 | | | | | | | | | | | | | | |

CONSTRAINT

TRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONS-UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

NORTH ANGUS HOUSING MARKET AREA LANDWARD

| EFFEC | TIVE | SUPPLY | | | | | | | | | | | PROGR | AMMING | i - 5 year | rs | | | |
|------------|------------|------------------------------------|----------|-------------------------|------------|------------------------|--------|------------|-------|----------|--------------|-------|-------|--------|------------|-------|-------|---------|------|
| | ALDP | | | | | | | LAST | AREA | | COMPLETIONS | | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Late |
| | | | | | | | | | | | | то | | | | | | | |
| SITEREF | REF | NAME | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Year |
| VAL165 | E(a) | East Mains Farm, High Street | Edzell | DLB Scotland Ltd | Brownfield | Houses (Mixed) | CONS | 04/08/2017 | 1.03 | 13 | 3 | 7 | 3 | 4 | | | | 7 | |
| | | | | Dalhousie Estates/Guild | | | | | | | | | | | | | | | |
| NAL173 | E1 | East of Duriehill Road | Edzell | Homes | Greenfield | Not yet known | ALDP | 26/09/2016 | 6.20 | 50 | 0 | 50 | | | 10 | 20 | 20 | 50 | |
| AL052 | BM(a) | Muirton of Ballochy, Bridge of Dun | Dun | Kirkland Properties | Brownfield | Houses (Private) | CONS | 04/04/2013 | 1.19 | 5 | 0 | 1 | | 1 | | | | 1 | |
| AL125 | . , | Mains Steading, Dunninald | Montrose | Dunninald Estate Ltd | Brownfield | Houses (Private) | DEPC | 23/11/2017 | 0.20 | 7 | 0 | 7 | | 4 | 3 | | • | 7 | |
| NAL075 | M3 | Sunnyside Hospital Estate | Hillside | Sunnyside Estate Ltd. | Brownfield | Houses & Flats (Mixed) | OUPC | 01/11/2017 | 21.00 | 265 | 0 | 265 | | 24 | 36 | 36 | 36 | 132 | 133 |
| NAL108 | | Glenskinno Farm, Wellhill | Hillside | Mr & Mrs Gall | Brownfield | Houses (Private) | CONS | 09/09/2010 | 0.11 | 6 | 0 | 5 | | | 2 | 3 | | 5 | |
| NAL120 | M2 | Rosemount Road | Hillside | Angus Council | Greenfield | Not yet known | ALDP | 26/09/2016 | 3.00 | 65 | 0 | 65 | | | | 15 | 30 | 45 | 20 |
| TOTAL | EFFEC | TIVE (SITES OF 5+ HOUSES) | • | | • | | | | 32.73 | 411 | 3 | 400 | 3 | 33 | 51 | 74 | 86 | 247 | 153 |
| | | · · · | | | | | | | | | | | | | | | | | 1 |
| mall sites | (less than | 15 houses) | | | | | | | | 81 | 7 | 65 | | I | | | | | 1 |
| | | | | | | | | | | - | - | - | - | - | | | - | | T |
| otal | | | | | | | | | | 492 | 10 | 465 | | | | | r í | | T |

CONSTRAINT OWNEOWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONSEUNDER CONSTRUCTION, DEPCEDETAILED PLANNING CONSENT, OUPCEOUTLINE PLANNING CONSENT, DELEELIKELY TO BE DELETED, ALDPEADOPTED ANGUS LOCAL DEVELOPMENT PLAN

ARBROATH

| EFFECTIVE SUPPLY PROGRAMMING - 5 years Years Last AREA COMPLETIONS UNITS 2019/ 2021/ 2021/ 2021/ 2021/ 2021/ 2019/ 2021/ | | | | | | | | | | | | | | | | | | |
|--|-------------|-----------------------------------|--------------------------------|------------|---|--------|------------|-------|----------|-----------------|-------------|-------|-------|-------|-------|-------|---------|-----------|
| EFFECT | | OFFLI | | | 1 | | | | | | | | | - | | | | |
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| EAA198 | A(a) | Montrose Road | | Greenfield | Houses (Mixed) | | 08/03/2019 | 15.10 | 336 | 17 | 208 | 66 | 32 | 24 | 24 | 24 | 170 | 38 |
| EAA200 | A(d) | Ernest Street/Palmer Street | | Brownfield | Houses & Flats (Mixed) | | 03/01/2018 | 1.50 | 75 | 0 | 75 | | 12 | 24 | 24 | 15 | 75 | 00 |
| EAA243 | A(f) | Viewfield Hotel | | Brownfield | Flats (Private) Flats (Affordable - Social | | 20/10/2015 | 0.30 | 20 | 11 | 7 | 7 | | | | | 7 | |
| AA202a | A(I) | Baltic Mill, Dens Road | Cullross Ltd./Hillcrest H.A. | Brownfield | Rent) | DEPC | 07/09/2018 | 0.28 | 24 | 0 | 24 | 9 | 15 | | | | 24 | |
| EAA270 | A1 | Crudie Acres, East Muirlands Road | Persimmon Homes | Greenfield | Houses & Flats (Mixed) | CONS | 01/11/2016 | 9.45 | 287 | 101 | 125 | 35 | 35 | 35 | 20 | | 125 | |
| EAA271 | A2 | Crudie Farm, Arbirlot Road West | Private | Greenfield | Not yet known | ALDP | 26/09/2016 | 5.00 | 120 | 0 | 120 | | | 12 | 24 | 24 | 60 | 60 |
| | | | | | Houses & Flats (Affordable - | | | | | | | | | | | | | |
| EAA279 | | Abbey Quarter | Angus Council | Brownfield | Social Rent) | CONS | 29/08/2017 | 0.92 | 40 | regen | | | | | | | | |
| EAA141 | A5 | Little Cairnie Hospital | Chamberlain Bell Ltd | Brownfield | Houses & Flats (Mixed) | CONS | 15/12/2017 | 2.11 | 49 | 0 | 49 | 12 | 24 | 13 | | | 49 | |
| EAA280 | | 39-41 Kinnaird Street | Anne Charles Estates Ltd | Brownfield | Flats (Private) | DEPC | 13/09/2018 | 0.04 | 6 | 0 | 6 | 6 | | | | | 6 | |
| TOTAL EF | FECTIV | E (SITES OF 5+ HOUSES) | • | | •••••••••••••••••••••••••••••••••••••• | | | 34.70 | 957 | 129 | 614 | 135 | 118 | 108 | 92 | 63 | 516 | 98 |
| | | | | | | | | | | | | | | | | | | |
| mall sites (les | ss than 5 l | houses) | | | | | | | 71 | 7 | 63 | | | | | | | |
| Total | | | | | | | | | 1028 | 136 | 677 | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| CONSTR | RAINE | D SUPPLY | | - | | | | | | | | | | | | | | |
| | ALDP | | | | | | LAST | AREA | | NATURE OF LONG | | | | | | | | OTHER |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | TERM CONSTRAINT | | | | | | | | FACTORS |
| EAA202(b) | A3 | Wardmill/Dens Road | Dens Road Arbroath Ltd | Brownfield | Not yet known | ALDP | 26/09/2016 | 4.03 | | LAN | | | | | | | OPI | PORTUNITY |
| EAA017 | A4 | Cairnie Road, The Elms | Kwikbuild Building Contractors | Brownfield | Not yet known | ALDP | 26/09/2016 | 0.58 | | MAR; PHY | | | | | | | OPI | PORTUNITY |
| EAA183 | A6 | Elliot | G Land | Brownfield | Not yet known | ALDP | 26/09/2016 | 1.24 | | MAR | | | | | | | OPI | PORTUNITY |
| EAA171 | | Abbeybank House, Springfield Tce | McNulty Homes | Brownfield | Houses (Private) | DEPC | 30/06/2016 | 0.53 | 9 | | | | | | | | | |
| TOTAL CO | NSTR/ | | | | | | | 6.38 | 9 | | | | | | | | | |

CONSTRAINT OWN-OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS

CONS=UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

| EFFEC | TIVE | SUPPLY | | | | | | | | | | | PROGR | RAMMI | NG - 5 y | ears | | | |
|-------------|-----------|----------------------------------|-------------|---------------------------------|------------|----------------------|--------|------------|-------|----------|--------------|----------|-------|-------|----------|-------|-------|---------|-------|
| | ALDP | | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| EAL007 | LG(a) | Letham Grange | Colliston | F P C Developments | Greenfield | Houses (Private) | CONS | 01/06/2010 | 8.68 | 140 | 0 | 2 | | 1 | 1 | | | 2 | 1 |
| EAL226 | FK1 | South of Gardyne Street | Friockheim | Guild Homes | Greenfield | Houses (Mixed) | CONS | 10/03/2015 | 7.65 | 88 | 32 | 11 | 11 | | | | | 11 | |
| | | - | | James Keiller Investments Ltd / | | | | | | | | | | | | | | | |
| EAL163 | lk(a) | Railway Field, Inverkeilor South | Inverkeilor | Angus HA | Brownfield | Houses (Mixed) | CONS | 15/01/2018 | 2.83 | 48 | 0 | 48 | 10 | 10 | 10 | 10 | 8 | 48 | |
| | . , | Former Joiner's Workshop, West | | - | | | | | | | | | | | | | | | |
| EAL419 | | Newbigging | Arbroath | Mr Gary Moir | Brownfield | Houses (Mixed) | CONS | 13/10/2017 | 0.78 | 6 | 0 | 6 | 2 | 4 | | | | 6 | |
| EAL015 | lk(b) | Kirkton Farm Steading | Inverkeilor | Priavate | Brownfield | Houses (Mixed) | OUPC | 12/09/2018 | 1.02 | 18 | 0 | 18 | | | 9 | 9 | | 18 | |
| EAL328 | ARB(b) | Greystone | Carmyllie | Priavate | Greenfield | Houses (Private) | DEPC | 14/03/2019 | 0.55 | 5 | 0 | 5 | | | 2 | 3 | | 5 | |
| TOTAL | EFFÈĆ | TIVE (SITES OF 5+ HOUSES) | | | | | | | 21.51 | 305 | 32 | 90 | 23 | 15 | 22 | 22 | 8 | 90 | 0 |
| | | | | | | | | | | | | | | | | | | | 1 |
| small sites | (less tha | n 5 houses) | | | | | | | | 105 | 9 | 86 | | | | | | | 1 |
| | | , | | | | | | | | | | | • • | | | | | | 1 |
| Total | | | | | | | | | | 410 | 41 | 176 | | | | | | | 1 |

EAST ANGUS HOUSING MARKET AREA LANDWARD

CONSTRAINTS OWNEOWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONSEUNDER CONSTRUCTION, DEPCEDETAILED PLANNING CONSENT, OUPCEOUTLINE PLANNING CONSENT, DELEELIKELY TO BE DELETED, ALDPEADOPTED ANGUS LOCAL DEVELOPMENT PLAN

CARNOUSTIE

| EFFECTIV | 'E SUPI | PLY | | | | | | | | | | PROGF | RAMMIN | G - 5 ye | ears | | | |
|-------------------|-------------|--------------------------------|-------------------------|------------|----------------------|--------|------------|-------|----------|-----------------|-------------|---------|--------|----------|--------|----------|----------|-------------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS TO | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| SAC110 | C(d) | Balmachie Road | Gardyne Homes | Greenfield | Houses (Private) | CONS | 19/02/2018 | 0.52 | 9 | 5 | 4 | 4 | | | | | 4 | |
| SAC123 | C1 | Land at Pitskelly | D J Laing Homes Ltd | Greenfield | Not yet known | OUPC | 19/12/2016 | 9.70 | 250 | 0 | 250 | | 15 | 30 | 30 | 30 | 105 | 145 |
| SAC127 | | 11 Bonella Street | Mr Wilson & Brian Smith | Brownfield | Houses (Private) | DEPC | 24/01/2017 | 0.38 | 9 | 0 | 9 | | 5 | 4 | | | 9 | |
| SAC129 | | | Guild Homes | Greenfield | Houses (Mixed) | CONS | 16/03/2018 | 1.00 | 12 | 8 | 4 | 4 | | | | | 4 | |
| TOTAL EFF | ECTIVE (| SITES OF 5+ HOUSES) | | | 11.60 | 280 | 13 | 267 | 8 | 20 | 34 | 30 | 30 | 122 | 145 | | | |
| | | | | | | | | | | | | | | | | | | |
| small sites (less | than 5 hous | es) | | | | 35 | 6 | 30 | | | | | | | | | | |
| Total | | | | | | | | r | 315 | 19 | 297 | | - | | | | | |
| lotai | | | | | | | | | 010 | 10 | 201 | | | | | | | — —— |
| | | | | | | | | | | | | | | | | | | |
| CONSTR/ | | SUPPLY | | | | | | | | | | | | | | | | |
| | ALDP | - | | | | | LAST | AREA | | NATURE OF LONG | | | | | | | | OTHER |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | TERM CONSTRAINT | | | | | | | | FACTORS |
| SAC043 | C3 | Former Social Club, Barry Road | D J Laing Homes Ltd | Brownfield | Not yet known | ALDP | 26/09/2016 | 1.00 | | LAN | | OPPORTU | | | | | | |
| SAC044 | C4 | Greenlaw Hill | Persimmon Homes | Greenfield | Not yet known | ALDP | 26/09/2016 | 1.70 | | LAN | | OPPORTU | | | | | | |
| SAC042b | C2 | Woodside/Pitskelly | D J Laing Homes Ltd | Brownfield | Not yet known | ALDP | 26/09/2016 | 2.50 | | LAN | | REN | AINDE | R OF OF | PPORTL | JNITY SI | TE (CAPA | CITY: 95) |
| SAC124 | C5 | Panmure Industrial Estate | Private | Brownfield | Not yet known | ALDP | 26/09/2016 | 3.70 | | LAN | | | | | | | OPPC | |
| TOTAL CONS | TRAINED | | | | - | | | 8.90 | | | | | | | | | | |

CONSTRAINTS

TS OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONSEUNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

MONIFIETH

| EFFEC | TIVE | SUPPLY | | | | | | | | | | PROGR | AMMING | - 5 years | | | | |
|-------------|------------|-----------------------------|--------------------------|------------|----------------------|--------|------------|-------|----------|--------------|-------------|-------|--------|-----------|-------|-------|---------|---------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| SAM028 | Mf(a) | Milton Mill | H & H Properties | Brownfield | Flats (Private) | CONS | 16/09/2010 | 1.20 | 77 | 0 | 19 | 19 | | | | | 19 | |
| SAM076 | Mf(b) | Former Seaview P.S. Nursery | G.L. Residential | Brownfield | Mixed (Mixed) | CONS | 16/11/2018 | 0.88 | 27 | 0 | 27 | 13 | 14 | | | | 27 | 1 |
| SAM078 | Mf2 | Victoria Street West | Taylor Wimpey / Barratts | Greenfield | Houses (Mixed) | CONS | 21/12/2017 | 16.30 | 336 | 63 | 273 | 65 | 65 | 65 | 65 | 13 | 273 | 1 |
| SAM083 | | Panmure Hotel | West Developments Ltd | Brownfield | Flats (Private) | DEPC | 21/02/2018 | 0.38 | 9 | 0 | 9 | 3 | 6 | | | | 9 | 1 |
| SAM084 | | Panmure Church | Private | Brownfield | Flats (Private) | DEPC | 13/09/2018 | 0.12 | 6 | 0 | 6 | | 3 | 3 | | | 6 | |
| TOTAL E | EFFECT | TIVE (5+ HOUSES) | | • | | | | 18.88 | 455 | 63 | 334 | 100 | 88 | 68 | 65 | 13 | 334 | 0 |
| | | | | | | | | | | | | | | | | | | |
| small sites | (less than | 5 houses) | | | | | | | 19 | 1 | 16 | | | | | | | 1 |
| | | | | | | | | | | | | | | | | | | |
| Total | | | | | | | | | 474 | 64 | 350 | | | | | | | |

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONS-UNDER CONSTRUCTION, DEPC-DETAILED PLANNING CONSENT, OUPC-OUTLINE PLANNING CONSENT, DELE-LIKELY TO BE DELETED, ALDP-ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

SOUTH ANGUS HOUSING MARKET AREA LANDWARD

| | CTIVE | E SUPPLY | | | | | | | | | | | PROGE | RAMMI | NG - 5 ye | ars | | | |
|------------|----------------------|---------------------------------|----------------------|----------------------------------|------------|--|----------------|------------|---------------|----------|--------------|----------|-------|-------|-----------|-------|-------|-------------|---------------|
| | ALDP | | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Late |
| SITEREF | REF | NAME | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Year |
| SAL143 | SA(a) | Piperdam | Muirhead | Piperdam Golf & Country Park Ltd | Greenfield | Houses (Private) | CONS | 28/07/2010 | 7.30 | 124 | 0 | 3 | 1 | 2 | | | | 3 | |
| SAL583 | N1 | Land North of Coupar Angus Road | Newtyle | Ogilvie Homes | Greenfield | Not yet known | ALDP | 26/09/2016 | 1.00 | 20 | 0 | 20 | | 10 | 10 | | | 20 | |
| SAL584 | N2 | Land North of Eassie Road | Newtyle | Church of Scotland | Greenfield | Not yet known | ALDP | 26/09/2016 | 2.00 | 30 | 0 | 30 | | | 5 | 5 | 5 | 15 | 15 |
| SAL585 | | Ledyatt Farm | Lundie | Lundie Farming Ltd | Brownfield | Houses (Private) | OUPC | 09/08/2018 | 1.12 | 5 | 0 | 5 | | | 5 | | | 5 | |
| SAL586 | | Land at Former Newtyle P.S. | Newtyle | Angus Council | Brownfield | Houses (Affordable) | DEPC | 04/03/2019 | 0.48 | 12 | 0 | 12 | 12 | | | | | 12 | |
| I JATOT | FFEC | TIVE (5+ HOUSES) | | | | | | | 11.90 | 191 | 0 | 70 | 13 | 12 | 20 | 5 | 5 | 55 | 15 |
| mall sites | (less thar | 5 houses) | | | | | | | | 140 | 11 | 89 | | | | | | | |
| otal | | | | | | | | | | 331 | 11 | 159 | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| CONS | TRAI | NED SUPPLY | | | | | | | | | | | | | | | | | |
| CONS | | | | | | | | LAST | AREA | | NATURE OF LO | | | | | | | | OTHE |
| | ALDP | | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | - | AREA (ha.) | | NATURE OF LO | | | | | | | E | OTHE ACTOF |
| | ALDP REF | | LOCATION Wellbank | | | HOUSE TYPES (TENURE) Houses (Mixed) | STATUS DEPC | - | | CAPACITY | | | | | | | | F. | |
| SITEREF | ALDP REF Wb(b) | NAME Shank of Omachie * | | M & G Forbes | Greenfield | | | APPROVAL | (ha.) | CAPACITY | TERM CONSTR | | | | | | | F. OPPOR | ACTOR |

* Section 42 application 19/00095/PPPM being considered by Angus Council in May 2019.

The outcome of this planning application will be refleted in the 2020 Housing Land Audit.

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONSEUNDER CONSTRUCTION, DEPCEDETAILED PLANNING CONSENT, OUPCEOUTLINE PLANNING CONSENT, DELEELIKELY TO BE DELETED, ALDPEADOPTED ANGUS LOCAL DEVELOPMENT PLAN

FORFAR

| EFFEC ⁻ | TIVE S | UPPLY | | | | | | | | | | PROGR | | 9 - 5 yea | rs | | | |
|--------------------|-------------|----------------------|-------------------------|------------|------------------------|--------|------------|-------|----------|---------------|----------|-------|-------|-----------|-------|-------|---------|-------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Lat |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Yea |
| NAF086 | F(a) | Turfbeg Farm | Elite Homes | Brownfield | Houses (Private) | CONS | 19/02/2009 | 4.20 | 75 | 0 | 3 | 1 | 2 | | | | 3 | |
| VAF156 | F(d) | Dundee Road | Scotia Homes | Brownfield | Houses & Flats (Mixed) | DEPC | 09/08/2018 | 5.40 | 100 | 0 | 100 | | 27 | 36 | 29 | 8 | 100 | |
| VAF157 | F2 | Gowanbank | Ogilvie Homes | Greenfield | Not yet known | ALDP | 23/09/2016 | 6.39 | 63 | 0 | 63 | | | 15 | 24 | 24 | 63 | |
| NAF163 | F(e) | Slatefield Rise Ph 2 | Vista Properties | Greenfield | Houses (Private) | CONS | 12/07/2018 | 2.22 | 7 | 2 | 5 | 2 | 3 | | | | 5 | |
| NAF220 | F3 | Turfbeg | Guild Homes | Greenfield | Houses & Flats (Mixed) | CONS | 03/10/2017 | 17.60 | 236 | 0 | 236 | 25 | 50 | 50 | 50 | 50 | 225 | 11 |
| NAF221 | F4 | Westfield | Muir Homes/Scotia Homes | Greenfield | Not yet known | ALDP | 26/09/2016 | 38.80 | 300 | 0 | 300 | | | 15 | 30 | 30 | 75 | 225 |
| TOTAL EF | FECTIV | E (5+ HOUSES) | • | • | • | | • | 74.61 | 781 | 2 | 707 | 28 | 82 | 116 | 133 | 112 | 471 | 236 |
| | | | | | | | | | • | • | • | | | | | | | |
| small sites (le | ss than 5 h | ouses) | | | | | | | 24 | 5 | 19 | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| Fotal | | | | | | | | | 805 | 7 | 726 | | | | | | | |
| CONSTR | RAINEL | SUPPLY | | | | | | | | | | | | | | | | _ |
| | ALDP | | | | | | LAST | AREA | | NATURE OF LON | IG | | | | | | | OTHE |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha) | CAPACITY | TERM CONSTRA | INT | | | | | | F | АСТО |
| VAF083 | F5 | South Street | Private | Brownfield | Not yet known | ALDP | 26/09/2016 | 0.80 | | OWN, LAN | | | | | | | OPPOR | TUNI |
| NAF224 | F8 | Forfar Swimming Pool | Angus Council | Brownfield | Not yet known | ALDP | 26/09/2016 | 0.10 | | LAN | | | | | | | OPPOR | TUNIT |
| TOTAL CO | NICTOA | NED | · · · | • | | | | 0.90 | 0 | | | | | | | | | |

CONSTRAINT STATUS

OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

CONSEUNDER CONSTRUCTION, DEPCEDETAILED PLANNING CONSENT, OUPCEOUTLINE PLANNING CONSENT, DELEELIKELY TO BE DELETED, ALDPEADOPTED ANGUS LOCAL DEVELOPMENT PLAN

KIRRIEMUIR

| EFFEC | TIVE S | UPPLY | | | | | | | | | | PROGR | AMMING | - 5 years | | | | |
|---------------|-------------|------------------------------------|------------------------------|------------|------------------------|--------|------------|-------|----------|--------------|----------|-------|--------|-----------|-------|-------|---------|-------|
| | ALDP | | | | | | LAST | AREA | | COMPLETIONS | UNITS | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | TO BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| WAK063 | K(a) | Westfield/Lindsay Street/Sunnyside | J & J Learmonth | Greenfield | Houses (Private) | CONS | 24/02/2014 | 2.50 | 38 | 2 | 32 | 3 | 5 | 5 | 5 | 5 | 23 | 9 |
| WAK089 | K(b) | Sunnyside | J & J Learmonth | Greenfield | Houses & Flats (Mixed) | CONS | 18/03/2011 | 2.00 | 35 | 0 | 35 | | 2 | 5 | 5 | 5 | 17 | 18 |
| WAK126(| | | Delson Contracts/Invertay | | | | | | | | | | | | | | | |
| a) WAK126 | K1 | Land South of Beechwood Place | Homes | Greenfield | Houses & Flats (Mixed) | DEPC | 24/10/2018 | 4.49 | 43 | 0 | 43 | | 10 | 15 | 15 | 3 | 43 | |
| | K1 | Land South of Beechwood Place | Delson Contracts | Greenfield | Not yet known | ALDP | 26/09/2016 | 1.98 | 57 | 0 | 57 | | | | 10 | 15 | 25 | 32 |
| WAK132 | | Land East of Platten Gardens | Guild Homes | Greenfield | Houses (Private) | CONS | 29/08/2017 | 1.08 | 11 | 1 | 10 | 5 | 5 | | | | 10 | |
| TOTAL E | FFECTI | VE (5+ HOUSES) | | | | | | 12.05 | 184 | 3 | 177 | 8 | 22 | 25 | 35 | 28 | 118 | 59 |
| | | | | | | | | | | | | | | | | | | |
| small sites (| less than 5 | houses) | | | | | | | 30 | 0 | 29 | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| Total | | | | | | | | | 214 | 3 | 206 | | | | | | | |

| CONST | RAINE | D SUPPLY | | | | | | | | | |
|---------|-------------|-----------------------|-----------|------------|----------------------|--------|------------------|--------------|---|-----------------------------------|------------------|
| SITEREF | ALDP REF | NAME | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | LAST APPROVAL | AREA (ha) | | NATURE OF LONG TERM CONSTRAINT | OTHER FACTORS |
| WAK127 | K2 | Gairie Works | Private | Brownfield | Not yet known | ALDP | 26/09/2016 | 2.75 | | LAN | OPPORTUNITY |
| WAK128 | K3 | Land at Cortachy Road | Private | Brownfield | Not yet known | ALDP | 26/09/2016 | 2.10 | | LAN | OPPORTUNITY |
| WAK130 | | Hooks Hotel | Private | Brownfield | Flats | CONS | 05/11/2015 | 0.07 | 7 | PHY | |
| TOTALC | CONSTRA | AINED | | | | | | 4.92 | 7 | | |

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONS=UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

WEST ANGUS HMA LANDWARD

| EFFEC | TIVE | SUPPLY | | | | | | | | PROGR | AMMING | - 5 years | | | | | | | |
|-------------|------------|-----------------------|------------|------------------------------|------------|----------------------|--------|------------|-------|----------|--------------|-------------|-------|-------|-------|-------|-------|---------|----------|
| | ALDP | | | | | | | LAST | AREA | | COMPLETIONS | UNITS TO | 2019/ | 2020/ | 2021/ | 2022/ | 2023/ | 2019 to | Later |
| SITEREF | REF | NAME | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha.) | CAPACITY | 2018 to 2019 | BUILD | 2020 | 2021 | 2022 | 2023 | 2024 | 2024 | Years |
| WAL242 | FK(a) | Damside, Netherton | Aberlemno | Craigarran Homes | Brownfield | Houses (Private) | CONS | 06/02/2008 | 0.64 | 6 | 0 | 3 | 2 | 1 | | | | 3 | |
| WAL386 | FK(c) | Seggieden Farm | Inverarity | Albamuir Ltd | Brownfield | Houses (Private) | CONS | 01/11/2011 | 0.57 | 8 | 0 | 3 | | 3 | | | | 3 | |
| WAL350 | FK(d) | Kingoldrum Garage 2 | Kingoldrum | Jacobson Properties | Brownfield | Houses (Private) | CONS | 08/12/2012 | 0.46 | 13 | 0 | 8 | | 4 | 4 | | | 8 | |
| WAL429 | FK(e) | Over Ascreavie Farm | Kingoldrum | Craigallan Homes | Brownfield | Houses (Private) | CONS | 02/02/2009 | 0.88 | 6 | 0 | 1 | 1 | | | | | 1 | |
| WAL022 | | Kingston Place | Kingsmuir | Guild Homes | Brownfield | Houses (Mixed) | CONS | 26/07/2017 | 1.96 | 13 | 5 | 8 | 8 | | | | | 8 | |
| | | Field Behind 2-4 East | _ | | | | | | | | | | | | | | | | |
| WAL604 | | Hemming Street | Letham | ALPCT Ltd | Greenfield | Houses (Private) | OUPC | 20/09/2017 | 0.59 | 9 | 0 | 9 | | 3 | 3 | 3 | | 9 | |
| WAL378 | L2 | Jubilee Park | Letham | J&J Properties/Angus Council | Greenfield | Not yet known | ALDP | 26/09/2016 | 2.30 | 30 | 0 | 30 | | 10 | 10 | 10 | | 30 | |
| | | Blairs Road/Dundee | | | | | | | | | | | | | | | | | |
| WAL585 | L3 | Street | Letham | Private | Greenfield | Not yet known | ALDP | 26/09/2016 | 4.40 | 20 | 0 | 20 | | | | 5 | 5 | 10 | 10 |
| TOTAL | EFFECT | IVE (5+ HOUSES) | | • | | • | | | 11.80 | 105 | 5 | 82 | 11 | 21 | 17 | 18 | 5 | 72 | 10 |
| | | · · · | | | | | | | | | | | | | | | | | |
| | <i>a a</i> | | | | | | | | | 101 | | | | | 1 | | | | <u> </u> |
| small sites | (less than | 5 nouses) | | | | | | | | 181 | 9 | 149 | | | I | | L | | ┣─── |
| | | | | | | | | | 1 | • | | | | | T | | | | |
| Total | | | | | | | | | | 286 | 14 | 231 | | | | | | | 1 |

| CONS | TRAIN | ED SUPPLY | | | | | | | | | | |
|---------|-------|------------------|----------|--------------------|------------|----------------------|--------|------------|------|----------|-----------------|-------------|
| | ALDP | | | | | | | LAST | AREA | | NATURE OF LONG | OTHER |
| SITEREF | REF | NAME | LOCATION | DEVELOPER | SITE TYPE | HOUSE TYPES (TENURE) | STATUS | APPROVAL | (ha) | CAPACITY | TERM CONSTRAINT | FACTORS |
| WAL586 | G1 | Dundee Road East | Glamis | Strathmore Estates | Greenfield | Not yet known | ALDP | 26/09/2016 | 1.80 | | LAN | OPPORTUNITY |
| TOTAL | CONST | RAINED | | | | | | | 1.80 | | | |

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONSEUNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALDP=ADOPTED ANGUS LOCAL DEVELOPMENT PLAN

ANGUS - SITES COMPLETED BETWEEN APRIL 2018 AND APRIL 2019

| North Ang | us HMA | | | | | | |
|------------|---------|---|------------|-----------------------------|------|--------------|-------------|
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | AREA | COMPLETIONS | TOTAL |
| | PLAN | | | | | 2018 to 2019 | COMPLETIONS |
| NAM116 | M(b) | Hill Place | Montrose | Pert Bruce Construction | 0.24 | 10 | 20 |
| NAM218 | M(h) | Rear of 11 to 15 Broomfield Road | Montrose | B & K Properties | 0.14 | 1 | 6 |
| NAM156 | M(d) | Former Roseacre Caravans, Wishart Gardens | Montrose | Northesk Dev Co | 0.65 | 2 | 9 |
| East Angu | s HMA | | | | | J. | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | AREA | COMPLETIONS | TOTAL |
| | PLAN | | | | | 2018 to 2019 | COMPLETIONS |
| EAA261 | A(j) | Inverpark Hotel, Bank Street | Arbroath | McCallan Homes | 0.12 | 8 | 12 |
| EAL106 | ARB(c) | Cotton of Colliston | Colliston | D Henderson/Kilwarton Ltd | 0.48 | 1 | 5 |
| South Ang | jus HMA | | | | | | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | AREA | COMPLETIONS | TOTAL |
| | PLAN | | | | | 2018 to 2019 | COMPLETIONS |
| SAC087 (c) | C(a) | Former Maltings, Victoria Street | Carnoustie | D J Laing Homes | 1.39 | 19 | 37 |
| SAM049 | Mf1 | Ashludie Hospital | Monifieth | Miller Homes | 8.50 | 42 | 155 |
| SAM082 | Mf1 | Ashludie House, Former Ashludie Hosp | Monifieth | Whiteburn Ashludie LLP | 0.46 | 13 | 13 |
| West Ang | us HMA | | | | | | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | AREA | COMPLETIONS | TOTAL |
| | PLAN | | | | | 2018 to 2019 | COMPLETIONS |
| WAF088 | F(b) | New Road | Forfar | Abertay Housing Association | 0.35 | 16 | 16 |
| WAF222 | F6 | Former Chapelpark School | Forfar | Angus Council | 0.68 | 29 | 29 |
| WAL057 | G(a) | Dundee Road | Glamis | Esposito/Lomond Group | 1.90 | 1 | 33 |
| WAL361 | L(a) | Land Adjacent to 14 Guthrie Street | Letham | F M Construction | 0.64 | 1 | 9 |

ANGUS - SITES EXPIRED BETWEEN APRIL 2018 AND APRIL 2019

| North An | gus HMA | | | | | | | |
|------------|---------|----------------------------------|---------------|--------------------|-------|-------|------------|-------------|
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | NO OF | AREA | EXPIRED | STATUS |
| | PLAN | | | | UNITS | | ON | IN 2019 HL |
| NAB138 | B(d) | Park Road | Carberry Devs | DEPC | 8 | 0.43 | 27/01/2019 | expired |
| East Ang | us HMA | | | | | | | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | NO OF | AREA | EXPIRED | STATUS |
| | PLAN | | | | UNITS | | ON | IN 2019 HLA |
| EAL239 | ARB(a) | Kirkbank | Auchmithie | Crudie Farms | 16 | 1.20 | 22/09/2018 | expired |
| EAL372 | ARB(d) | Denside Farm | Colliston | Mr G Sinclair | 7 | 0.80 | 22/12/2018 | expired |
| South An | gus HMA | | | | | | | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | NO OF | AREA | EXPIRED | STATUS |
| | PLAN | | | | UNITS | | ON | IN 2019 HLA |
| SAC090 | | Links Hotel, 8 Links Parade | Carnoustie | Private | 8 | 0.01 | 05/06/2018 | expired |
| West Ang | gus HMA | | | | | | | |
| SITEREF | LOCAL | NAME | LOCATION | DEVELOPER | NO OF | AREA | EXPIRED | STATUS |
| | PLAN | | | | UNITS | | ON | IN 2019 HLA |
| WAF087a pa | art | Broadcroft Car Park, St James Rd | Forfar | Forfar Estates Ltd | 16 | 0.16 | 16/11/2018 | expired |
| WAL587 | | Former Noranside Prison | Tannadice | Mr Martin Gilbert | 48 | 27.60 | 04/08/2018 | expired |
| | | | | | | | | |

SECTION 6 ANGUS COUNCIL - COMPLETIONS (94-Present; Tenure)

HOUSING MARKET AREAS

| AREA | YEAR TO | JUNE | E\94 | | JUNE | \95 | | JUN | E\96 | | JUNE\97 | | | JUNE | \98 | | JUNE | E\99 | | JUNE | E\2000 | |
|------------|------------|------|------|-----|------|-----|-----|-----|------|-----|---------|----|-----|------|-----|-----|------|------|-----|------|--------|-----|
| | Tenure | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV |
| MONTROSE | | | | 14 | 24 | 91 | 8 | | 23 | 10 | | | 19 | | 0 | 30 | | | 3 | | | 13 |
| BRECHIN | | | 10 | 20 | | | 27 | | | 19 | | 11 | 9 | 8 | 59 | 17 | | 0 | 5 | | | 2 |
| NORTH ANGU | S LANDWARD | | | | | | 2 | | | 2 | | | 21 | | | 9 | | | 28 | | | 28 |
| NORTH ANGU | S HMA | 0 | 10 | 34 | 24 | 91 | 37 | 0 | 23 | 31 | 0 | 11 | 49 | 8 | 59 | 56 | 0 | 0 | 36 | 0 | 0 | 43 |
| ARBROATH | | | 24 | 73 | 13 | 73 | 51 | | 87 | 64 | | 15 | 79 | | 37 | 75 | 40 | 22 | 37 | | 76 | 35 |
| EAST ANGUS | LANDWARD | | | 14 | | | 5 | | | 21 | | | 12 | | | 4 | | | 11 | | | 2 |
| EAST ANGUS | HMA. | 0 | 24 | 87 | 13 | 73 | 56 | 0 | 87 | 85 | 0 | 15 | 91 | 0 | 37 | 79 | 40 | 22 | 48 | 0 | 76 | 37 |
| FORFAR | | | | 65 | | | 61 | | | 31 | | 27 | 29 | | | 9 | | | 38 | | 28 | 23 |
| KIRRIEMUIR | | | 7 | 19 | | 34 | 23 | | | 66 | | | 36 | | | 37 | | | 25 | | 16 | 15 |
| WEST ANGUS | LANDWARD | | | 17 | | 6 | 50 | | | 14 | | 0 | 24 | | 10 | 20 | | | 17 | | | 6 |
| WEST ANGUS | HMA | 0 | 7 | 101 | 0 | 40 | 134 | 0 | 0 | 111 | 0 | 27 | 89 | 0 | 10 | 66 | 0 | 0 | 80 | 0 | 44 | 44 |
| MONIFIETH | | | | 20 | | | 5 | | 21 | 8 | | | | | | 5 | | | 67 | | | 15 |
| CARNOUSTIE | | | | 47 | | 25 | 9 | | | 30 | | | 18 | | | 8 | | | 2 | | | |
| SOUTH ANGU | S LANDWARD | | | 3 | | | 8 | | | 15 | | | 15 | | | 12 | | | 9 | | 26 | 93 |
| SOUTH ANGU | SHMA | 0 | 0 | 70 | 0 | 25 | 22 | 0 | 21 | 53 | 0 | 0 | 33 | 0 | 0 | 25 | 0 | 0 | 78 | 0 | 26 | 108 |
| ANGUS COUN | CIL | 0 | 41 | 292 | 37 | 229 | 249 | 0 | 131 | 280 | 0 | 53 | 262 | 8 | 106 | 226 | 40 | 22 | 242 | 0 | 146 | 232 |

| AREA | YEAR TO | JUNE | E\01 | | JUNE | \02 | | JUN | E\03 | | JUNE\04 | | | JUNE | \05 | | JUNE | E\06 | | JUNE | E\07 | |
|------------|-------------|------|------|-----|------|-----|-----|-----|------|-----|---------|----|-----|------|-----|-----|------|------|-----|------|------|-----|
| | Tenure | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV |
| MONTROSE | | | | 7 | | | 17 | | 93 | 2 | | 18 | 46 | | 2 | 9 | | 20 | 51 | | | 92 |
| BRECHIN | | | 14 | 2 | | | | | | 1 | | | | | 10 | | | | 6 | | 6 | 10 |
| NORTH ANGU | IS LANDWARD | | | 2 | | | 8 | | | 7 | | 9 | 23 | | 10 | 12 | | | 21 | | | 5 |
| NORTH ANGL | JS HMA | 0 | 14 | 11 | 0 | 0 | 25 | 0 | 93 | 10 | 0 | 27 | 69 | 0 | 22 | 21 | 0 | 20 | 78 | 0 | 6 | 107 |
| ARBROATH | | | 72 | 88 | | 36 | 57 | | | 118 | | 10 | 46 | | 12 | 10 | | | 19 | | 27 | 28 |
| EAST ANGUS | LANDWARD | | | 13 | | | 12 | | | 18 | | | 28 | | 5 | 4 | | 4 | 9 | | | 18 |
| EAST ANGUS | HMA. | 0 | 72 | 101 | 0 | 36 | 69 | 0 | 0 | 136 | 0 | 10 | 74 | 0 | 17 | 14 | 0 | 4 | 28 | 0 | 27 | 46 |
| FORFAR | | | | 17 | | 12 | 12 | | 22 | 12 | | | 86 | | 6 | 52 | | | 41 | | | 56 |
| KIRRIEMUIR | | | | 7 | | | 21 | | 13 | 9 | | | 3 | | | | | | | | | |
| WEST ANGUS | LANDWARD | | | 9 | | | 10 | | 6 | 16 | | | 1 | | | 9 | | | | | | 5 |
| WEST ANGUS | В НМА | 0 | 0 | 33 | 0 | 12 | 43 | 0 | 41 | 37 | 0 | 0 | 90 | 0 | 6 | 61 | 0 | 0 | 41 | 0 | 0 | 61 |
| MONIFIETH | | | | 18 | | | 12 | | | 78 | | | 63 | | | 16 | | | 31 | | | |
| CARNOUSTIE | | | | | | | 2 | | | 16 | | | 27 | | 10 | 97 | | | 87 | | 6 | 83 |
| SOUTH ANGU | IS LANDWARD | | | 118 | | | 92 | | | 32 | | | 79 | | | 81 | | | 125 | | 25 | 117 |
| SOUTH ANGU | IS HMA | 0 | 0 | 136 | 0 | 0 | 106 | 0 | 0 | 126 | 0 | 0 | 169 | 0 | 10 | 194 | 0 | 0 | 243 | 0 | 31 | 200 |
| ANGUS COUN | ICIL | 0 | 86 | 281 | 0 | 48 | 243 | 0 | 134 | 309 | 0 | 37 | 402 | 0 | 55 | 290 | 0 | 24 | 390 | 0 | 64 | 414 |

| AREA | YEAR TO | JUNE | E\08 | | JUNE | 09 | | APR | IL\10 | | APRIL\11 | | | APRII | _\12 | | APRI | L\13 | | APR | L\14 | |
|------------|-------------|------|------|-----|------|----|-----|-----|-------|----|----------|----|-----|-------|------|-----|------|------|-----|-----|------|-----|
| | Tenure | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV |
| MONTROSE | - | | | 54 | | 5 | 26 | | | 3 | | | 11 | | | 17 | | | 34 | 45 | | 37 |
| BRECHIN | | | | 30 | | | 12 | | | 24 | | | 4 | | | 8 | | | 5 | | | 20 |
| NORTH ANGU | IS LANDWARD | | | 2 | | | 1 | | | 6 | | | | | | 3 | | | 0 | | | 1 |
| NORTH ANGL | JS HMA | 0 | 0 | 86 | 0 | 5 | 39 | 0 | 0 | 33 | 0 | 0 | 15 | 0 | 0 | 28 | 0 | 0 | 39 | 45 | 0 | 58 |
| ARBROATH | | | 21 | 37 | | 8 | 52 | | | 5 | | | 61 | 11 | | 16 | | | 31 | | 31 | 88 |
| EAST ANGUS | LANDWARD | | | 22 | | | 5 | | | | | | 1 | | | 2 | | | | | | |
| EAST ANGUS | HMA. | 0 | 21 | 59 | 0 | 8 | 57 | 0 | 0 | 5 | 0 | 0 | 62 | 11 | 0 | 18 | 0 | 0 | 31 | 0 | 31 | 88 |
| FORFAR | | | 18 | 70 | | 14 | 62 | | 14 | 5 | | 2 | 2 | | | 1 | | | 30 | | | 46 |
| KIRRIEMUIR | | | | | | 14 | 16 | | | 11 | | | 35 | | | 35 | | | 33 | 5 | | 4 |
| WEST ANGUS | LANDWARD | | | 5 | | | 39 | | | 28 | | | 12 | | | 2 | | | 1 | | | 5 |
| WEST ANGUS | S НМА | 0 | 18 | 75 | 0 | 28 | 117 | 0 | 14 | 44 | 0 | 2 | 49 | 0 | 0 | 38 | 0 | 0 | 64 | 5 | 0 | 55 |
| MONIFIETH | | | | | | | | | | | | | | | | 17 | | | 6 | | | 10 |
| CARNOUSTIE | | | 14 | 102 | | 17 | 59 | | | 8 | | 21 | 62 | 8 | | 19 | | | 5 | | | |
| SOUTH ANGU | IS LANDWARD | | | 89 | | | 19 | | | 6 | | | 6 | | | 5 | | | 3 | 5 | | 3 |
| SOUTH ANGU | IS HMA | 0 | 14 | 191 | 0 | 17 | 78 | 0 | 0 | 14 | 0 | 21 | 68 | 8 | 0 | 41 | 0 | 0 | 14 | 5 | 0 | 13 |
| ANGUS COUN | ICIL | 0 | 53 | 411 | 0 | 53 | 291 | 0 | 14 | 96 | 0 | 23 | 194 | 19 | 0 | 125 | 0 | 0 | 148 | 55 | 31 | 214 |

| AREA | YEAR TO | APRI | L\15 | | APRIL\16 | | | APRIL\17 | | | APRIL\18 | | | APRIL | \19 | | APRIL\20 | | | APRIL\21 | | |
|----------------------|---------|------|------|-----|----------|----|-----|----------|----|-----|----------|----|-----|-------|-----|-----|----------|----|----|----------|----|----|
| | Tenure | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV | LA | HA | PV |
| MONTROSE | | | | 16 | | | 3 | | | 6 | | | 6 | | | 13 | | | | | | |
| BRECHIN | | | | 11 | | | 18 | | | 4 | | | 3 | | | 12 | | | | | | |
| NORTH ANGUS LANDWARD | | | | | | | | | | | | | 3 | | | 3 | | | | | | |
| NORTH ANGUS HMA | | 0 | 0 | 27 | 0 | 0 | 21 | 0 | 0 | 10 | 0 | 0 | 12 | 0 | 0 | 28 | 0 | 0 | 0 | 0 | 0 | 0 |
| ARBROATH | | | | 60 | | | 10 | | | 7 | | | 78 | | 71 | 66 | | | | | | |
| EAST ANGUS LANDWARD | | | | | | | | | | 8 | | | 37 | | | 33 | | | | | | |
| EAST ANGUS HMA. | | 0 | 0 | 60 | 0 | 0 | 10 | 0 | 0 | 15 | 0 | 0 | 115 | 0 | 71 | 99 | 0 | 0 | 0 | 0 | 0 | 0 |
| FORFAR | | | | 50 | | | 80 | | | 7 | | | 5 | 29 | | 18 | | | | | | |
| KIRRIEMUIR | | | | 9 | | | 27 | | | 11 | | | 1 | | | 3 | | | | | | |
| WEST ANGUS LANDWARD | | | | 3 | | | 24 | | | 8 | | | 7 | | 2 | 5 | | | | | | |
| WEST ANGUS HMA | | 0 | 0 | 62 | 0 | 0 | 131 | 0 | 0 | 26 | 0 | 0 | 13 | 29 | 2 | 26 | 0 | 0 | 0 | 0 | 0 | 0 |
| MONIFIETH | | | | 14 | | | | | | 49 | | | 81 | | | 118 | | | | | | |
| CARNOUSTIE | | 16 | | 9 | | | 13 | | | 68 | | | 56 | | | 32 | | | | | | |
| SOUTH ANGUS LANDWARD | | | | 2 | | | 19 | | | 1 | | | 1 | | | | | | | | | |
| SOUTH ANGUS HMA | | 16 | 0 | 25 | 0 | 0 | 32 | 0 | 0 | 118 | 0 | 0 | 138 | 0 | 0 | 150 | 0 | 0 | 0 | 0 | 0 | 0 |
| ANGUS COUNCIL | | 16 | 0 | 174 | 0 | 0 | 194 | 0 | 0 | 169 | 0 | 0 | 278 | 29 | 73 | 303 | 0 | 0 | 0 | 0 | 0 | 0 |

APPENDIX 1 : EFFECTIVENESS CRITERIA

The following criteria for judging the effectiveness of housing sites within the established supply are taken from PAN 2/2010: Affordable Housing and Housing Land Audits.

Ownership: the site is in the ownership or control of a party which can be expected to develop it or release it for development. Where a site is in the ownership of a local authority or other public body, it should be included only where it is part of a programme of land disposal.

Physical: the site, or relevant part of it, is free from constraints related to slope, aspect, flood risk, ground stability or vehicular access which would preclude its development. Where there is a solid commitment to removing the constraints in time to allow development in the period under consideration, or the market is strong enough to fund the remedial work required, the site should be included in the effective land supply.

Contamination: previous use has not resulted in contamination of the site or, if it has, commitments have been made which would allow it to be developed to provide marketable housing;

Deficit Funding: any public funding required to make residential development economically viable is committed by the public bodies concerned.

Marketability: the site, or a relevant part of it, can be developed in the period under consideration.

Infrastructure: the site is either free of infrastructure constraints, or any required infrastructure can be provided realistically by the developer or another party to allow development.

Land Use: housing is the sole preferred use of the land in planning terms, or if housing is one of a range of possible uses other factors such as ownership and marketability point to housing being a realistic option.

APPENDIX 2: GLOSSARY OF TERMS

Brownfield land: Land which has previously been developed. The term may encompass vacant or derelict land; infill sites; land occupied by redundant or unused buildings; and developed land within the settlement boundary where further intensification of use is considered acceptable.

Constrained housing land supply: That part of the established housing land supply which at the time of any audit is not assessed as being effective.

Effective housing land supply: The part of the established housing land supply that is free or is expected to be free of development constraints in the period under consideration, and will therefore be available for the construction of housing.

Established housing land supply: The total housing land supply – including both constrained and unconstrained sites. This will include the effective housing land supply, plus the remaining capacity of sites under construction; sites with planning consent; sites in adopted local plans; and other land and buildings with agreed potential for housing development.

Greenfield land: Land which has never been previously developed, or fully-restored formerly derelict land which has been brought back into active or beneficial use for agricultural, forestry, environmental purposes, or outdoor recreation.

Housing Land Audit: The mechanism for monitoring the housing land supply and identifying those sites within the established land supply which are expected to be effective within the period under consideration.

Housing Land Requirement: The difference between a number arrived at by considering market demand, demographic need and other relevant factors, and the effective housing land supply.

Housing Market Area: A geographical area which is relatively self-contained in terms of housing demand; i.e. a large percentage of the people moving home or settling in the area will have sought a dwelling only in that area.

Private sector housing: Housing for sale or rent provided by private developers or other commercial organisations. The term "owner-occupied sector" excludes the private rented element.

Public sector housing: General and special needs housing provision by registered social landlords, local authorities and other social housing providers. This housing can be provided in a variety of ways, including social rent, mid-market rent and shared equity.