

Forfar Floorspace Survey



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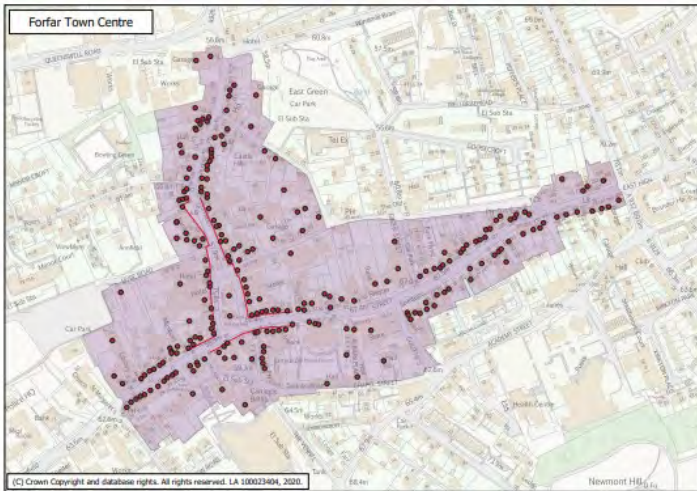
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FORFAR FLOORSPACE SURVEY



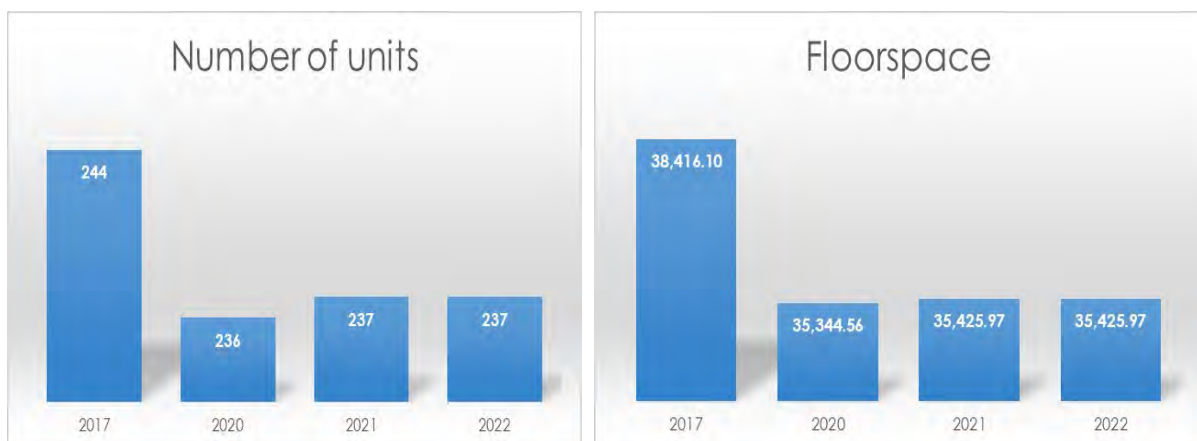
Town Centre & Core Retail Area

The map shows the defined Town Centre as shown in the Angus Local Development Plan 2016, within the greyed-out area. The Core Retail area is also shown on the map identified by the red line. All points shown on the map relate to commercial properties which have been subject to the floorspace survey.

TOWN CENTRE SURVEY SUMMARY

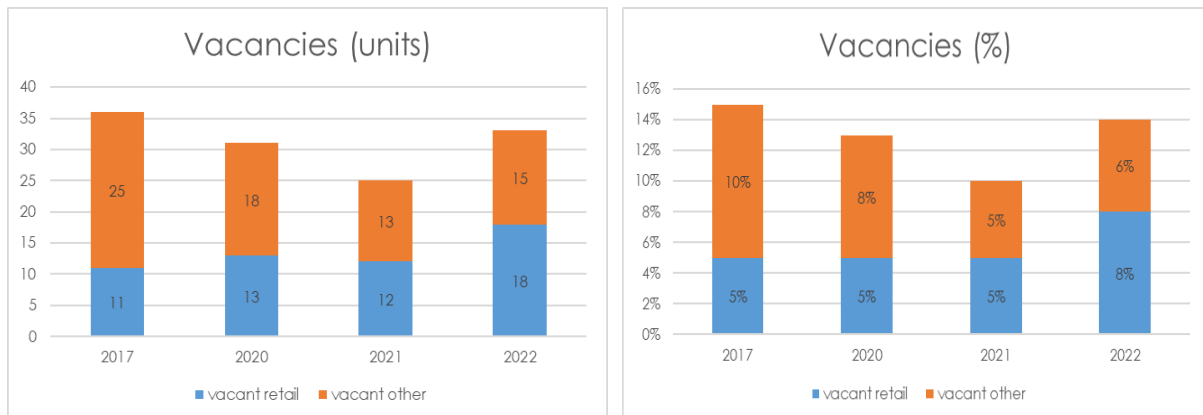
Unit numbers & Floorspace

The total number of units have decreased from 244 units recorded in 2017 to 237 units in 2022. Floorspace has also decreased from 38,416.10 in 2017 to 35,425.97 in 2022. The reduction of units results from businesses no longer within the scope of the survey.



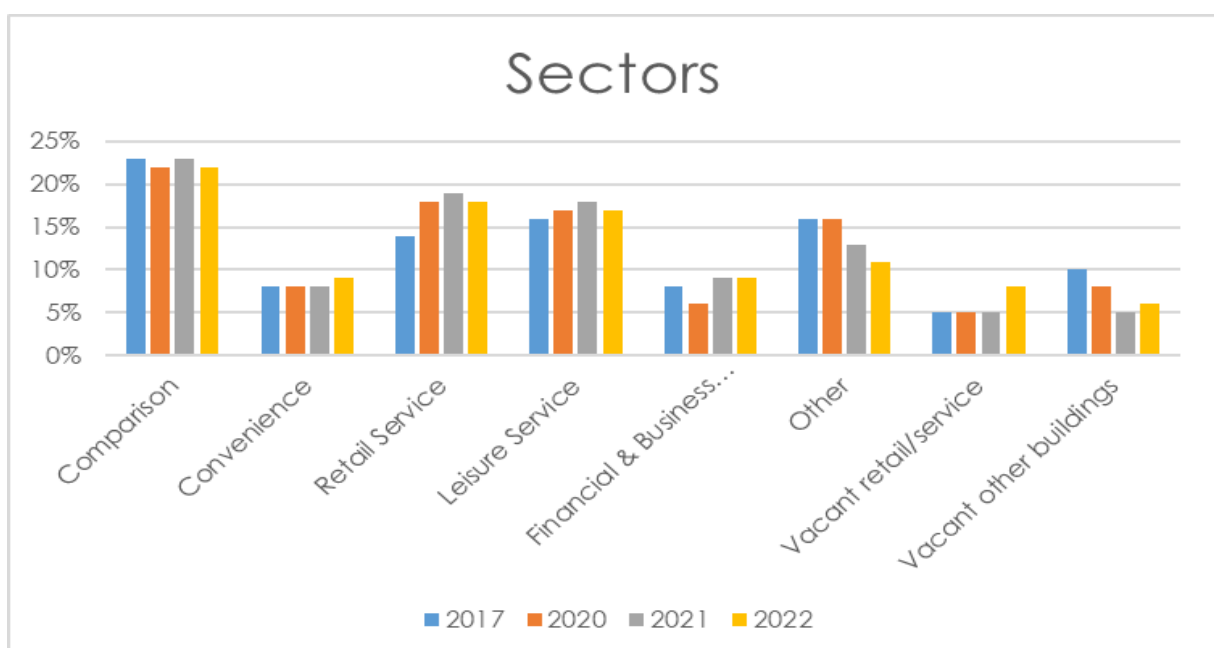
Vacancies

The total number of vacant units peaked in 2017 where it reached a total of 36, however occupancy rates began to recover in 2020 & 2021, with 31 vacancies recorded in 2020, and 25 in 2021. Vacancies increased again in 2022 to 33 vacancies; however, they still remain lower than 2017 levels. Similar trends are noted in the percentage vacancies which peaked at 15% in 2017, followed by a period of recovery in 2020 & 2021 with 13% recorded in 2021 and 10% in 2022, before increasing to 14% in 2022.



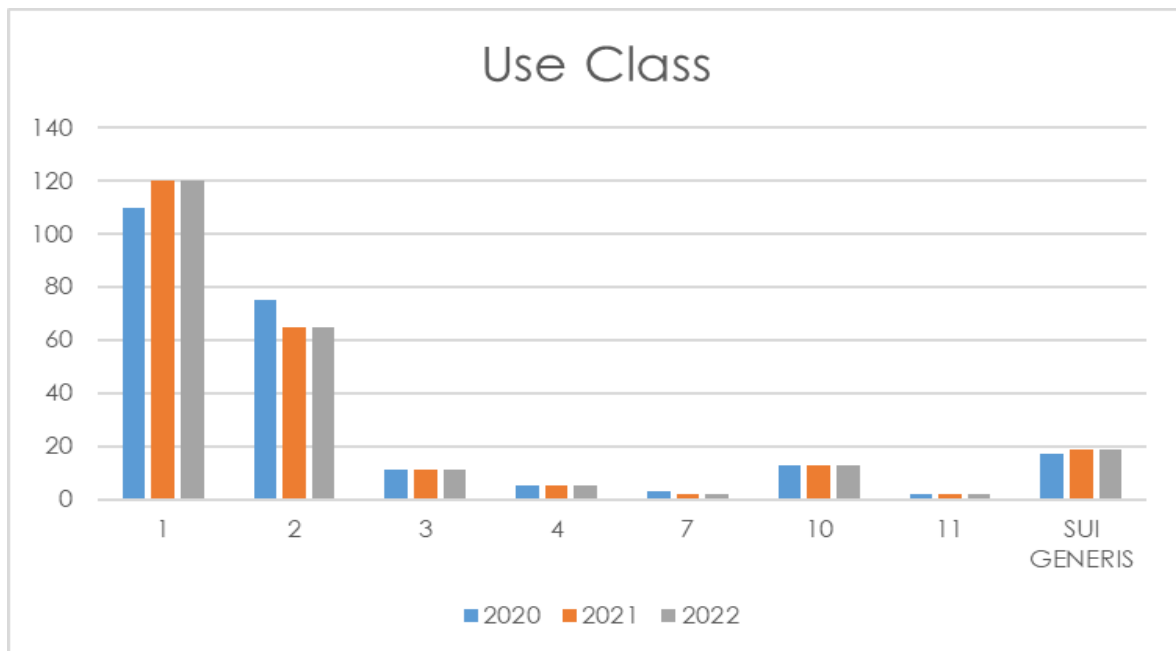
Sectors

Comparison retail has maintained a strong presence, with retail & leisure service closely following. Although comparison retail decreased between 2017 & 2020 it increased slightly again in 2021, before falling again in 2022. Leisure and retail service increased between 2017 & 2021 before falling in 2022.

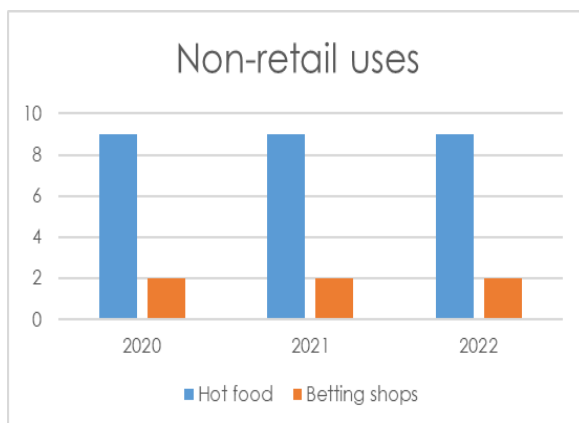


Use Class

Class 1: Shops have maintained the strongest presence, closely followed by Class 2: Financial & professional services across 2020-2022.



Non-retail use clusters



There are 9 hot food take-aways in the town centre. During the period 2020-2022 there has been no increase of hot food takeaways in the town centre.

There are 2 betting shops in the town centre, with no increase in the period between 2020-2022.

Change of use applications proposing residential development

There have been no planning applications consented in Forfar town centre proposing a change of use to residential during 2020-2022 period.

Retail exceeding 1000m2

There are currently 3 occupied properties in Forfar Town Centre which exceed 1000m2.

Business	Type	Size
Poundstretcher	Retail	1356m2
David Irons & Sons	Retail	1077m2
M & co	Retail	2167m2

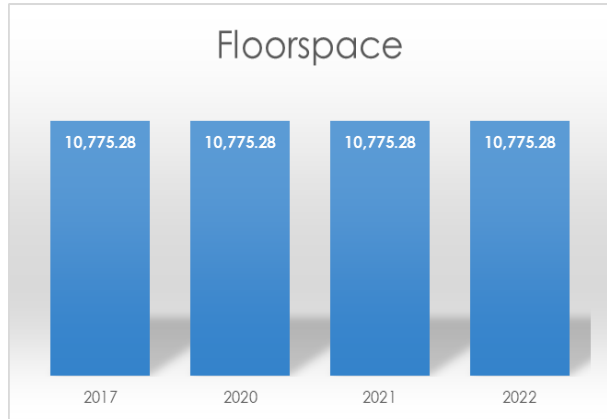
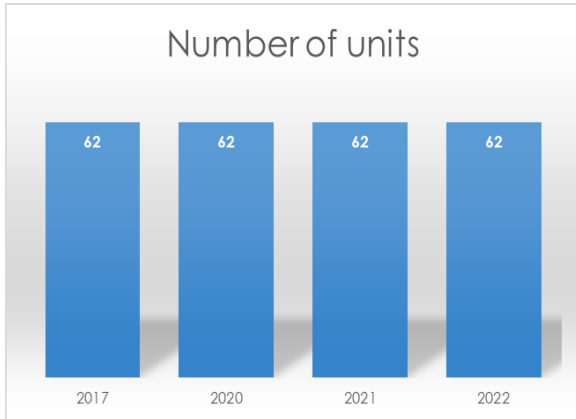
Out with the town centre, but within the development boundary there are 5 occupied properties which exceed 1000m2.

Business	Type	Size
Aldi	Supermarket	2028m2
Asda	Supermarket	4475m2
Lidl	Supermarket	1236.25m2
Tesco	Supermarket	4266m2
B&M	Retail	3146m2
Home Bargains	Retail	1500m2

CORE RETAIL AREA SURVEY SUMMARY

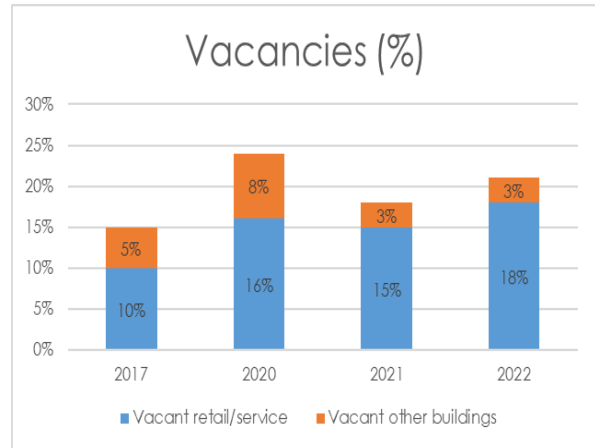
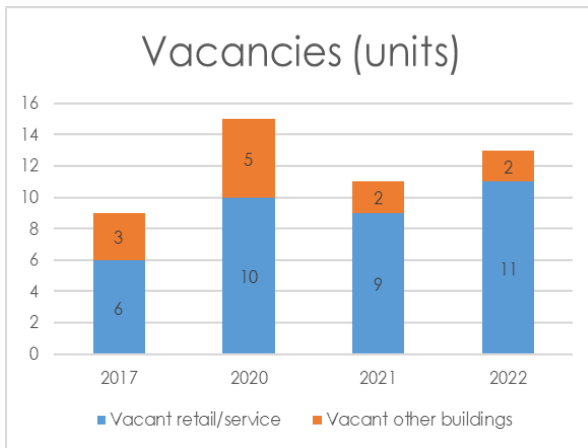
Unit numbers & Floorspace

The total number of units remains consistent between 2017-2022 at 62 units, as does the floorspace of 10,775.28.



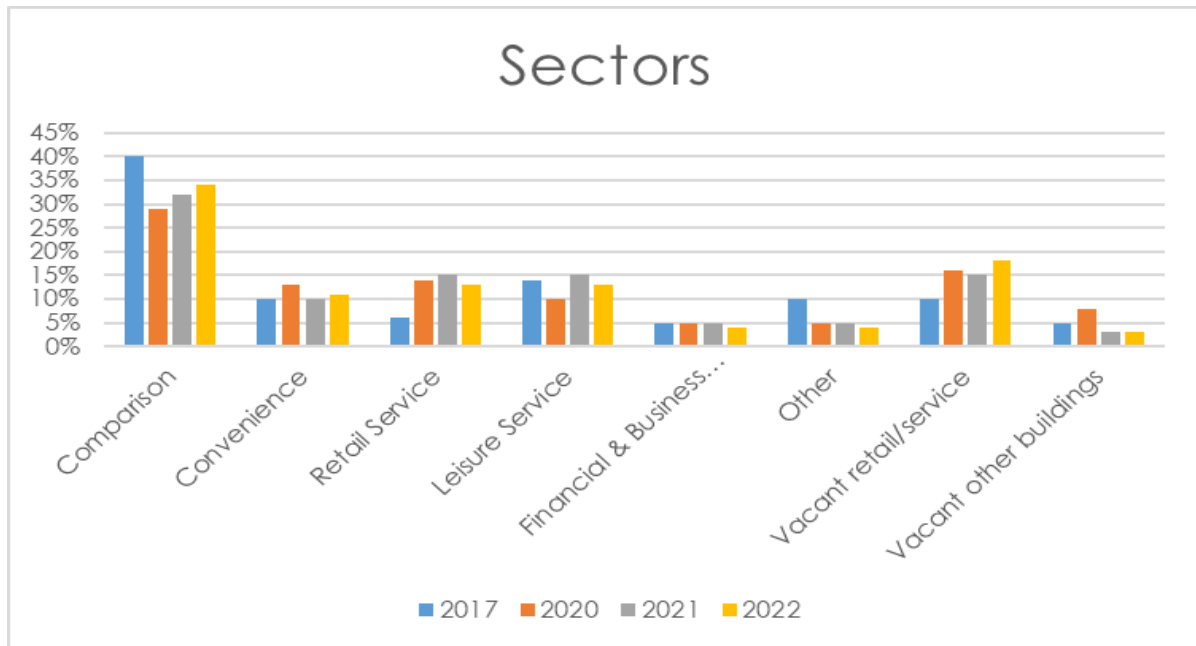
Vacancies

Vacancies peaked in 2020 with a total number of 15 units, falling in 2021 to 11 units, before increasing again to 13 units in 2022. Percentage vacancies similarly peaked in 2020 with a total of 24%, before falling to 18% in 2021, and increasing again in 2022 to 21%.



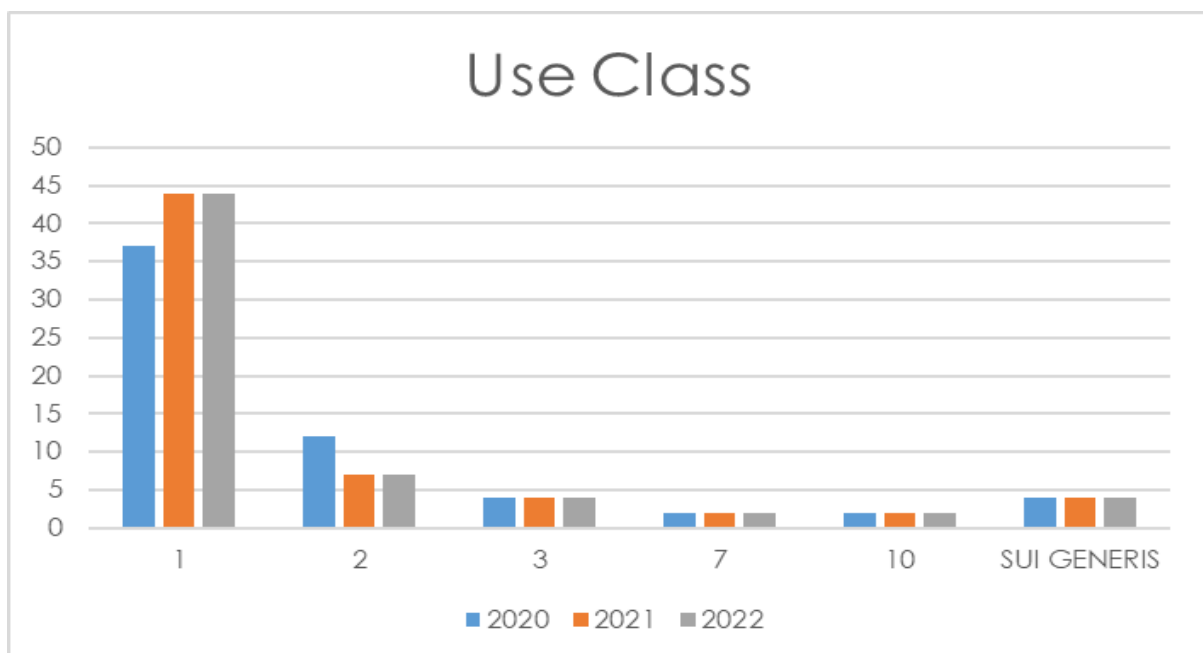
Sectors

Comparison retail has maintained a strong presence in the core retail area despite decreasing in 2020, before increasing in 2021 & 2022. Convenience retail increased in 2020, before falling in 2021, and increasing again in 2022. Retail service and leisure service both maintain a reasonable presence in the town centre.



Use Class

Class 1: Shops has maintained the strongest presence across 2020-2022. Other use classes have maintained similar levels between 2020-2022.



Non-retail use clusters



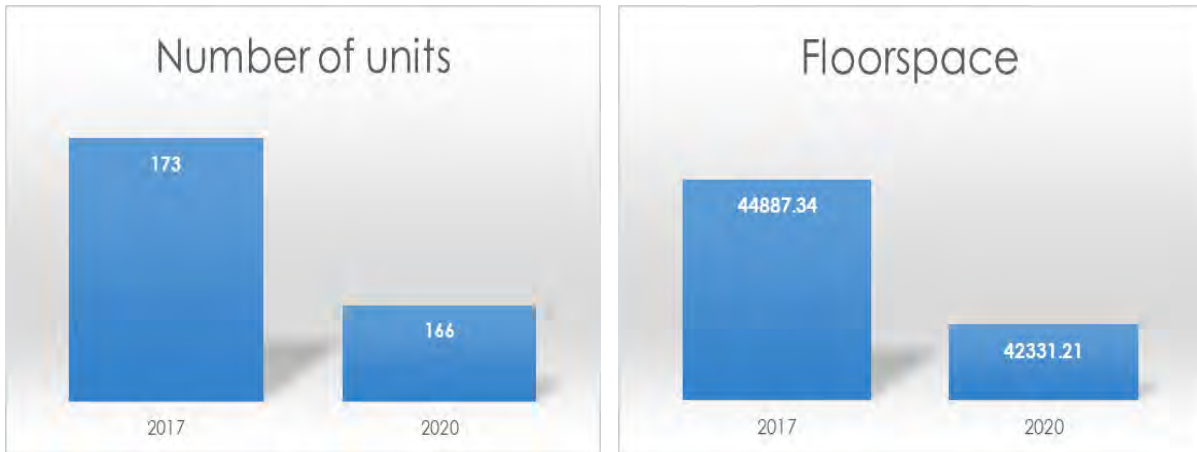
There are 3 hot food takeaways in the core retail area, and 1 betting shop.

During the period 2020-2022 there has no increase in hot food takeaways or betting shops.

ALL TOWNS SUMMARY

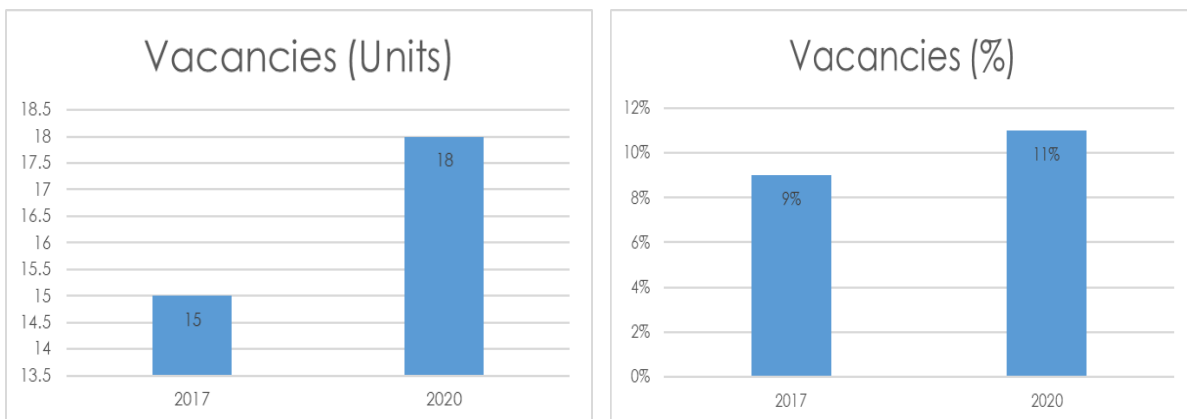
Unit numbers & Floorspace

The total number of units have decreased from 173 units recorded in 2017, to 166 units in 2020. Floorspace has also decreased from 44,887.34 in 2017, to 42,331.21 in 2020.



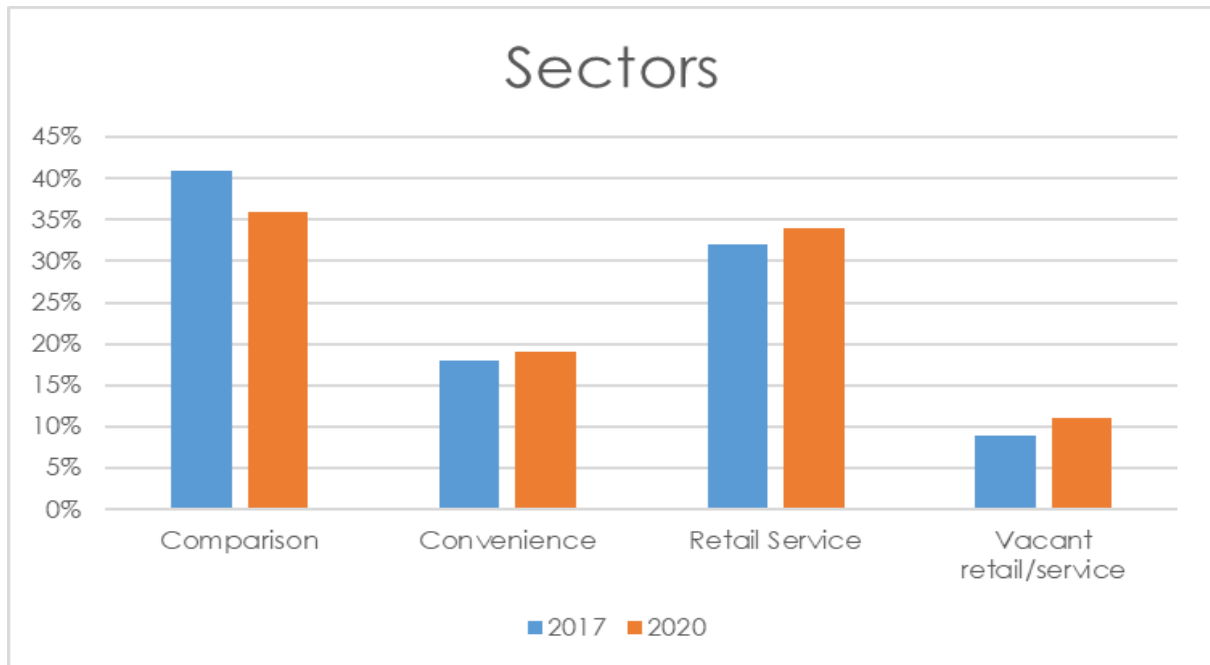
Vacancies

Vacant retail and service units across the town increased from 15 units in 2017 to 18 units in 2020. The percentage also increased from 9% in 2017 to 11% in 2020.



Sectors

Comparison retail has maintained a strong presence across the town; however, it decreased between 2017 and 2020. Retail service has increased between 2017 to 2020, convenience retail decreased from 2017 to 2020, and vacancies increased from 2017 to 2020.



GLOSSARY

Angus Local Development Plan 2016

Angus Council's adopted plan of how the area should develop from 2016-2026, directing development to the right locations

All-town

a survey area which includes everywhere within a development boundary, excluding the town centre and core retail area

All town surveys

a survey undertaken in the all-town area, which monitors retail-based activity within a defined time period

Comparison retail

a defined sector used by the Scottish Assessor which includes shops that sell goods such as clothing, electrical goods, hardware & homeware

Convenience retail

a defined sector used by the Scottish Assessor which includes shops that sell everyday items, such as food & drink, newspapers, and tobacconists

Core retail area

an area defined in the Angus Local Development Plan 2016, which identifies where there is a high level of retail which is protected to maintain vibrancy

Core retail area survey

a survey undertaken within the defined core retail area to monitor business activity within a defined period of time

Development boundary

an identified settlement boundary in the Angus Local Development Plan 2016

Financial & Business services

a defined sector used by the Scottish Assessor which includes banks & building societies and property services

Goad Code

a code allocated by the Scottish Assessor to identify types of businesses

Leisure

a defined sector used by the Scottish Assessor which includes public houses, hotels & guest houses, cafes, restaurants & takeaways, sports & leisure

National Planning Framework 4 (NPF4)

a long-term plan looking to 2045, that guides spatial development, sets out national planning policies, designates national development and highlights regional spatial priorities. Since its adoption of 13th February 2023, it now forms part of the development plan, and influences planning decisions across Scotland

Non-retail clusters

a term set out in National Planning Framework 4 (NPF4) which refers to concentrations of businesses which may have a negative impact on the wellbeing of residents. These include hot food takeaways, betting shops and payday loan shops

Other uses

a defined sector used by the Scottish Assessor which includes offices, government buildings, information & advice services

Retail services

a defined sector used by the Scottish Assessor which includes hairdressers, nail & beauty salons, post offices, shoe & clothing repairs

Scottish Assessors Association Non-Domestic Valuation Roll

information sourced from the Scottish Assessor which provides details of the size, location and the type businesses operating

Sector

A classification provided by the Scottish Assessor which identifies a set of businesses, characterised by GOAD code, which are grouped into similar types of businesses

Town Centre

as defined by the Angus Local Development Plan 2016, which shows the area where the high levels of activity are expected to occur

Town Centre Survey

a survey undertaken within the defined town centre boundary, as set out in the Angus Local Development Plan 2016, to monitor activity within this area

Use Class

use is categorised in accordance with The Town and Country Planning (Use Classes) (Scotland) Order 1997

Vacant retail

unoccupied retail units

Vacant other

unoccupied units which are not considered retail units

APPENDIX

FORFAR TOWN CENTRE SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)	NUMBER OF UNITS (2021)	FLOORSPACE (2021)	NUMBER OF UNITS (2021)	FLOORSPACE (2022)
101	Antique Shops	✓					2	113					1	56.6
102	Art & Art Dealers	✓					1	54.1	2	73.99	2	73.99	3	165.79
103	Carpets & Flooring	✓					1	23.4	1	63.8	1	63.8	1	63.8
104	DIY & Home Improvement	✓					1	36.62	1	36.62	1	36.62	1	36.32
105	Electrical & Other Durable Goods	✓					3	736.5	3	736.5	4	756.8	4	756.8
106	Furniture Fitted	✓					1	70.31	1	70.31	1	70.31	1	70.31
107	Furniture General	✓					2	1189.5	2	1189.5	2	1189.5	2	1189.5
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓					4	2560.08	4	2560.08	4	2560.1	4	2560.1
110	Textiles & Soft Furnishings	✓					1	95.1	3	367.78	1	136.64	1	136.4
111	Booksellers	✓												
112	Cycles & Accessories	✓									1	228.27	1	228.27
113	Music & Musical Instruments	✓					1	90.4						
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓					3	449.89	2	342.29	2	297.92	2	297.92
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓					7	961.98	7	818.28	6	634.38	6	634.38
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓												
122	Children & Infants Wear	✓												
123	Clothing General	✓					1	679.94	2	710.96	4	798.5	3	760.96
124	Footwear	✓					1	374.5	1	374.5	1	374.5	1	374.5
125	Ladies & Men's Wear & Accessories	✓					1	565.5						
126	Ladies Wear & Accessories	✓					7	2597.62	6	2550.59	8	2751.2	8	2762.4
127	Men's Wear & Accessories	✓					1	254.16						
128	Craft, Gifts, China & Glass	✓					7	305.82	5	265.11	7	396.11	6	361.81
129	Jewellery, Watches & Silver	✓					3	120.58	1	57.18	1	57.18	1	57.18

130	Leather & Travel Goods	✓											
131	Telephones & Accessories	✓					2	189.15	1	97.35	1	97.35	
132	Office Supplies	✓											
133	Other Comparison Goods	✓			6	604.32	5	498.78	5	498.78	5	498.78	
134	Vehicle Accessories	✓			2	206.41	2	206.41	2	206.41	2	206.41	
201	Bakers & Confectioners		✓		1	63.3	1	63.3	1	63.3	1	63.3	
202	Butchers		✓		1	545.2	1	545.2	1	545.2	1	545.2	
203	Fishmongers		✓				2	60.1	1	39.8	1	39.8	
204	Frozen Food		✓		1	68.34	1	68.34	1	68.34	1	107.6	
205	Greengrocers		✓								1	34.3	
206	Grocers & Delicatessens		✓				1	189.6	1	189.6	1	189.6	
207	Off Licences		✓		7	516.64	6	617.08	7	649.23	6	631.13	
208	Supermarkets		✓										
209	Confectionary, Tobacco & News		✓		1	60.9	1	60.9	1	60.9	1	60.9	
210	Convenience Stores		✓										
211	Health Foods		✓										
212	Markets		✓										
213	Newsagents & Stationers		✓										
214	Other Retail Outlets			✓									
215	Florists	✓			2	74.68	2	74.68	2	74.68	2	74.68	
216	Greeting Cards	✓			1	127.7	1	127.7	1	127.7	1	127.7	
301	Building Societies			✓	1	104.8	1	104.8	1	104.8	1	104.8	
302	Financial Services			✓	1	88.72							
303	Retail Banks			✓	3	664.2	2	525.1	2	525.1	1	381.6	
304	Business Goods & Services			✓					3	101.7	3	101.7	
305	Other Business Services			✓	6	452.23	5	306.61	8	931.91	7	824.31	
306	Printing & Copying			✓	2	93.19	2	93.19	2	93.19	2	93.19	
307	Property Services			✓	6	604.67	5	573.65	6	594.35	6	594.35	
401	Educational Institutions												
402	Emergency Services								1	476.9	1	476.9	
403	Employment & Careers		✓		1	39.12							
404	Information & Advice Centres				2	169.2	4	819.27	4	819.27	4	819.27	
405	Libraries, Museums & Art Galleries			✓	2	2086.6	2	2085.6	2	2085.6	2	2085.6	
406	Post Offices		✓		2	261.98	1	166.78	1	166.78	1	166.78	
407	Legal Services			✓									
408	Government & Municipal Buildings				3	950.74	2	339.5	1	261.5	1	261.5	
501	Taxi & Mini cabs				2	54.26	2	54.6	1	23.86	1	23.86	
502	Vehicle Rental		✓										
503	Transport Facilities												
504	Vehicle Repairs & Services		✓		1	520.78	3	1005.03	3	1005	3	1005	
505	Filling Stations		✓										
601	Bars & Wine Bars			✓									
602	Bingo & Amusements			✓									

603	Casino & Betting Offices			✓		3	498	3	498	3	483.2	3	483.2
604	Cinemas, Theatres & Concert Halls			✓									
605	Disco, Dance & Nightclubs			✓				1	454	1	454	1	454
606	Health & Beauty		✓			24	1635.3	29	1712.24	30	1737.6	30	1737.6
607	Photo Studio		✓					1	37.5	1	37.5	1	37.5
608	Public Houses			✓		7	569	7	569	7	569	7	569
609	Restaurants			✓		5	857.24	4	778.19	5	957.19	5	957.19
610	Toiletries, Cosmetics & Beauty	✓				1	132.05	1	132.05				
611	Travel Agents		✓			1	57.86	1	56.4	1	56.4		
612	TV, Cable & Video Rental		✓										
613	Clubs			✓		5	1393.8	4	1337.4	4	1010.1	4	1010.1
614	Hotels& Guest Houses			✓		2	633	1	179				
615	Sports & Leisure Facilities			✓		2	556.8	4	885.84	4	923.35	4	923.35
616	Cafes			✓		5	589.5	6	888.51	6	888.49	6	888.49
617	Clothing & Fancy-Dress Hire		✓										
618	Dry Cleaners & Laundrettes		✓			2	151.81	1	38.6	1	38.6	1	38.6
619	Fast Food & Take Away			✓		9	822.06	9	768.31	11	954.74	9	840.63
620	Other Retail Services		✓					2	68	2	68	2	68
621	Photo Processing		✓										
622	Repairs, Alterations & Restorations		✓			2	86.06	1	52.14	1	52.14	1	52.14
623	Shoe Repairs & Key Cutting		✓										
701	Works, Warehouses & Factories												
702	Offices					19	2069.91	18	1781.33	12	1330.2	10	1168.3
801	Chemists & Drugstores	✓				3	467.04	3	549.28	3	549.28	3	549.28
802	Medical Services					7	827.44	7	699.81	7	699.81	7	699.81
803	Opticians		✓			3	321.53	4	510.54	4	510.54	4	510.54
901	Entrance & Stores					3	180.2	4	233.1	4	233.1	3	161.7
902	Religious Institutions					2	1000						
903	Vehicle & Motorcycle Sales	✓					237.5						
1001	Vacant Retail/Service					11	772.36	13	1291.02	12	1482.4	18	1807.9
1002	Vacant Other Buildings					21	2693.2	18	2831.83	13	2117.5	15	2339.45
1101	Building Supplies & Services												
1102	Wholesalers		✓										
						244	37372.1	237	35425.97	237	35425.97	237	35425.97

FORFAR TOWN CENTRE SUMMARY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	56	23%	12317.97	33%	50	22%	11290.35	32%
Convenience	19	8%	2065.11	6%	20	8%	2309.71	7%
Retail Service	35	14%	3035.32	8%	43	18%	3647.18	10%
Leisure Service	40	16%	8006	21%	41	17%	8443.85	23%
Financial & Business	20	8%	2026.93	5%	15	6%	1603.35	5%
Other	38	16%	5251.75	14%	37	16%	3927.27	11%
Vacant Retail/Service	11	5%	772.36	2%	13	5%	1291.02	4%
Vacant Other Buildings	25	10%	3896.66	11%	18	8%	2831.83	8%
	244	100%	37372.1	100%	237	100%	35425.97	100%

SECTOR	2021				2022			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	53	23%	11274.83	31%	53	22%	11362.59	32%
Convenience	20	8%	2321.56	7%	20	9%	2377.02	7%
Retail Service	44	19%	3672.56	10%	43	18%	3616.16	10%
Leisure Service	43	18%	8325.67	24%	41	17%	8211.56	23%
Financial & Business	22	9%	2351.05	7%	20	9%	2099.95	6%
Other	30	13%	3880.40	11%	27	11%	3611.34	10%
Vacant Retail/Service	12	5%	1482.40	4%	18	8%	1807.9	5%
Vacant Other Buildings	13	5%	2117.50	6%	15	6%	2339.45	7%
	237	100%	35425.97	100%	237	100%	35425.97	100%

FORFAR CORE RETAIL AREA SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)	NUMBER OF UNITS (2021)	FLOORSPACE (2021)	NUMBER OF UNITS (2022)	FLOORSPACE (2022)
101	Antique Shops	✓											1	56.6
102	Art & Art Dealers	✓											1	91.8
103	Carpets & Flooring	✓												
104	DIY & Home Improvement	✓												
105	Electrical & Other Durable Goods	✓						1	62.6	2	82.9	2	82.9	
106	Furniture Fitted	✓												
107	Furniture General	✓												
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓						2	2432.82	2	2432.82	2	2432.82	
110	Textiles & Soft Furnishings	✓												
111	Booksellers	✓												
112	Cycles & Accessories	✓												
113	Music & Musical Instruments	✓												
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓								1	183.9	1	183.9	
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓						4	427.21	3	243.21	3	243.21	
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓												
122	Children & Infants Wear	✓												
123	Clothing General	✓						1	679.94	2	717.48	1	679.94	
124	Footwear	✓												
125	Ladies & Men's Wear & Accessories	✓												
126	Ladies Wear & Accessories	✓						3	174.98	4	280.52	4	291.64	
127	Men's Wear & Accessories	✓												
128	Craft, Gifts, China & Glass	✓								1	91.8	1	91.8	
129	Jewellery, Watches & Silver	✓						1	57.18	1	57.18	1	57.18	
130	Leather & Travel Goods	✓												
131	Telephones & Accessories	✓												
132	Office Supplies	✓												

133	Other Comparison Goods	✓						1	91.8	1	147.8	1	133
134	Vehicle Accessories	✓											
201	Bakers & Confectioners		✓					2	258.93	2	258.93	2	258.93
202	Butchers		✓					2	206.41	2	206.41	2	206.41
203	Fishmongers		✓										
204	Frozen Food		✓										
205	Greengrocers		✓					1	20.3				
206	Grocers & Delicatessens		✓										
207	Off Licences		✓										
208	Supermarkets		✓										
209	Confectionary, Tobacco & News		✓					2	178.25	2	178.25	1	160.15
210	Convenience Stores		✓										
211	Health Foods		✓					1	60.9	1	60.9	1	60.9
212	Markets		✓										
213	Newsagents & Stationers		✓										
214	Other Retail Outlets			✓									
215	Florists	✓											
216	Greeting Cards	✓						1	127.7	1	127.7	1	127.7
301	Building Societies					✓		1	104.8	1	104.8	1	104.8
302	Financial Services					✓							
303	Retail Banks					✓		1	143.5				
304	Business Goods & Services					✓				1	54.06	1	54.06
305	Other Business Services					✓				1	71	1	71
306	Printing & Copying					✓							
307	Property Services					✓							
401	Educational Institutions												
402	Emergency Services												
403	Employment & Careers			✓									
404	Information & Advice Centres							1	611.24	1	611.24	1	611.24
405	Libraries, Museums & Art Galleries					✓							
406	Post Offices			✓				1	166.78	1	166.78	1	166.78
407	Legal Services					✓							
408	Government & Municipal Buildings							1	261.5	1	161.5	1	261.5
501	Taxi & Mini cabs												
502	Vehicle Rental			✓									
503	Transport Facilities												
504	Vehicle Repairs & Services			✓									
505	Filling Stations			✓									
601	Bars & Wine Bars					✓							
602	Bingo & Amusements					✓							
603	Casino & Betting Offices					✓		2	324.86	1	177.06	1	177.06
604	Cinemas, Theatres & Concert Halls					✓							
605	Disco, Dance & Nightclubs					✓		1	454	1	454	1	454

606	Health & Beauty			✓					3	164.48	4	196.98	3	164.48
607	Photo Studio			✓										
608	Public Houses				✓				1	66	1	66	1	66
609	Restaurants				✓									
610	Toiletries, Cosmetics & Beauty	✓							1	132.05				
611	Travel Agents			✓										
612	TV, Cable & Video Rental			✓										
613	Clubs				✓									
614	Hotels& Guest Houses				✓									
615	Sports & Leisure Facilities				✓									
616	Cafes				✓				3	536.58	3	536.58	3	536.58
617	Clothing & Fancy-Dress Hire			✓										
618	Dry Cleaners & Laundrettes			✓										
619	Fast Food & Take Away				✓				3	245.19	3	245.19	2	192.9
620	Other Retail Services			✓					1	23.4	1	23.4	1	23.4
621	Photo Processing			✓										
622	Repairs, Alterations & Restorations			✓										
623	Shoe Repairs & Key Cutting			✓										
701	Works, Warehouses & Factories													
702	Offices								1	182.2	1	182.2	1	182.2
801	Chemists & Drugstores	✓							2	441.69	2	441.69	2	441.69
802	Medical Services													
803	Opticians			✓					3	415.95	3	415.95	3	415.95
901	Entrance & Stores													
902	Religious Institutions													
903	Vehicle & Motorcycle Sales	✓												
1001	Vacant Retail/Service								10	1341.38	9	1389.65	11	1370.56
1002	Vacant Other Buildings								5	535.66	2	178.6	2	178.6
1101	Building Supplies & Services													
1102	Wholesalers			✓										
									62	10775.28	62	10775.28	62	10775.28

*Detailed information is not available for 2017

FORFAR CORE RETAIL AREA SURVEY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	21	34%	4914.18	46%	18	29%	4627.97	43%
Convenience	6	11%	686.39	6%	8	13%	724.79	7%
Retail Service	8	13%	770.61	7%	9	14%	836.61	8%
Leisure Service	8	13%	1453.54	14%	6	10%	1587.63	15%
Financial & Business	3	4%	229.86	2%	3	5%	248.3	2%
Other	3	4%	1171.54	10%	3	5%	1054.94	10%
Vacant Retail/Service	11	18%	1370.56	13%	10	16%	1341.38	12%
Vacant Other Buildings	2	3%	178.6	2%	5	8%	353.66	3%
	62	100%	10775.28	100%	62	100%	10775.28	100%

*Information gathered retrospectively as this did not form part of the 2017 survey

SECTOR	2021				2022			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	20	32%	4807	45%	21	34%	4914.18	46%
Convenience	7	10%	704.49	7%	6	11%	686.39	6%
Retail Service	9	15%	803.11	8%	8	13%	770.61	7%
Leisure Service	9	15%	1505.83	14%	8	13%	1453.54	14%
Financial & Business	3	5%	229.86	2%	3	4%	229.86	2%
Other	3	5%	1054.94	10%	3	4%	1171.54	10%
Vacant Retail/Service	9	15%	1491.75	13%	11	18%	1370.56	13%
Vacant Other Buildings	2	3%	178.6	1%	2	3%	178.6	2%
	62	100%	10775.58	100%	62	100%	10775.28	100%

FORFAR ALL TOWN SURVEY

GOAD CODE	CLASSIFICATION	COMPARISON	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)
101	Antique Shops	✓					2	113		
102	Art & Art Dealers	✓					1	54.1	1	54.1
103	Carpets & Flooring	✓					2	593.4	2	633.8
104	DIY & Home Improvement	✓					2	71.1	1	36.62
105	Electrical & Other Durable Goods	✓					3	736.5	3	736.5
106	Furniture Fitted	✓					2	127.08	1	70.31
107	Furniture General	✓					2	1189.5	2	1189.5
108	Gardens & Equipment	✓								
109	Hardware & Household Goods	✓					7	7918.58	7	7918.58
110	Textiles & Soft Furnishings	✓					2	507.64	3	643.98
111	Booksellers	✓								
112	Cycles & Accessories	✓								
113	Music & Musical Instruments	✓					1	90.4		
114	Music & Video Recordings	✓								
115	Photographs & Optical	✓								
116	Sports, Camping & Leisure Goods	✓					3	449.89	3	449.89
117	Toys, Games & Hobbies	✓								
118	Catalogue Showrooms	✓								
119	Charity Shops	✓					7	961.98	7	818.28
120	Department & Variety Stores	✓								
121	Second-hand Goods, Books Etc	✓								
122	Children & Infants Wear	✓								
123	Clothing General	✓					1	679.94	2	710.96
124	Footwear	✓					1	374.5	1	371.5
125	Ladies & Men's Wear & Accessories	✓					1	565.5		
126	Ladies Wear & Accessories	✓					7	2597.62	6	2520.48
127	Men's Wear & Accessories	✓					1	254.16		
128	Craft, Gifts, China & Glass	✓					7	305.82	5	265.11
129	Jewellery, Watches & Silver	✓							1	57.18
130	Leather & Travel Goods	✓								
131	Telephones & Accessories	✓								
132	Office Supplies	✓								

133	Other Comparison Goods	✓						2	189.15	
134	Vehicle Accessories	✓					2	552.3		
201	Bakers & Confectioners		✓				8	745.73	7	640.19
202	Butchers		✓				3	245.41	3	245.41
203	Fishmongers		✓				1	63.3	1	63.3
204	Frozen Food		✓				1	545.2	1	545.2
205	Greengrocers		✓						2	60.1
206	Grocers & Delicatessens		✓				3	412.53	3	412.53
207	Off Licences		✓							
208	Supermarkets		✓				4	11109.86	4	11109.86
209	Confectionary, Tobacco & News		✓				11	1052.54	10	1152.98
210	Convenience Stores		✓							
211	Health Foods		✓				1	60.9	1	60.9
212	Markets		✓							
213	Newsagents & Stationers		✓							
214	Other Retail Outlets			✓			1	286	1	286
215	Florists	✓					2	74.68	2	74.68
216	Greeting Cards	✓					1	127.7	1	127.7
301	Building Societies									
302	Financial Services									
303	Retail Banks									
304	Business Goods & Services									
305	Other Business Services									
306	Printing & Copying									
307	Property Services									
401	Educational Institutions									
402	Emergency Services									
403	Employment & Careers			✓						
404	Information & Advice Centres									
405	Libraries, Museums & Art Galleries					✓				
406	Post Offices			✓			2	261.98	1	166.78
407	Legal Services									
408	Government & Municipal Buildings									
501	Taxi & Mini cabs									
502	Vehicle Rental			✓						
503	Transport Facilities									
504	Vehicle Repairs & Services			✓			11	2663.69	7	2326.04
505	Filling Stations			✓			2	312	2	312
601	Bars & Wine Bars					✓				
602	Bingo & Amusements					✓				
603	Casino & Betting Offices					✓				
604	Cinemas, Theatres & Concert Halls					✓				
605	Disco, Dance & Nightclubs					✓				

606	Health & Beauty			✓		30	2059.33	34	1967.61
607	Photo Studio			✓				1	37.5
608	Public Houses				✓				
609	Restaurants				✓				
610	Toiletries, Cosmetics & Beauty	✓				1	132.05	1	132.05
611	Travel Agents			✓		1	57.86	1	56.4
612	TV, Cable & Video Rental			✓					
613	Clubs				✓				
614	Hotels& Guest Houses				✓				
615	Sports & Leisure Facilities				✓				
616	Cafes				✓				
617	Clothing & Fancy-Dress Hire			✓		1	555.4	1	555.4
618	Dry Cleaners & Laundrettes			✓		2	151.81	1	38.6
619	Fast Food & Take Away				✓				
620	Other Retail Services			✓				2	68
621	Photo Processing			✓					
622	Repairs, Alterations & Restorations			✓		2	86.06	1	52.14
623	Shoe Repairs & Key Cutting			✓					
701	Works, Warehouses & Factories								
702	Offices								
801	Chemists & Drugstores	✓				3	467.04	3	549.28
802	Medical Services								
803	Opticians			✓		3	321.53	4	510.54
901	Entrance & Stores								
902	Religious Institutions								
903	Vehicle & Motorcycle Sales	✓				7	3609.18	6	2289.9
1001	Vacant Retail/Service					15	1221.97	18	1821.18
1002	Vacant Other Buildings								
1101	Building Supplies & Services								
1102	Wholesalers			✓					
						173	44887.34	166	42331.21

FORFAR ALL TOWN SUMMARY

SECTOR	2017				2020			
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	71	41%	22674.24	50%	59	36%	19710.5	47%
Convenience	32	18%	14235	32%	32	19%	14290.47	34%
Retail Service	55	32%	6755.66	15%	57	34%	6509.06	15%
Vacant Retail/Service	15	9%	1221.97	3%	18	11%	1821.18	4%
	173	100%	44887.34	100%	166	100%	42331.21	100%

