## Brec hin Floorspace Survey



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## BRECHIN RLOORSPACE SURVEY



## Town Centre \& Core Retail Area

The map shows the defined Town Centre as shown in the Angus Local Development Plan 2016, within the greyed-out area.

The Core Retail area is also shown on the map identified by the red line.

All points shown on the map relate to commercial properties which have been subject to the floorspace survey.

## TOWN CENTRE SURVEY SUMMARY

## Unit numbers \& Roorspace

The total number of units have decreased from 122 units recorded in 2017 to 115 units in 2022. Floorspace has also decreased from 18,308.61 in 2017 to $16,677.09$ in 2022. The reduction of units results from businesses no longer within the scope of the survey.


## Vacancies

The total number of vacant units peaked in 2020 where it reached a total of 28, however occupancy rates began to recover in 2021 \& 2022 with 26 vacancies recorded in 2021, and 23 in 2022. Similar trends are noted in the percentage vacancies which peaked at $24 \%$ in 2020 , followed by a period of recovery in 2021 \& 2022 with $23 \%$ recorded in 2021, and $20 \%$ in 2022. The data demonstrates that although vacancy rates are still high, there is an improvement in occupancy rates.


## Sectors

Comparison retail and retail service have maintained a strong presence, with leisure service being the third most prominent sector. Although comparison retail decreased between 2017 \& 2020, it increased again in 2021, and maintained levels in 2022. Retail service increased from 2017, with a small decrease in 2021, it now has the strongest presence.


## Use Class

Class 1: Shops have maintained the strongest presence, closely followed by Class 2: Fina nc ial, professional, a nd other services a c ross 2020-2022.


## Non-retail use clusters



There are 8 hot food take-aways in the town centre. During the period 2020-2022 there has been an increase of 1 hot food takeaway in the town centre.

No other non-retail uses which may result in adverse impacts have been observed as part of the surveys.

## Change of use applications proposing residential development

2 planning applications have been consented between 2020-2022 forchange of use in the town centre proposing residential use; 1 proposing a change of use from former printworks to a dwellinghouse, and 1 which proposed 2 flatted dwellings on the upper floors of a widerdevelopment which also incorporates reta il on the ground floor.

## Retail exceeding 1000m2

There are currently no occupied or vacant properties in Brechin Town Centre which exceed 1000 m 2 . Out with the town centre there are 2 occupied properties which exceed 1000 m 2 .

| Business | Type | Size |
| :--- | :--- | :--- |
| Co-op | Supermarket | 1350 m 2 |
| Lidl | Supemarket | 1575 m 2 |

## CORE REIAILAREA SURVEY SUMMARY

## Unit numbers \& Roorspace

The total number of units rema ins consistent between 2017-2022 at 29 units, as doesthe floorspace of $3,112.02$ sqm.


## Vacancies

Vacancies in the core retail area remain low, with only 1 vacancy in 2022, an improvement from 2 units in the preceding years. The percentage rates have also improved, from 7\% in 2017, 2020 \& 2021 to 3\% in 2022.


## Sectors

Comparison retail has maintained a strong presence in the core retail area despite a continuousdec line in recent years. Convenience retail, retail service, leisure service and financial \& businesseshave all had an increase in presence.


## Use Class

Class 1: Shopshasmaintained the strongest presence despite a small decrease in 2021 \& 2022, followed by Class 2: Financial \& professional services.



There are 3 hot food takeaways in the core retail area. During the period 2020-2022 there has been an increase of 1 hot food takeaway in the core retail area.

No other non-retail uses which may result in adverse impacts have been observed as part of the survey.

## ALTOWNS SUMMARY

## Unit numbers \& Roorspace

The total number of units have decreased from 100 units in 2017 to 97 units in 2020. Floorspace has also decreased from 16,307.05 in 2017 to 15,345.17 in 2020.


## Vacancies

Vacant retail and service units a cross the town increased from 23 units in 2017 to 27 units in 2020. The percentage also increased from $23 \%$ in 2017 to $28 \%$ in 2020.


## Sectors

Comparison retail has maintained a strong presence across the town; however, it has decreased between 2017 and 2020. Retail service has inc reased from 2017 to 2020, convenience retail has also decreased from 2017 to 2020, and vacancieshave increased from 2017 to 2020.


## GLOSSARY

## Angus Local Development Plan 2016

Angus Council's adopted plan of how the area should develop from 2016-2026, directing development to the right locations

## All-town

a survey area which includes everywhere within a development boundary, excluding the town centre and core retail area

## All town surveys

a survey undertaken in the all-town area, which monitors reta il-based activity within a defined time period

## Comparison retail

a defined sector used by the Scottish Assessor which includes shops that sell goods such as clothing, electric al goods, ha rdware \& homeware

## Convenience retail

a defined sector used by the Scottish Assessor which includes shops that sell everyday items, such as food \& drink, newspa pers, a nd toba cconists

## Core retail area

an area defined in the Angus Local Development Plan 2016, which identifies where there is a high level of retail which is protected to mainta in vibrancy
Core retail area sumey
a survey undertaken within the defined core retail area to monitor business a ctivity within a defined period of time

## Development boundary

an identified settlement boundary in the Angus Local Development Plan 2016

## Financial \& Business senvices

a defined sector used by the Scottish Assessor which includes banks \& building societies a nd property services

## Goad Code

a code allocated by the Scottish Assessor to identify types of businesses

## Leisure

a defined sector used by the Scottish Assessor which includes public houses, hotels \& guest houses, cafes, resta urants \& takea ways, sports \& leisure

## National Planning Framework 4 (NPF4)

a long-term plan looking to 2045, that guides spatial development, sets out national planning policies, designates national development and highlights regional spatial priorities. Since its a doption of $13^{\text {th }}$ February 2023 , it now formspart of the development plan, and influences pla nning dec isions a cross Sc otla nd

## Non-retail clusters

a term set out in National Planning Framework 4 (NPF4) which refers to concentrations of businesses which may have a negative impact on the wellbeing of residents. These include hot food takeaways, betting shopsand payday loan shops

## Other uses

a defined sector used by the Scottish Assessor which includes offices, govemment buildings, information \& advice services

## Retail senvices

a defined sector used by the Scottish Assessor which includes hairdressers, nail \& beauty salons, post offices, shoe \& clothing repairs

## Sc ottish Assessors Association Non-Domestic Valuation Roll

information sourced from the Scottish Assessor which provides deta ils of the size, location and the type businesses operating

## Sector

A classific ation provided by the Scottish Assessorwhich identifies a set of businesses, characterised by GOAD code, which are grouped into similartypes of businesses

## Town Centre

as defined by the Angus Local Development Plan 2016, which shows the area where the high levels of activity are expected to occur

## Town Centre Survey

a survey undertaken within the defined town centre boundary, as set out in the Angus Local Development Plan 2016, to monitor activity within this a rea

## Use Class

use is categorised in accordance with The Town and Country Planning (Use Classes) (Sc otla nd) Order 1997

## Vacant retail

unoccupied retail units

## Vacant other

unoccupied units which are not considered retail units

## APPENDIX

## BRECHIN TOWN CENTRE SURVEY

| $\begin{aligned} & \text { GOAD } \\ & \text { CODE } \end{aligned}$ | CLASSIFICATION |  |  | $\underset{\text { U }}{\text { U }}$ |  |  |  |  |  |  |  | FLOORSPACE (2021) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  | 2 | 198.97 | 2 | 198.97 | 2 | 198.97 | 2 | 198.97 |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  | 1 | 35.1 |  |  |  |  |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  | 3 | 358.9 | 3 | 270.24 | 3 | 270.24 | 2 | 251 |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  | 1 | 85.9 |  |  |  |  | 1 | 101.7 |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  |  |  |  |  | 1 | 249.26 |  |  |
| 107 | Furniture General | $\checkmark$ |  |  |  |  | 1 | 590 | 1 | 590 | 1 | 590 | 1 | 590 |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  | 3 | 904.86 | 3 | 904.86 | 3 | 904.86 | 3 | 904.86 |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  | 2 | 121.53 | 2 | 121.53 | 2 | 121.53 | 2 | 121.53 |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  | 1 | 85.62 |  |  |  |  |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  |  |  |  |  | 1 | 42.8 | 1 | 42.8 |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  | 1 | 39.7 |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  | 5 | 253.33 | 3 | 175.93 | 2 | 128.2 | 2 | 128.2 |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  | 1 | 85.9 | 1 | 85.9 | 1 | 31.3 |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  | 2 | 94.55 | 2 | 94.55 | 2 | 94.55 | 2 | 94.55 |


| 130 | Leather \& Travel Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 131 | Telephones \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 132 | Office Supplies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 133 | Other Comparison Goods | $\checkmark$ |  |  |  |  | 1 | 39.7 |  |  |  |  |  |  |
| 134 | Vehicle Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 201 | Bakers \& Confectioners |  | $\checkmark$ |  |  |  | 2 | 146.4 | 3 | 224.91 | 2 | 224.91 | 2 | 224.91 |
| 202 | Butchers |  | $\checkmark$ |  |  |  | 1 | 171.48 | 1 | 171.48 | 1 | 171.48 | 1 | 171.48 |
| 203 | Fishmongers |  | $\checkmark$ |  |  |  | 1 | 42.8 |  |  |  |  |  |  |
| 204 | Frozen Food |  | $\checkmark$ |  |  |  | 1 | 493.3 | 1 | 493.3 | 1 | 493.3 | 1 | 493.3 |
| 205 | Greengrocers |  | $\checkmark$ |  |  |  | 1 | 64.5 | 1 | 64.5 | 1 | 64.5 | 1 | 64.5 |
| 206 | Grocers \& Delicatessens |  | $\checkmark$ |  |  |  | 4 | 524.38 | 4 | 523.18 | 4 | 524.28 | 4 | 524.28 |
| 207 | Off Licences |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 208 | Supermarkets |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 209 | Confectionary, Tobacco \& News |  | $\checkmark$ |  |  |  | 3 | 242.03 | 1 | 98.13 | 1 | 98.13 | 1 | 98.13 |
| 210 | Convenience Stores |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 211 | Health Foods |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 212 | Markets |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 213 | Newsagents \& Stationers |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 214 | Other Retail Outlets |  |  | $\checkmark$ |  |  | 1 | 31.3 | 1 | 37.6 | 1 | 37.6 | 1 | 37.6 |
| 215 | Florists | $\checkmark$ |  |  |  |  | 1 | 76.1 |  |  |  |  |  |  |
| 216 | Greeting Cards | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 301 | Building Societies |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 302 | Financial Services |  |  |  |  | $\checkmark$ | 1 | 124.3 | 1 | 124.3 | 1 | 124.3 | 1 | 124.3 |
| 303 | Retail Banks |  |  |  |  | $\checkmark$ | 3 | 623.7 | 1 | 320 | 1 | 320 | 1 | 320 |
| 304 | Business Goods \& Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 305 | Other Business Services |  |  |  |  | $\checkmark$ | 2 | 879 | 1 | 26.1 | 1 | 26.1 | 1 | 26.1 |
| 306 | Printing \& Copying |  |  |  |  | $\checkmark$ |  |  | 1 | 131.91 | 1 | 131.91 | 1 | 131.91 |
| 307 | Property Services |  |  |  |  | $\checkmark$ | 3 | 527.47 | 4 | 603.57 | 4 | 603.57 | 5 | 852.83 |
| 401 | Educational Institutions |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 402 | Emergency Services |  |  |  |  |  | 1 | 419 | 1 | 419 | 1 | 419 | 1 | 419 |
| 403 | Employment \& Careers |  |  | $\checkmark$ |  |  |  |  | 1 | 28.6 | 1 | 28.6 | 1 | 28.6 |
| 404 | Information \& Advice Centres |  |  |  |  |  | 1 | 260.42 | 2 | 472.02 | 3 | 550.62 | 3 | 550.62 |
| 405 | Libraries, Museums \& Art Galleries |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 406 | Post Offices |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 407 | Legal Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 408 | Government \& Municipal Buildings |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 501 | Taxi \& Mini cabs |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 502 | Vehicle Rental |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 503 | Transport Facilities |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 504 | Vehicle Repairs \& Services |  |  | $\checkmark$ |  |  | 1 | 240.1 | 1 | 240.1 |  |  | 1 | 240.01 |
| 505 | Filling Stations |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 601 | Bars \& Wine Bars |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 602 | Bingo \& Amusements |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |


| 603 | Casino \& Betting Offices |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 604 | Cinemas, Theatres \& Concert Halls |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 605 | Disco, Dance \& Nightclubs |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 606 | Health \& Beauty |  | $\checkmark$ |  | 14 | 723.15 | 17 | 1022.52 | 18 | 1226.34 | 17 | 1105.32 |
| 607 | Photo Studio |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 608 | Public Houses |  |  | $\checkmark$ | 3 | 482 | 3 | 482 | 1 | 191 | 1 | 191 |
| 609 | Restaurants |  |  | $\checkmark$ | 1 | 941 | 1 | 941 | 1 | 941 | 1 | 941 |
| 610 | Toiletries, Cosmetics \& Beauty | $\checkmark$ |  |  | 1 | 219.32 | 1 | 219.32 | 1 | 219.32 | 1 | 219.32 |
| 611 | Travel Agents |  | $\checkmark$ |  | 1 | 40.4 | 1 | 40.4 |  |  |  |  |
| 612 | TV, Cable \& Video Rental |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 613 | Clubs |  |  | $\checkmark$ | 5 | 2565.15 | 4 | 2080.87 | 4 | 2080.87 | 4 | 2080.87 |
| 614 | Hotels\& Guest Houses |  |  | $\checkmark$ | 1 | 354 | 1 | 354 | 1 | 354 | 1 | 354 |
| 615 | Sports \& Leisure Facilities |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 616 | Cafes |  |  | $\checkmark$ | 1 | 102.23 | 1 | 102.23 | 1 | 102.23 | 1 | 102.23 |
| 617 | Clothing \& Fancy-Dress Hire |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 618 | Dry Cleaners \& Laundrettes |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 619 | Fast Food \& Take Away |  |  | $\checkmark$ | 7 | 762.8 | 8 | 805 | 9 | 885.5 | 10 | 933.23 |
| 620 | Other Retail Services |  | $\checkmark$ |  |  |  |  |  |  |  | 1 | 111.4 |
| 621 | Photo Processing |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 622 | Repairs, Alterations \& Restorations |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 623 | Shoe Repairs \& Key Cutting |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 701 | Works, Warehouses \& Factories |  |  |  |  |  |  |  |  |  |  |  |
| 702 | Offices |  |  |  | 4 | 552.65 | 4 | 498.89 | 4 | 498.89 | 4 | 498.89 |
| 801 | Chemists \& Drugstores | $\checkmark$ |  |  | 2 | 568.31 | 2 | 568.31 | 2 | 568.31 | 2 | 568.31 |
| 802 | Medical Services |  |  |  | 3 | 267.74 | 2 | 242.51 | 2 | 242.51 | 2 | 242.51 |
| 803 | Opticians |  | $\checkmark$ |  | 2 | 158.9 | 2 | 158.91 | 1 | 158.9 | 1 | 158.9 |
| 901 | Entrance \& Stores |  |  |  | 1 | 52.43 |  |  |  |  |  |  |
| 902 | Religious Institutions |  |  |  |  |  |  |  |  |  |  |  |
| 903 | Vehicle \& Motorcycle Sales | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 1001 | Vacant Retail/Service |  |  |  | 14 | 1386.39 | 17 | 1363.69 | 12 | 904.74 | 13 | 799.07 |
| 1002 | Vacant Other Buildings |  |  |  | 13 | 1571.7 | 11 | 1465.3 | 11 | 1798.9 | 10 | 1559.8 |
| 1101 | Building Supplies \& Services |  |  |  |  |  |  |  |  |  |  |  |
| 1102 | Wholesalers |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | 123 | 18432.91 | 117 | 16765.62 | 115 | 16677.09 | 115 | 16677.09 |

## BRECHIN TOWN CENTRE SUMMARY

| SECTOR |  | $\mathbf{2 0 1 7}$ |  |  |  |  | $\mathbf{2 0 2 0}$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 26 | $21 \%$ | 3632.19 | $20 \%$ |  | 20 | $17 \%$ | 3229.61 | $20 \%$ |
| Convenience | 13 | $11 \%$ | 1684.89 | $9 \%$ |  | 11 | $9 \%$ | 1575.5 | $9 \%$ |
| Retail Service | 19 | $15 \%$ | 1193.85 | $6 \%$ |  | 22 | $19 \%$ | 1499.52 | $9 \%$ |
| Leisure Service | 18 | $15 \%$ | 5207.18 | $28 \%$ |  | 18 | $15 \%$ | 4765.1 | $28 \%$ |
| Financial \& Business | 9 | $7 \%$ | 2154.47 | $12 \%$ |  | 9 | $8 \%$ | 1234.48 | $\mathbf{7 \%}$ |
| Other | 11 | $9 \%$ | 1602.24 | $9 \%$ |  | 9 | $8 \%$ | 1632.42 | $10 \%$ |
| Vacant Retail/Service | 14 | $11 \%$ | 1386.39 | $8 \%$ |  | 17 | $15 \%$ | 1363.69 | $8 \%$ |
| Vacant Other Buildings | 13 | $11 \%$ | 1571.7 | $8 \%$ |  | 11 | $9 \%$ | 1465.3 | $9 \%$ |
|  | $\mathbf{1 2 3}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 8 4 3 2 . 9 1}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{1 1 7}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 6 7 6 5 . 6 2}$ | $\mathbf{1 0 0 \%}$ |


| SECTOR |  | $\mathbf{2 0 2 1}$ |  |  |  | $\mathbf{2 0 2 2}$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 21 | $18 \%$ | 3473.94 | $21 \%$ |  | 21 | $18 \%$ | 3292.21 | $20 \%$ |
| Convenience | 11 | $10 \%$ | 1577.5 | $10 \%$ |  | 11 | $10 \%$ | 1577.5 | $9 \%$ |
| Retail Service | 21 | $18 \%$ | 1422.84 | $9 \%$ |  | 22 | $19 \%$ | 1653.23 | $10 \%$ |
| Leisure Service | 17 | $15 \%$ | 4554.6 | $27 \%$ |  | 18 | $15 \%$ | 4602.33 | $28 \%$ |
| Financial \& Business | 9 | $7 \%$ | 1234.48 | $7 \%$ |  | 10 | $9 \%$ | 1483.74 | $9 \%$ |
| Other | 10 | $9 \%$ | 1710.9 | $10 \%$ |  | 10 | $9 \%$ | 1711.0 | $10 \%$ |
| Vacant Retail/Service | 15 | $13 \%$ | 904.74 | $5 \%$ |  | 13 | $11 \%$ | 799.07 | $5 \%$ |
| Vacant Other Buildings | 11 | $10 \%$ | 1798.9 | $11 \%$ |  | 10 | $9 \%$ | 1558.8 | $\mathbf{9 \%}$ |
|  | $\mathbf{1 1 5}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 6 6 7 7 . 9}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{1 1 5}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 6 6 7 7 . 9}$ | $\mathbf{1 0 0 \%}$ |

## BRECHIN CORE RETAIL AREA SURVEY

| GOAD CODE | CLASSIFICATION |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  |  |  | 1 | 117.86 | 1 | 117.86 | 1 | 117.86 |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  |  |  | 1 | 93.4 | 1 | 93.4 | 1 | 93.4 |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  |  |  |  |  | 1 | 249.26 |  |  |
| 107 | Furniture General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  |  |  | 1 | 39.94 | 1 | 39.94 | 1 | 39.94 |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  |  |  |  |  | 1 | 42.8 | 1 | 42.8 |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  | 1 | 128.2 | 1 | 128.2 | 1 | 128.2 |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  |  |  | 1 | 46.61 | 1 | 46.61 | 1 | 46.61 |
| 130 | Leather \& Travel Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 131 | Telephones \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 132 | Office Supplies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |



| 606 | Health \& Beauty |  | $\checkmark$ |  |  |  |  | 2 | 150.78 | 1 | 99.1 | 2 | 150.78 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 607 | Photo Studio |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 608 | Public Houses |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 609 | Restaurants |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 610 | Toiletries, Cosmetics \& Beauty | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 611 | Travel Agents |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 612 | TV, Cable \& Video Rental |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 613 | Clubs |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 614 | Hotels\& Guest Houses |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 615 | Sports \& Leisure Facilities |  |  | $\checkmark$ |  |  |  | 1 | 102.23 | 1 | 102.23 | 1 | 102.23 |
| 616 | Cafes |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 617 | Clothing \& Fancy-Dress Hire |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 618 | Dry Cleaners \& Laundrettes |  | $\checkmark$ |  |  |  |  | 3 | 321.52 | 3 | 321.52 | 3 | 321.52 |
| 619 | Fast Food \& Take Away |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 620 | Other Retail Services |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 621 | Photo Processing |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 622 | Repairs, Alterations \& Restorations |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 623 | Shoe Repairs \& Key Cutting |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 701 | Works, Warehouses \& Factories |  |  |  |  |  |  |  |  |  |  |  |  |
| 702 | Offices |  |  |  |  |  |  |  |  |  |  |  |  |
| 801 | Chemists \& Drugstores | $\checkmark$ |  |  |  |  |  | 2 | 568.31 | 2 | 568.31 | 2 | 568.31 |
| 802 | Medical Services |  |  |  |  |  |  | 1 | 75.6 | 1 | 75.6 | 1 | 75.6 |
| 803 | Opticians |  | $\checkmark$ |  |  |  |  | 1 | 81.2 | 1 | 81.2 | 1 | 81.2 |
| 901 | Entrance \& Stores |  |  |  |  |  |  |  |  |  |  |  |  |
| 902 | Religious Institutions |  |  |  |  |  |  |  |  |  |  |  |  |
| 903 | Vehicle \& Motorcycle Sales | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 1001 | Vacant Retail/Service |  |  |  |  |  |  | 3 | 327.16 | 2 | 86.78 | 1 | 35.1 |
| 1002 | Vacant Other Buildings |  |  |  |  |  |  |  |  |  |  |  |  |
| 1101 | Building Supplies \& Services |  |  |  |  |  |  |  |  |  |  |  |  |
| 1102 | Wholesalers |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  | 29 | 3112.02 | 29 | 3112.02 | 29 | 3112.02 |

## BRECHIN CORE RETAIL AREA SUMMARY

| SECTOR |  | $\mathbf{2 0 1 7}$ |  |  |  |  | $\mathbf{2 0 2 0}$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 13 | $49 \%$ | 1295.94 | $42 \%$ |  | 10 | $35 \%$ | 1105.52 | $35 \%$ |
| Convenience | 5 | $16 \%$ | 516.9 | $16 \%$ |  | 5 | $17 \%$ | 516.9 | $17 \%$ |
| Retail Service | 2 | $7 \%$ | 132.88 | $4 \%$ |  | 3 | $10 \%$ | 173.49 | $6 \%$ |
| Leisure Service | 3 | $9 \%$ | 358.53 | $11 \%$ |  | 4 | $14 \%$ | 423.75 | $14 \%$ |
| Financial \& Business | 1 | $3 \%$ | 49.97 | $2 \%$ |  | 2 | $7 \%$ | 76.07 | $2 \%$ |
| Other | 3 | $9 \%$ | 585.28 | $19 \%$ |  | 2 | $7 \%$ | 336.02 | $11 \%$ |
| Vacant Retail/Service | 2 | $7 \%$ | 172.52 | $6 \%$ |  | 3 | $10 \%$ | 480.27 | $15 \%$ |
| Vacant Other Buildings | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
|  | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{3 1 1 2 . 0 2}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{3 1 1 2 . 0 2}$ | $\mathbf{1 0 0 \%}$ |

*Information gathered retrospectively as this did not form part of the 2017 survey

| SECTOR | U2021 |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 11 | $40 \%$ | 1287.38 | $41 \%$ |  | 9 | $31 \%$ | 1038.12 | $33 \%$ |
| Convenience | 5 | $16 \%$ | 514.71 | $16 \%$ |  | 5 | $17 \%$ | 514.71 | $17 \%$ |
| Retail Service | 2 | $7 \%$ | 180.3 | $6 \%$ |  | 3 | $11 \%$ | 231.98 | $7 \%$ |
| Leisure Service | 4 | $14 \%$ | 423.75 | $14 \%$ |  | 4 | $14 \%$ | 423.75 | $14 \%$ |
| Financial \& Business | 3 | $9 \%$ | 284.08 | $9 \%$ |  | 5 | $17 \%$ | 533.34 | $17 \%$ |
| Other | 2 | $7 \%$ | 336.02 | $11 \%$ |  | 2 | $7 \%$ | 336.02 | $11 \%$ |
| Vacant Retail/Service | 2 | $\mathbf{7 \%}$ | 86.78 | $3 \%$ |  | 1 | $3 \%$ | 35.1 | $1 \%$ |
| Vacant Other Buildings | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
|  | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{3 1 1 2 . 0 2}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{3 1 1 2 . 0 2}$ | $\mathbf{1 0 0 \%}$ |

## BRECHIN ALL TOWN SURVEY

| $\begin{aligned} & \text { GOAD } \\ & \text { CODE } \end{aligned}$ | CLASSIFICATION |  | U U 己 Z Z |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  | 2 | 198.97 | 2 | 198.97 |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  | 1 | 35.1 |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  | 3 | 358.9 | 3 | 270.24 |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  | 1 | 85.9 |  |  |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  |  |  |  |  |
| 107 | Furniture General | $\checkmark$ |  |  |  |  | 1 | 590 | 1 | 590 |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  | 1 | 2178 | 1 | 2178 |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  | 3 | 904.86 | 3 | 904.86 |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  | 1 | 150 | 1 | 150 |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  | 1 | 144.9 | 1 | 144.9 |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  | 3 | 199.92 | 3 | 199.2 |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  | 1 | 85.62 |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  |  |  |  |  |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  | 1 | 50.1 | 1 | 50.1 |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  | 5 | 253.33 | 3 | 175.93 |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  | 1 | 85.9 |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  | 2 | 94.55 | 2 | 94.55 |
| 130 | Leather \& Travel Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 131 | Telephones \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 132 | Office Supplies | $\checkmark$ |  |  |  |  |  |  |  |  |


| 133 | Other Comparison Goods | $\checkmark$ |  |  |  |  | 1 | 39.7 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 134 | Vehicle Accessories | $\checkmark$ |  |  |  |  | 1 | 569.57 |  |  |
| 201 | Bakers \& Confectioners |  | $\checkmark$ |  |  |  | 2 | 146.4 | 1 | 161.51 |
| 202 | Butchers |  | $\checkmark$ |  |  |  | 1 | 171.48 | 1 | 171.48 |
| 203 | Fishmongers |  | $\checkmark$ |  |  |  | 1 | 42.8 |  |  |
| 204 | Frozen Food |  | $\checkmark$ |  |  |  | 1 | 493.3 | 1 | 493.3 |
| 205 | Greengrocers |  | $\checkmark$ |  |  |  | 1 | 64.5 | 1 | 64.5 |
| 206 | Grocers \& Delicatessens |  | $\checkmark$ |  |  |  | 5 | 568.43 | 5 | 568.43 |
| 207 | Off Licences |  | $\checkmark$ |  |  |  |  |  |  |  |
| 208 | Supermarkets |  | $\checkmark$ |  |  |  | 2 | 2925.41 | 2 | 2925.41 |
| 209 | Confectionary, Tobacco \& News |  | $\checkmark$ |  |  |  | 5 | 574.26 | 3 | 330.36 |
| 210 | Convenience Stores |  | $\checkmark$ |  |  |  | 1 | 326.14 | 1 | 326.14 |
| 211 | Health Foods |  | $\checkmark$ |  |  |  |  |  |  |  |
| 212 | Markets |  | $\checkmark$ |  |  |  |  |  |  |  |
| 213 | Newsagents \& Stationers |  | $\checkmark$ |  |  |  |  |  |  |  |
| 214 | Other Retail Outlets |  |  | $\checkmark$ |  |  | 1 | 31.3 | 1 | 37.6 |
| 215 | Florists | $\checkmark$ |  |  |  |  | 2 | 171.48 | 2 | 171.48 |
| 216 | Greeting Cards | $\checkmark$ |  |  |  |  |  |  |  |  |
| 301 | Building Societies |  |  |  |  | $\checkmark$ |  |  |  |  |
| 302 | Financial Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 303 | Retail Banks |  |  |  |  | $\checkmark$ |  |  |  |  |
| 304 | Business Goods \& Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 305 | Other Business Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 306 | Printing \& Copying |  |  |  |  | $\checkmark$ |  |  |  |  |
| 307 | Property Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 401 | Educational Institutions |  |  |  |  |  |  |  |  |  |
| 402 | Emergency Services |  |  |  |  |  |  |  |  |  |
| 403 | Employment \& Careers |  |  | $\checkmark$ |  |  |  |  |  |  |
| 404 | Information \& Advice Centres |  |  |  |  |  |  |  |  |  |
| 405 | Libraries, Museums \& Art Galleries |  |  |  | $\checkmark$ |  |  |  |  |  |
| 406 | Post Offices |  |  | $\checkmark$ |  |  |  |  |  |  |
| 407 | Legal Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 408 | Government \& Municipal Buildings |  |  |  |  |  |  |  |  |  |
| 501 | Taxi \& Mini cabs |  |  |  |  |  |  |  |  |  |
| 502 | Vehicle Rental |  |  | $\checkmark$ |  |  |  |  |  |  |
| 503 | Transport Facilities |  |  |  |  |  |  |  |  |  |
| 504 | Vehicle Repairs \& Services |  |  | $\checkmark$ |  |  | 1 | 240.1 | 1 | 240.1 |
| 505 | Filling Stations |  |  | $\checkmark$ |  |  | 1 | 100 | 1 | 100 |
| 601 | Bars \& Wine Bars |  |  |  | $\checkmark$ |  |  |  |  |  |
| 602 | Bingo \& Amusements |  |  |  | $\checkmark$ |  |  |  |  |  |
| 603 | Casino \& Betting Offices |  |  |  | $\checkmark$ |  |  |  |  |  |
| 604 | Cinemas, Theatres \& Concert Halls |  |  |  | $\checkmark$ |  |  |  |  |  |
| 605 | Disco, Dance \& Nightclubs |  |  |  | $\checkmark$ |  |  |  |  |  |



## BRECHIN ALL TOWN SUMMARY

| SECTOR |  | $\mathbf{2 0 1 7}$ |  |  |  |  | $\mathbf{2 0 2 0}$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 36 | $36 \%$ | 7416.53 | $45 \%$ |  | 30 | $31 \%$ | 6520.46 | $42 \%$ |
| Convenience | 19 | $19 \%$ | 5312.72 | $33 \%$ |  | 16 | $16 \%$ | 5041.93 | $33 \%$ |
| Retail Service | 22 | $22 \%$ | 1376.88 | $8 \%$ |  | 24 | $25 \%$ | 1822.47 | $12 \%$ |
| Vacant Retail/Service | 23 | $23 \%$ | 2200.92 | $14 \%$ |  | 27 | $\mathbf{2 8 \%}$ | 1960.31 | $13 \%$ |
|  | $\mathbf{1 0 0}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 6 3 0 7 . 0 5}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{9 7}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 5 3 4 5 . 1 7}$ | $\mathbf{1 0 0 \%}$ |

