

Appendix B1

Equality Impact/Fairer Scotland Duty Assessment Form

Step1

Name of Proposal (includes e. g. budget savings, committee reports, strategies, policies, procedures, service reviews, functions):

Education & Lifelong Learning Early Years Budget Realignment - Further utilise Early Years Expansion revenue grant monies through more accurate apportionment of Early Years costs currently being contained within other sectors.

Step 2

Is this only a **screening** Equality Impact Assessment

No

(A) If Yes, please choose from the following options all reasons why a full EIA/FSD is not required:

(i)It does not impact on people

Yes /No

(ii)It is a percentage increase in fees which has no differential impact on protected

characteristics Yes/No

(iii)It is for information only Yes/No

(iv)It is reflective e.g. of budget spend over a financial year Yes/No

(v)It is technical Yes/No

If you have answered yes to any of points above, please go to **Step 16**, and sign off the Assessment.

(B) If you have answered No to the above, please indicate the following:

Is this a full Equality Impact Assessment

Yes
Is this a Fairer Scotland Duty Assessment

No

If you have answered Yes to either or both of the above, continue with Step 3.

If your proposal is a **<u>strategy</u>** please ensure you complete Step 13 which is the Fairer Scotland Duty Assessment.

Step 3

(i)Lead Directorate/Service:

Education and Lifelong Learning

(ii)Are there any **relevant** statutory requirements affecting this proposal? If so, please describe.

Children and Young People Act 2014

(iii)What is the aim of the proposal? Please give full details.

The proposal refers to the further utilisation of Early Years Expansion revenue grant monies through apportionment of Early Years costs currently being contained within other service areas and the core budget. This includes realignment of costs associated with property maintenance, cleaning and facilities management. This efficiency is permissible within the terms of the ring-fenced revenue funding received from Scottish Government. Previously savings have already been identified and agreed, however due to the value proposed for budget 23/24 it was determined a full EIA was required.

(iv)Is it a new proposal? No Please indicate OR

Is it a review of e.g. an existing budget saving, report, strategy, policy, service review, procedure or function? Yes Please indicate

Step 4: Which people does your proposal involve or have consequences for?

Please indicate all which apply:

Employees Yes

Job Applicants No

Service users Yes

Members of the public No

Step 5: List the evidence/data/research that has been used in this assessment (links to data sources, information etc which you may find useful are in the Guidance). This could include:

Internal data (e.g. customer satisfaction surveys; equality monitoring data; customer complaints).

Internal revenue budget information

Internal consultation (e.g. with staff, trade unions and any other services affected).

Service senior leadership team

External data (e.g. Census, equality reports, equality evidence finder, performance reports, research, available statistics)

Statutory guidance for the delivery of 1140hrs early learning and childcare.

External consultation (e.g. partner organisations, national organisations, community groups, other councils.

N/A

Other (general information as appropriate).

Step 6: Evidence Gaps.

Are there any gaps in the equality information you currently hold?

If yes, please state what they are, and what measures you will take to obtain the evidence you need.

Step 7: Are there potential differential impacts on protected characteristic groups? Please complete for each group, including details of the potential impact on those affected. Please remember to take into account any particular impact resulting from **Covid-19**.

Please state if there is a potentially positive, negative, neutral or unknown impact for each group. Please state the reason(s) why.

Age

Impact - children - neutral

The proposal refers to a realignment of budgets and will not impact on the service provided to children. We will continue to deliver our statutory requirements.

Impact - adults - neutral

The proposal does not impact on the protected characteristics of adults employed in the service.

Disability

Impact - neutral

Gender reassignment

Impact - neutral

Marriage and Civil Partnership

Impact - neutral

Pregnancy/Maternity
Impact - neutral
Race - (includes Gypsy Travellers)
Impact - neutral
Religion or Belief
Impact - neutral
Sex
Impact - neutral
Sexual orientation
Impact - neutral
Step 8: Consultation with any of the groups potentially affected
If you have consulted with any group potentially affected, please give details of how this was done and what the results were.
Not required due to the neutral impacts.
If you have not consulted with any group potentially affected, how have you ensured that you can make an informed decision about mitigating action of any negative impact (Step 9)?
Proposal refers to budget realignment so no direct impact.
Step 9: What mitigating steps will be taken to remove or reduce potentially negative impacts?
N/A
Step 10: If a potentially negative impact has been identified, please state below the justification.
N/A

Step 11: In what way does this proposal contribute to any or all of the public sector equality duty to: eliminate unlawful discrimination; advance equality of opportunity; and foster good relations between people of different protected characteristics?

N/A

Step 12: Is there any action which could be taken to advance equalities in relation to this proposal?

N/A

Step 13: FAIRER SCOTLAND DUTY

This step is only applicable to **strategies** which are key, high level decisions. If your proposal is **not** a strategy, please leave this Step blank, and go to Step 14.

Links to data sources, information etc which you may find useful are in the Guidance.

Step 13(A) What evidence do you have about any socio-economic disadvantage/inequalities of outcome in relation to this strategic issue?

Step 13(B) Please state if there are any gaps in socio-economic evidence for this strategy and how you will take measures to gather the evidence you need.

Step 13(C) Are there any potential impacts this strategy may have specifically on the undernoted groupings? Please remember to take into account any particular impact resulting from Covid-19.

Please state if there is a potentially positive, negative, neutral or unknown impact for each grouping.

Low and/or No Wealth (e.g. those with enough money to meet basic living costs and pay bills but have no savings to deal with any unexpected spends and no provision for the future.

Impact

Material Deprivation (i.e. those unable to access basic goods and services e.g. repair/replace broken electrical goods, warm home, leisure and hobbies).

Impact

Area Deprivation (i.e. where people live (e.g. rural areas), or where they work (e.g. accessibility of transport).

Impact

Socio-economic Background i.e. social class including parents' education, people's employment and income.

Impact

Other - please indicate

Step 13(D) Please state below if there are measures which could be taken to reduce socio-economic disadvantage/inequalities of outcome.

Step 14: What arrangements will be put in place to monitor and review the Equality Impact/Fairer Scotland Duty Assessment?

N/A

Step 15: Where will this Equality Impact/Fairer Scotland Duty Assessment be published?

On the Council website with the committee report.

Step 16: Sign off and Authorisation. Please state name, post, and date for each:

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Approved by: Kelly McIntosh, Director of Education & Lifelong Learning, 08 February 2023

NB. There are several worked examples of separate EIA and FSD Assessments in the Guidance which may be of use to you.