

Carnoustie Floorspace Survey



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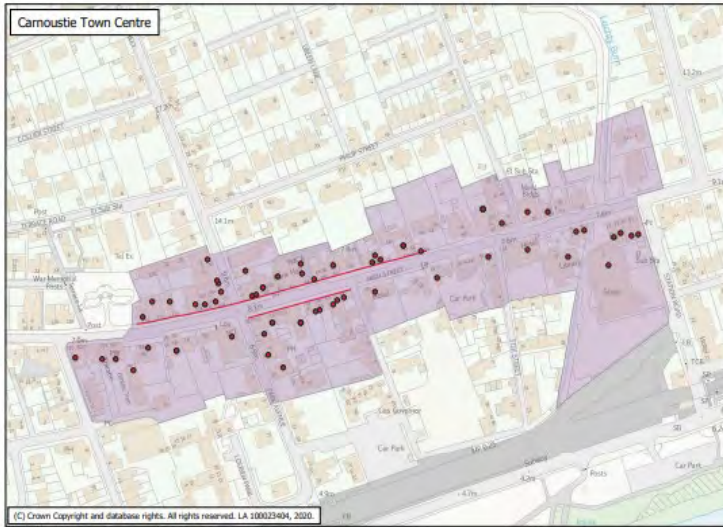
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CARNOUSTIE FLOORSPACE SURVEY



Town Centre & Core Retail Area

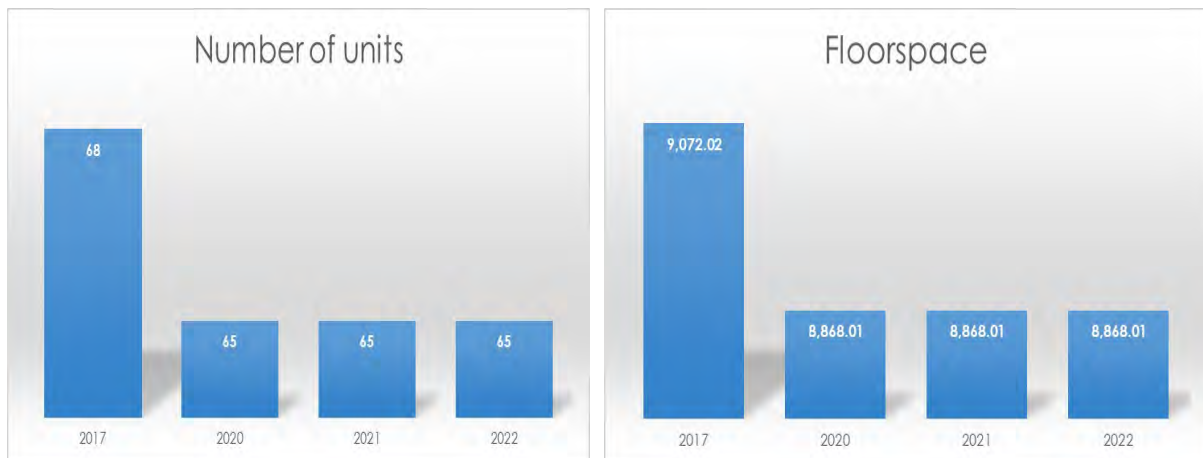
The map shows the defined Town Centre as shown in the Angus Local Development Plan 2016, within the greyed-out area.

The Core Retail area is also shown on the map identified by the red line. All points shown on the map relate to commercial properties which have been subject to the floorspace survey.

TOWN CENTRE SURVEY SUMMARY

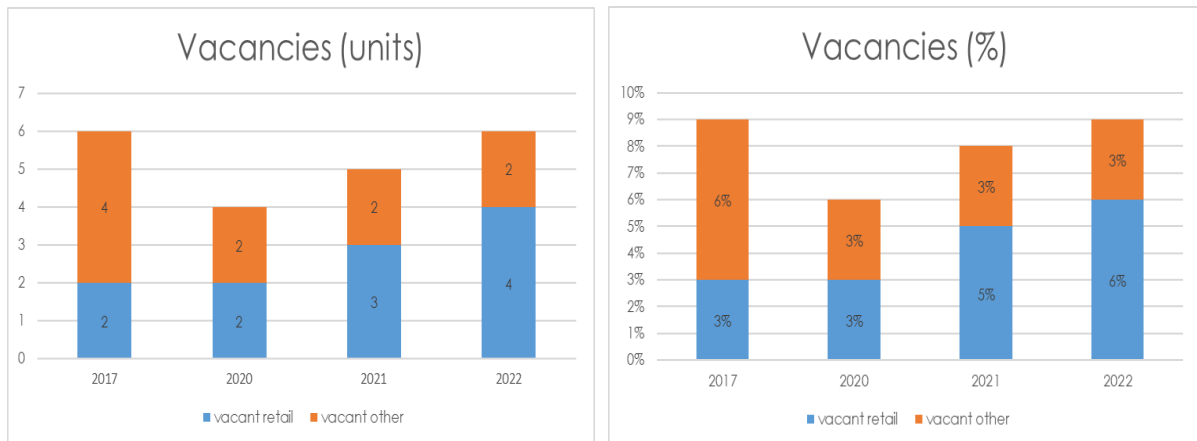
Unit numbers & Floorspace

The total number of units have decreased from 68 units recorded in 2017 to 65 units in 2022. Floorspace has also decreased from 9,072.02 in 2017 to 8,868.01 in 2022. The reduction of units results from businesses no longer within the scope of the survey.



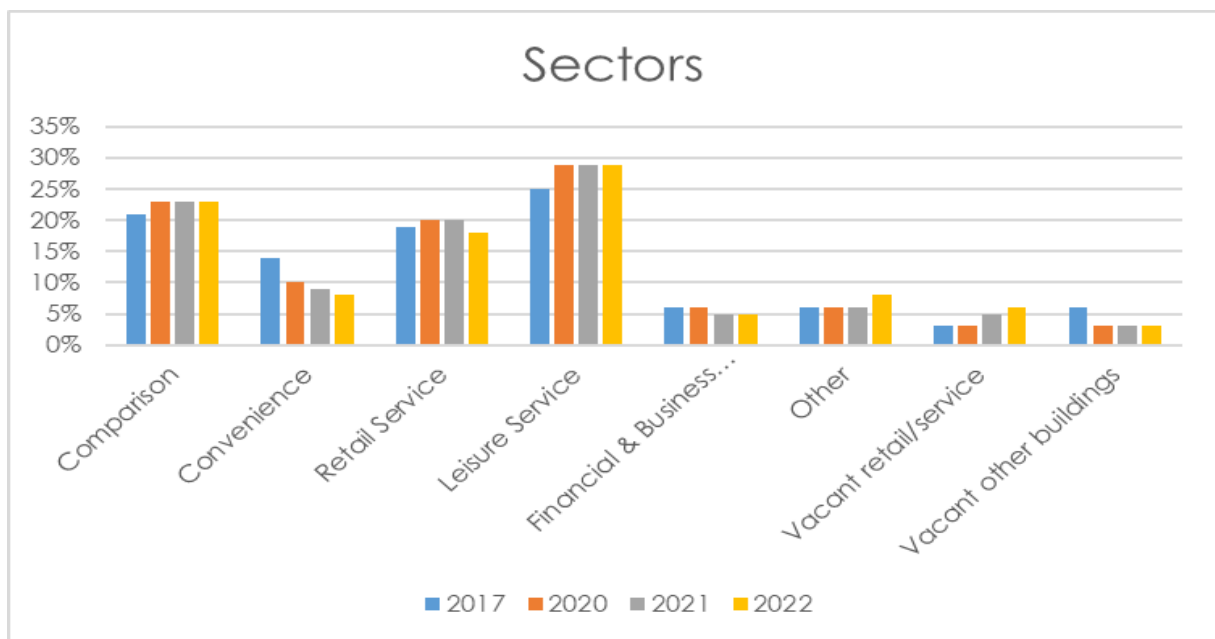
Vacancies

The total number of vacant units reached 6 in 2017, and although vacancy rates decreased in 2020, they began to rise again in 2021, reaching 6 again in 2022. Similar trends are noted in the percentage vacancies which reached 6% in 2020, 8% in 2021 and 9% in 2022. The data demonstrates that although vacancy rates have risen, they remain low.



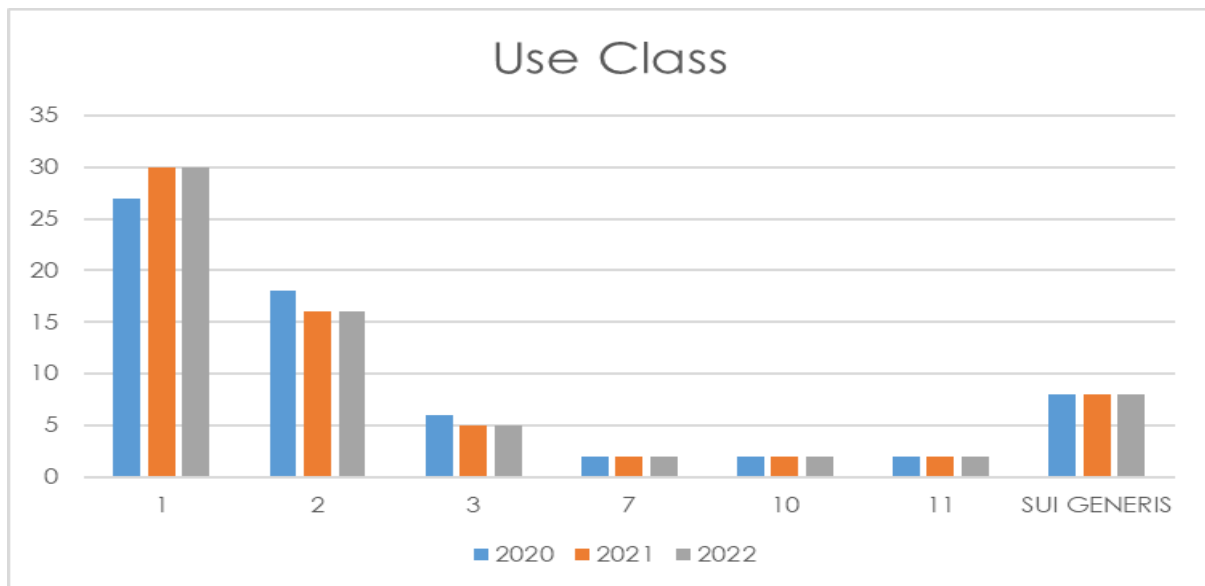
Sectors

Leisure service has maintained the strongest presence in Carnoustie Town Centre from 2017 until 2022, with comparison and retail service also maintaining a strong presence despite a slight decrease from 2021 to 2022. However, convenience retail has decreased annually from 2017 to 2022.

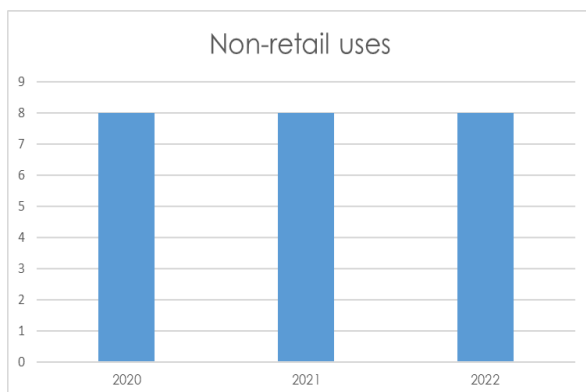


Use Class

Class 1: Shops have maintained the strongest presence, closely followed by Class 2: Financial & professional services, across 2020-2022.



Non-retail use clusters



There are 8 hot food takeaways in the town centre. During the period 2020-2022 there has been no increase of hot food takeaways in the town centre.

No other non-retail uses which may result in adverse impacts have been observed as part of the surveys.

Change of use applications proposing residential development

There have been no applications consented in Carnoustie Town centre for change of use to residential properties between 2020 and 2022.

Retail exceeding 1000m2

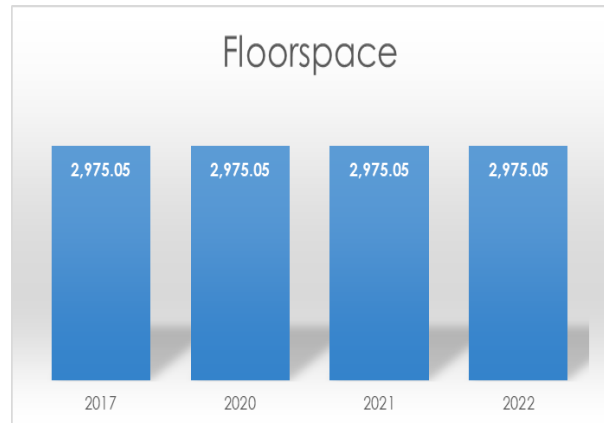
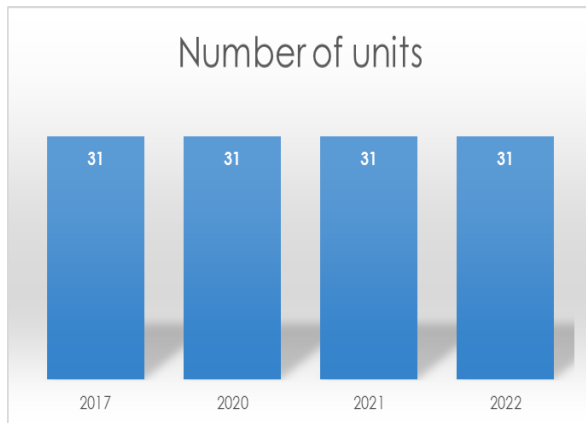
There is one occupied unit in Carnoustie Town centre which exceeds 1000m2. There are currently no occupied or vacant properties out with the town centre, which fall within the development boundary exceeding 1000m2.

Business	Type	Size
Co-op	Supermarket	1533m2

CORE RETAIL AREA SURVEY SUMMARY

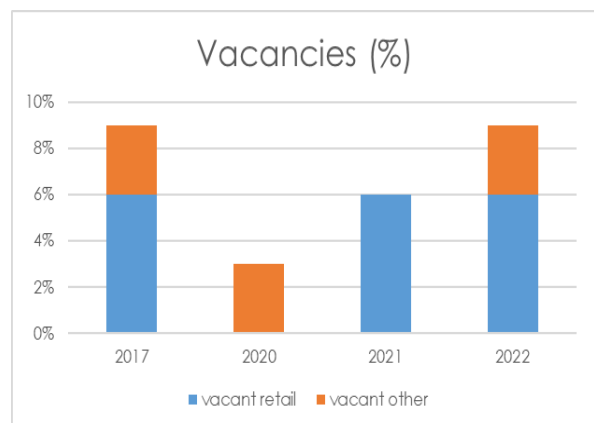
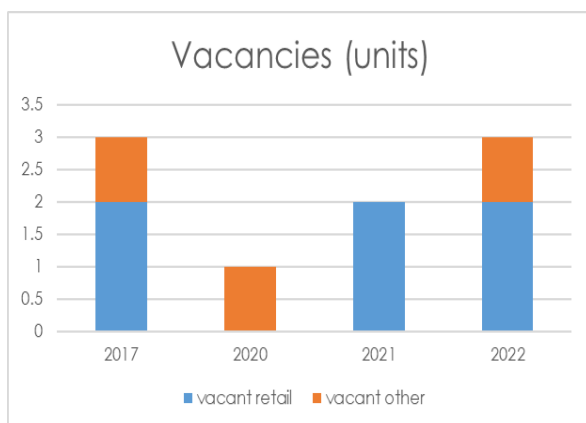
Unit numbers & Floorspace

The total number of units remains consistent between 2017-2022 at 31 units, as does the floorspace of 2,975.05 sqm.



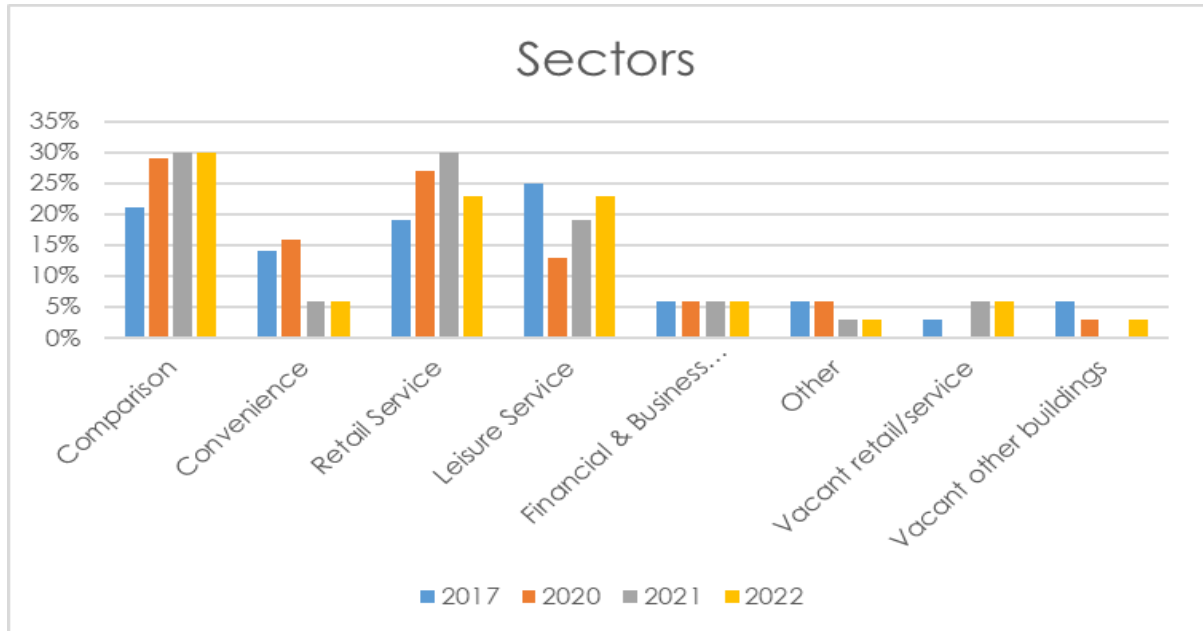
Vacancies

Vacancies in the core retail area remain low, with only 3 vacancies noted in 2022.



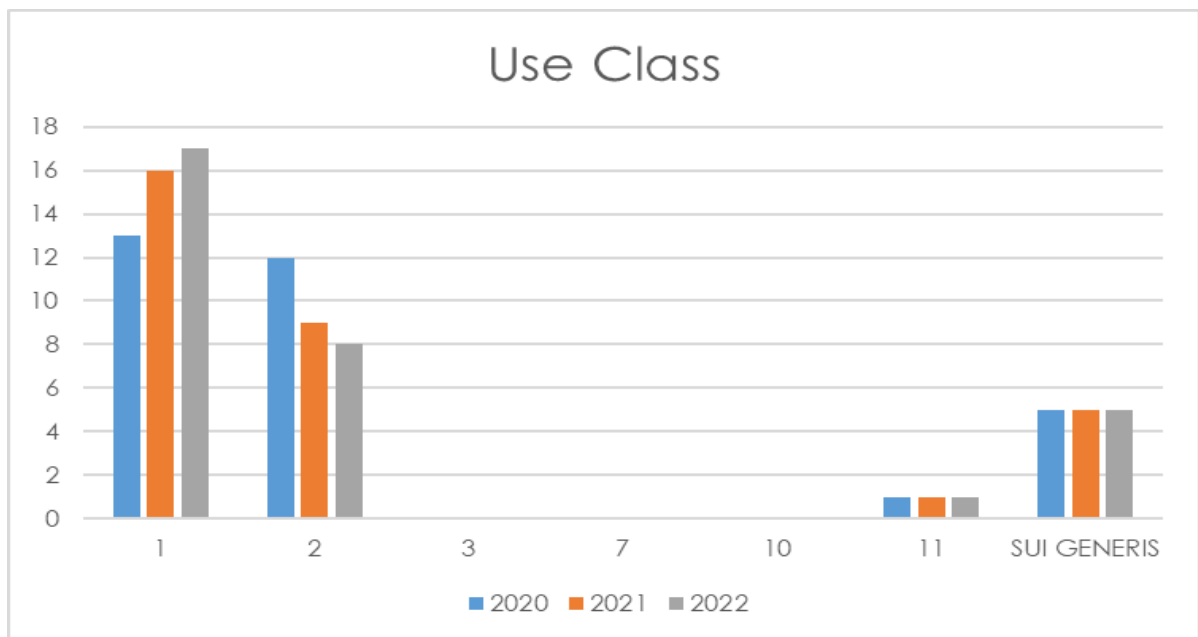
Sectors

Comparison retail has maintained a strong presence in the core retail area in recent years, followed by retail service, despite a slight decline between 2021 and 2022. Leisure service, while it declined in 2020, it has increased in 2021 & 2022.

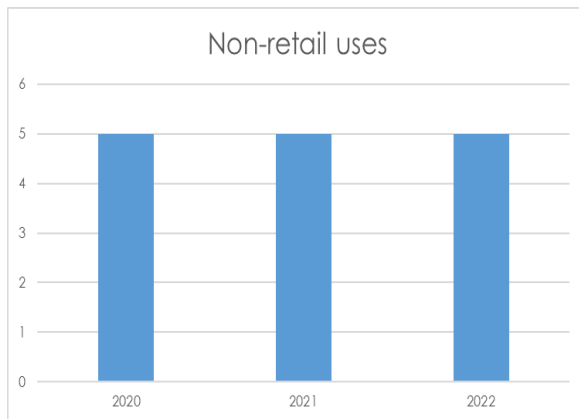


Use Class

Class 1: Shops has maintained a strong presence with an increase in 2021 & 2022. Class 2: Financial & professional services has also maintained a strong presence despite a decrease in 2021 & 2022.



Non-retail use clusters



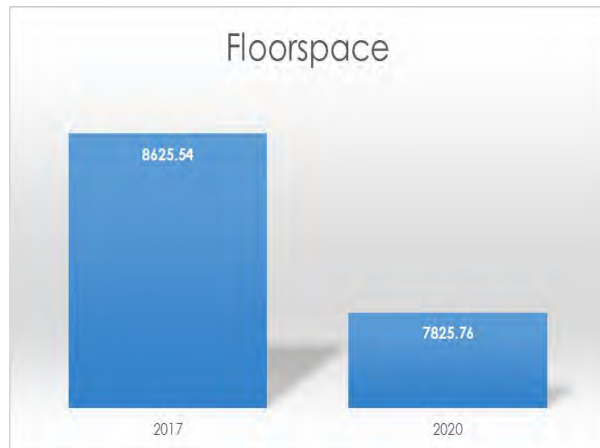
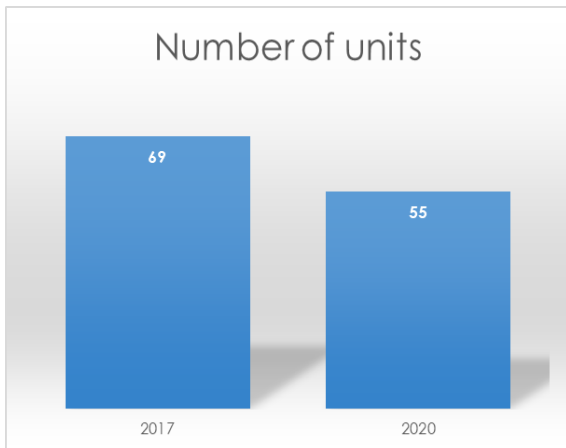
There are 5 hot food takeaways in the core retail area. During the period 2020-2022 there has been no increase of hot food takeaways in the core retail area.

No other non-retail uses which may result in adverse impacts have been observed as part of the survey.

ALL TOWNS SUMMARY

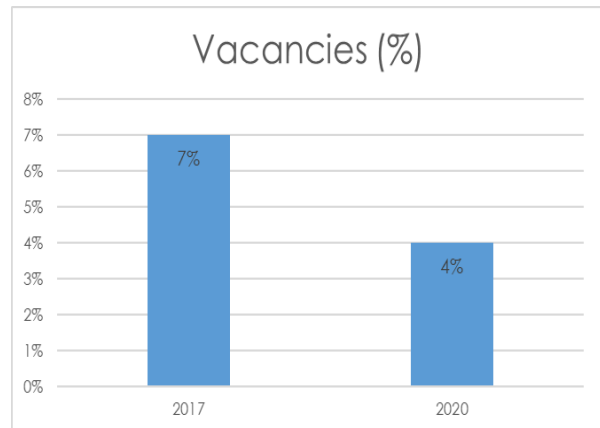
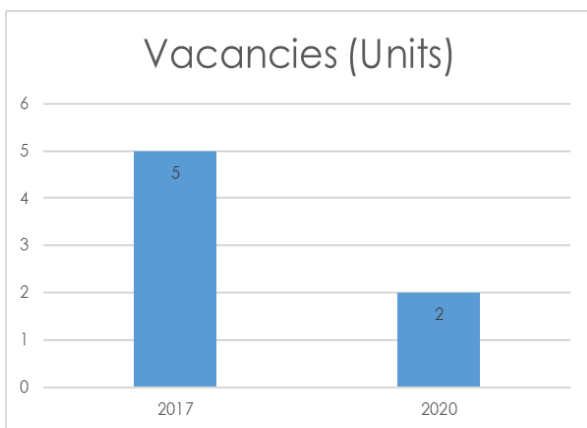
Unit numbers & Floorspace

The total number of units have decreased from 69 units in 2017 to 55 units in 2020. Floorspace has also decreased from 8,625.54 in 2017 to 7,825.76 in 2020.



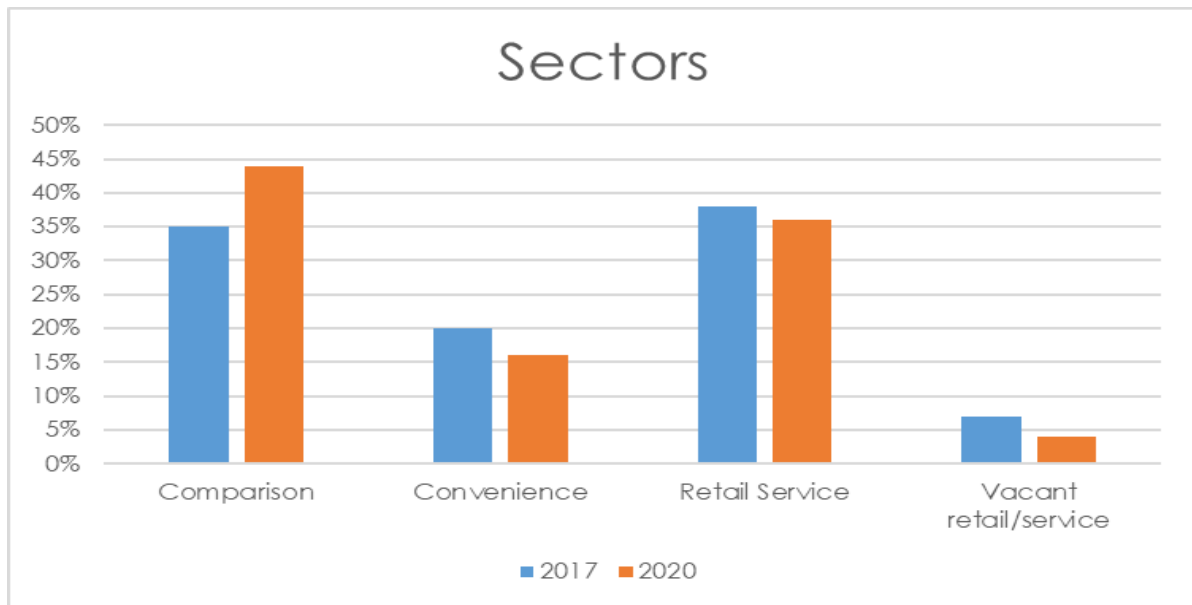
Vacancies

Vacant retail and service units across the town decreased from 5 units in 2017 to 2 units in 2020. The percentage also decreased from 7% in 2017, to 4% in 2020.



Sectors

Comparison retail has maintained a strong presence across the town, increasing between 2017 and 2020. Retail service has decreased slightly from 2017 to 2020, but also maintains a strong presence. Convenience retail has also decreased from 2017 to 2020, and vacancies have decreased from 2017 to 2020.



GLOSSARY

Angus Local Development Plan 2016

Angus Council's adopted plan of how the area should develop from 2016-2026, directing development to the right locations

All-town

a survey area which includes everywhere within a development boundary, excluding the town centre and core retail area

All town surveys

a survey undertaken in the all-town area, which monitors retail-based activity within a defined time period

Comparison retail

a defined sector used by the Scottish Assessor which includes shops that sell goods such as clothing, electrical goods, hardware & homeware

Convenience retail

a defined sector used by the Scottish Assessor which includes shops that sell everyday items, such as food & drink, newspapers, and tobacconists

Core retail area

an area defined in the Angus Local Development Plan 2016, which identifies where there is a high level of retail which is protected to maintain vibrancy

Core retail area survey

a survey undertaken within the defined core retail area to monitor business activity within a defined period of time

Development boundary

an identified settlement boundary in the Angus Local Development Plan 2016

Financial & Business services

a defined sector used by the Scottish Assessor which includes banks & building societies and property services

Goad Code

a code allocated by the Scottish Assessor to identify types of businesses

Leisure

a defined sector used by the Scottish Assessor which includes public houses, hotels & guest houses, cafes, restaurants & takeaways, sports & leisure

National Planning Framework 4 (NPF4)

a long-term plan looking to 2045, that guides spatial development, sets out national planning policies, designates national development and highlights regional spatial priorities. Since its adoption of 13th February 2023, it now forms part of the development plan, and influences planning decisions across Scotland

Non-retail clusters

a term set out in National Planning Framework 4 (NPF4) which refers to concentrations of businesses which may have a negative impact on the wellbeing of residents. These include hot food takeaways, betting shops and payday loan shops

Other uses

a defined sector used by the Scottish Assessor which includes offices, government buildings, information & advice services

Retail services

a defined sector used by the Scottish Assessor which includes hairdressers, nail & beauty salons, post offices, shoe & clothing repairs

Scottish Assessors Association Non-Domestic Valuation Roll

information sourced from the Scottish Assessor which provides details of the size, location and the type businesses operating

Sector

A classification provided by the Scottish Assessor which identifies a set of businesses, characterised by GOAD code, which are grouped into similar types of businesses

Town Centre

as defined by the Angus Local Development Plan 2016, which shows the area where the high levels of activity are expected to occur

Town Centre Survey

a survey undertaken within the defined town centre boundary, as set out in the Angus Local Development Plan 2016, to monitor activity within this area

Use Class

use is categorised in accordance with The Town and Country Planning (Use Classes) (Scotland) Order 1997

Vacant retail

unoccupied retail units

Vacant other

unoccupied units which are not considered retail units

APPENDIX

CARNOUSTIE TOWN CENTRE SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)	NUMBER OF UNITS (2021)	FLOORSPACE (2021)	NUMBER OF UNITS (2022)	FLOORSPACE (2022)
101	Antique Shops	✓												
102	Art & Art Dealers	✓					1	21.03	1	21.03	1	21.03	1	21.03
103	Carpets & Flooring	✓												
104	DIY & Home Improvement	✓					1	78.61	1	78.61	1	78.61	1	78.61
105	Electrical & Other Durable Goods	✓					1	60.12	1	60.12	1	60.12	1	60.12
106	Furniture Fitted	✓					1	58.71						
107	Furniture General	✓												
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓					1	95.11	1	95.11	1	95.11	1	95.11
110	Textiles & Soft Furnishings	✓												
111	Booksellers	✓												
112	Cycles & Accessories	✓												
113	Music & Musical Instruments	✓												
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓					1	221.18	1	221.18	1	221.18	1	221.18
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓					2	151.42	2	151.42	2	151.42	2	151.42
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓					1	128.43	1	128.43	1	128.43	2	178.71
122	Children & Infants Wear	✓					1	50.28						
123	Clothing General	✓					1	62.29	1	62.29				
124	Footwear	✓							1	50.28	2	109.89	2	109.89
125	Ladies & Men's Wear & Accessories	✓												
126	Ladies Wear & Accessories	✓					1	67.66	2	109.89	3	157.48	3	157.48
127	Men's Wear & Accessories	✓												

128	Craft, Gifts, China & Glass	✓				1	38.03	2	95.19				
129	Jewellery, Watches & Silver	✓											
130	Leather & Travel Goods	✓											
131	Telephones & Accessories	✓											
132	Office Supplies	✓											
133	Other Comparison Goods	✓											
134	Vehicle Accessories	✓											
201	Bakers & Confectioners		✓			4	332.2	3	262.81	3	262.81	2	209.71
202	Butchers		✓			1	67.06	1	67.06	1	67.06	1	67.06
203	Fishmongers		✓										
204	Frozen Food		✓										
205	Greengrocers		✓										
206	Grocers & Delicatessens		✓			1	42.23						
207	Off Licences		✓										
208	Supermarkets		✓			1	1533.2	3	2463.03	2	2143.03	2	2143.03
209	Confectionary, Tobacco & News		✓			2	115.55					1	43.19
210	Convenience Stores		✓			1	609.83						
211	Health Foods		✓										
212	Markets		✓										
213	Newsagents & Stationers		✓										
214	Other Retail Outlets			✓									
215	Florists	✓				1	102.28	1	102.28	1	102.28	1	102.28
216	Greeting Cards	✓											
301	Building Societies				✓								
302	Financial Services				✓	1	75.52	1	75.52	1	75.52	1	75.32
303	Retail Banks				✓	2	317.71	1	222.6				
304	Business Goods & Services				✓								
305	Other Business Services				✓								
306	Printing & Copying				✓			1	91.63	1	91.63	1	91.63
307	Property Services				✓	1	61.98	1	61.98	1	61.98	1	61.98
401	Educational Institutions												
402	Emergency Services												
403	Employment & Careers			✓									
404	Information & Advice Centres												
405	Libraries, Museums & Art Galleries			✓		1	776	1	776	1	776	1	776
406	Post Offices			✓									
407	Legal Services				✓								
408	Government & Municipal Buildings					1	279.5	1	279.5	1	279.5	1	279.5
501	Taxi & Mini cabs												
502	Vehicle Rental			✓									
503	Transport Facilities												
504	Vehicle Repairs & Services			✓									
505	Filling Stations			✓									

601	Bars & Wine Bars			✓									
602	Bingo & Amusements			✓									
603	Casino & Betting Offices			✓									
604	Cinemas, Theatres & Concert Halls			✓	1	287.1	1	287.1	1	287.1	1	287.1	
605	Disco, Dance & Nightclubs			✓									
606	Health & Beauty		✓		9	637.55	8	544.79	9	604.58	9	604.58	
607	Photo Studio		✓										
608	Public Houses			✓									
609	Restaurants			✓	4	450.25	4	485.32	4	485.32	4	485.32	
610	Toiletries, Cosmetics & Beauty	✓											
611	Travel Agents		✓										
612	TV, Cable & Video Rental		✓										
613	Clubs			✓	1	150	1	330.5	1	330.5	1	330.5	
614	Hotels & Guest Houses			✓	2	316	1	143	1	143	1	143	
615	Sports & Leisure Facilities			✓									
616	Cafes			✓	2	174.61	2	174.61	2	174.61	2	174.61	
617	Clothing & Fancy-Dress Hire		✓										
618	Dry Cleaners & Laundrettes		✓										
619	Fast Food & Take Away			✓	6	366.4	9	631.72	9	631.72	8	588.53	
620	Other Retail Services		✓		2	142.58	2	146.06	1	95.11	1	95.11	
621	Photo Processing		✓										
622	Repairs, Alterations & Restorations		✓				1	51.95	1	51.95	1	51.95	
623	Shoe Repairs & Key Cutting		✓										
701	Works, Warehouses & Factories												
702	Offices				3	307.69	3	308.69	3	308.69	3	308.69	
801	Chemists & Drugstores	✓											
802	Medical Services												
803	Opticians		✓		2	208.79	2	208.79	2	208.79	1	109.23	
901	Entrance & Stores												
902	Religious Institutions												
903	Vehicle & Motorcycle Sales	✓											
1001	Vacant Retail/Service				2	194.92	2	119.62	3	333.38	4	263.44	
1002	Vacant Other Buildings				4	471.2		261.9	2	261.9	3	484.5	
1101	Building Supplies & Services												
1102	Wholesalers		✓										
					68	9072.02	65	8868.01	65	8868.01	65	8868.01	

CARNOUSTIE TOWN CENTRE SUMMARY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	14	21%	1153.15	13%	15	23%	1193.83	13%
Convenience	10	14%	2700.07	30%	6	10%	2472.9	28%
Retail Service	13	19%	998.92	11%	13	20%	951.59	11%
Leisure Service	17	25%	2521.36	28%	19	29%	2828.25	32%
Financial & Business	4	6%	455.21	5%	4	6%	451.73	5%
Other	4	6%	587.19	6%	4	6%	588.19	7%
Vacant Retail/Service	2	3%	194.92	2%	2	3%	119.62	1%
Vacant Other Buildings	4	6%	471.2	5%	2	3%	261.9	3%
	68	100%	9072.02	100%	65	100%	8868.01	100%

SECTOR	2021				2022			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	15	23%	1193.83	13%	15	23%	1193.83	13%
Convenience	6	9%	2472.9	28%	5	8%	2419.8	27%
Retail Service	13	20%	960.43	11%	12	18%	860.87	10%
Leisure Service	19	29%	2828.25	32%	19	29%	2828.25	32%
Financial & Business	3	5%	229.13	3%	3	5%	229.13	3%
Other	4	6%	588.19	6%	5	8%	677.09	8%
Vacant Retail/Service	3	5%	333.38	4%	4	6%	263.44	3%
Vacant Other Buildings	2	3%	261.9	3%	2	3%	395.6	4%
	65	100%	8868.01	100%	65	100%	8868.01	100%

CARNOUSTIE CORE RETAIL AREA SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)	NUMBER OF UNITS (2021)	FLOORSPACE (2021)	NUMBER OF UNITS (2022)	FLOORSPACE (2022)
101	Antique Shops	✓												
102	Art & Art Dealers	✓						1	21.03	1	21.03	1	21.03	
103	Carpets & Flooring	✓												
104	DIY & Home Improvement	✓												
105	Electrical & Other Durable Goods	✓						1	60.12	1	60.12	1	60.12	
106	Furniture Fitted	✓												
107	Furniture General	✓												
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓												
110	Textiles & Soft Furnishings	✓												
111	Booksellers	✓												
112	Cycles & Accessories	✓												
113	Music & Musical Instruments	✓												
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓						1	221.18	1	221.18	1	221.18	
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓						1	94.67	1	94.67	1	94.67	
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓						1	128.43	1	128.43	1	128.43	
122	Children & Infants Wear	✓												
123	Clothing General	✓												
124	Footwear	✓												
125	Ladies & Men's Wear & Accessories	✓												
126	Ladies Wear & Accessories	✓						2	109.89	2	109.89	2	109.89	
127	Men's Wear & Accessories	✓												
128	Craft, Gifts, China & Glass	✓						1	38.03	1	38.03	1	38.03	
129	Jewellery, Watches & Silver	✓												
130	Leather & Travel Goods	✓												
131	Telephones & Accessories	✓												
132	Office Supplies	✓												

133	Other Comparison Goods	✓											
134	Vehicle Accessories	✓											
201	Bakers & Confectioners		✓				1	79.87	1	79.87	1	79.87	
202	Butchers		✓				1	67.06	1	67.06	1	67.06	
203	Fishmongers		✓										
204	Frozen Food		✓										
205	Greengrocers		✓										
206	Grocers & Delicatessens		✓										
207	Off Licences		✓										
208	Supermarkets		✓										
209	Confectionary, Tobacco & News		✓								1	43.19	
210	Convenience Stores		✓										
211	Health Foods		✓										
212	Markets		✓										
213	Newsagents & Stationers		✓										
214	Other Retail Outlets			✓									
215	Florists	✓					1	120.28	1	120.28	1	120.28	
216	Greeting Cards	✓											
301	Building Societies												✓
302	Financial Services												✓
303	Retail Banks						1	222.6					✓
304	Business Goods & Services												✓
305	Other Business Services						1	91.63	1	91.63	1	91.63	✓
306	Printing & Copying												✓
307	Property Services						1	61.98	1	61.98	1	61.98	✓
401	Educational Institutions												
402	Emergency Services												
403	Employment & Careers			✓									
404	Information & Advice Centres												
405	Libraries, Museums & Art Galleries					✓							
406	Post Offices			✓									
407	Legal Services												✓
408	Government & Municipal Buildings												
501	Taxi & Mini cabs												
502	Vehicle Rental			✓									
503	Transport Facilities												
504	Vehicle Repairs & Services			✓									
505	Filling Stations			✓									
601	Bars & Wine Bars					✓							
602	Bingo & Amusements					✓							
603	Casino & Betting Offices					✓							
604	Cinemas, Theatres & Concert Halls					✓							
605	Disco, Dance & Nightclubs					✓							

606	Health & Beauty			✓					6	428.51	7	376.87	6	376.87
607	Photo Studio			✓										
608	Public Houses				✓									
609	Restaurants				✓				1	97.03				
610	Toiletries, Cosmetics & Beauty	✓												
611	Travel Agents			✓										
612	TV, Cable & Video Rental			✓										
613	Clubs				✓				1	330.5	1	330.5	1	330.5
614	Hotels& Guest Houses				✓									
615	Sports & Leisure Facilities				✓									
616	Cafes				✓									
617	Clothing & Fancy-Dress Hire			✓										
618	Dry Cleaners & Laundrettes			✓										
619	Fast Food & Take Away				✓				4	261.78	5	470.24	5	427.05
620	Other Retail Services			✓					1	50.95				
621	Photo Processing			✓										
622	Repairs, Alterations & Restorations			✓										
623	Shoe Repairs & Key Cutting			✓										
701	Works, Warehouses & Factories													
702	Offices								1	220.93	1	220.93	1	220.93
801	Chemists & Drugstores	✓												
802	Medical Services													
803	Opticians			✓					2	208.79	2	208.79	1	109.23
901	Entrance & Stores													
902	Religious Institutions													
903	Vehicle & Motorcycle Sales	✓												
1001	Vacant Retail/Service								1	59.79	2	273.55	2	150.51
1002	Vacant Other Buildings												1	222.6
1101	Building Supplies & Services													
1102	Wholesalers			✓										
									31	2975.05	31	2975.05	31	2975.05

*Detailed information is not available for 2017

CARNOUSTIE CORE RETAIL AREA SUMMARY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	9	29%	810.11	27%	9	29%	810.11	27%
Convenience	5	16%	301.74	10%	4	13%	258.55	9%
Retail Service	8	27%	596.03	20%	9	29%	707.46	24%
Leisure Service	4	13%	368.34	12%	4	13%	300.1	10%
Financial & Business	2	6%	284.58	10%	2	6%	284.58	10%
Other	2	6%	283.75	10%	1	3%	220.93	7%
Vacant Retail/Service	0	0%	0	0%	1	3%	62.82	2%
Vacant Other Buildings	1	3%	330.5	11%	1	3%	330.5	11%
	31	100%	2975.05	100%	31	100%	2975.05	100%

*Information gathered retrospectively as this did not form part of the 2017 survey

SECTOR	2021				2022			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	9	30%	763.63	27%	9	30%	793.63	27%
Convenience	2	6%	146.93	5%	2	6%	146.93	5%
Retail Service	9	30%	585.66	20%	7	23%	486.1	17%
Leisure Service	6	19%	800.74	27%	7	23%	800.74	27%
Financial & Business	2	6%	153.61	5%	2	6%	153.61	5%
Other	1	3%	220.93	7%	1	3%	220.93	7%
Vacant Retail/Service	2	6%	273.55	9%	2	6%	150.51	5%
Vacant Other Buildings	0	0%	0	0%	1	3%	222.6	7%
	31	100%	2975.05	100%	31	100%	2975.05	100%

CARNOUSTIE ALL TOWN SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)
101	Antique Shops	✓								
102	Art & Art Dealers	✓					2	66.71	1	21.03
103	Carpets & Flooring	✓					1	79.9	1	79.9
104	DIY & Home Improvement	✓					1	78.61	1	78.61
105	Electrical & Other Durable Goods	✓					1	60.12	1	60.12
106	Furniture Fitted	✓					2	161.44	2	161.44
107	Furniture General	✓								
108	Gardens & Equipment	✓								
109	Hardware & Household Goods	✓					1	95.11	1	95.11
110	Textiles & Soft Furnishings	✓								
111	Booksellers	✓								
112	Cycles & Accessories	✓								
113	Music & Musical Instruments	✓								
114	Music & Video Recordings	✓								
115	Photographs & Optical	✓								
116	Sports, Camping & Leisure Goods	✓					3	386.34	3	355.99
117	Toys, Games & Hobbies	✓								
118	Catalogue Showrooms	✓								
119	Charity Shops	✓					3	206.72	4	355.15
120	Department & Variety Stores	✓								
121	Second-hand Goods, Books Etc	✓					1	128.43		
122	Children & Infants Wear	✓					1	50.28		
123	Clothing General	✓					1	62.29	1	62.29
124	Footwear	✓							1	50.28
125	Ladies & Men's Wear & Accessories	✓								
126	Ladies Wear & Accessories	✓					1	67.66	2	109.89
127	Men's Wear & Accessories	✓								
128	Craft, Gifts, China & Glass	✓					1	38.03	2	95.19
129	Jewellery, Watches & Silver	✓								
130	Leather & Travel Goods	✓								
131	Telephones & Accessories	✓								
132	Office Supplies	✓								

133	Other Comparison Goods	✓							
134	Vehicle Accessories	✓							
201	Bakers & Confectioners		✓			4	332.2	3	262.81
202	Butchers		✓			1	67.06	1	67.06
203	Fishmongers		✓						
204	Frozen Food		✓						
205	Greengrocers		✓						
206	Grocers & Delicatessens		✓			2	138.42		
207	Off Licences		✓						
208	Supermarkets		✓			2	1858.2	2	929.83
209	Confectionary, Tobacco & News		✓			4	352.7	2	1856.53
210	Convenience Stores		✓			1	609.83		
211	Health Foods		✓						
212	Markets		✓						
213	Newsagents & Stationers		✓						
214	Other Retail Outlets			✓				1	33.66
215	Florists	✓				1	102.28	1	120.58
216	Greeting Cards	✓							
301	Building Societies								✓
302	Financial Services								✓
303	Retail Banks								✓
304	Business Goods & Services								✓
305	Other Business Services								✓
306	Printing & Copying								✓
307	Property Services								✓
401	Educational Institutions								
402	Emergency Services								
403	Employment & Careers			✓					
404	Information & Advice Centres								
405	Libraries, Museums & Art Galleries				✓				
406	Post Offices			✓					
407	Legal Services								✓
408	Government & Municipal Buildings								
501	Taxi & Mini cabs								
502	Vehicle Rental			✓		1	66		
503	Transport Facilities								
504	Vehicle Repairs & Services			✓		6	1130.5	6	1519.32
505	Filling Stations			✓					
601	Bars & Wine Bars				✓				
602	Bingo & Amusements				✓				
603	Casino & Betting Offices				✓				
604	Cinemas, Theatres & Concert Halls				✓				
605	Disco, Dance & Nightclubs				✓				

606	Health & Beauty			✓		14	921.08	9	607.23
607	Photo Studio			✓					
608	Public Houses				✓				
609	Restaurants				✓				
610	Toiletries, Cosmetics & Beauty	✓							
611	Travel Agents			✓					
612	TV, Cable & Video Rental			✓					
613	Clubs				✓				
614	Hotels& Guest Houses				✓				
615	Sports & Leisure Facilities				✓				
616	Cafes				✓				
617	Clothing & Fancy-Dress Hire			✓					
618	Dry Cleaners & Laundrettes			✓					
619	Fast Food & Take Away				✓				
620	Other Retail Services			✓		3	234.17	1	50.95
621	Photo Processing			✓					
622	Repairs, Alterations & Restorations			✓					
623	Shoe Repairs & Key Cutting			✓					
701	Works, Warehouses & Factories								
702	Offices								
801	Chemists & Drugstores	✓				2	365.9	2	365.9
802	Medical Services								
803	Opticians			✓		2	208.79	2	208.79
901	Entrance & Stores								
902	Religious Institutions								
903	Vehicle & Motorcycle Sales	✓				1	95.92		
1001	Vacant Retail/Service					5	477.85	3	187.55
1002	Vacant Other Buildings								
1101	Building Supplies & Services								
1102	Wholesalers			✓					
						69	8625.5	55	7825.76

CARNOUSTIE ALL TOWN SUMMARY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	24	35%	2263.74	26%	24	44%	2050.08	26%
Convenience	14	20%	3353	39%	9	16%	3149.89	40%
Retail Service	26	38%	2560.54	30%	20	36%	2506.17	32%
Vacant Retail/Service	5	7%	447.85	5%	2	4%	119.627	2%
	69	100%	8625.54	100%	55	100%	7825.76	100%

