## Monifieth Floorspace Survey



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## Town Centre \& Core Retail Area

The map shows the defined Town Centre as shown in the Angus Local Development Plan 2016, within the greyed-out area. The Core Retail area is also shown on the map identified by the red line. All points shown on the map relate to commercial properties which have been subject to the floorspace survey.

## TOWN CENTRE SURVEY SUMMARY

## Unit numbers \& Foorspace

The total number of units have decreased from 47 units in 2017, to 45 units in 2022. Floorspace hasalso dec reased from $8,618.86$ in 2017, to $8,166.59$ in 2022. The reduction of units results from businesses no longer within the scope of the survey.


## Vacancies

Although vacancy rates have increased from 2017, they remain low. The total number of vacant units reached 5 units in 2021 before decreasing to 4 units in 2022. Similar trends are noted in the percentage vacancies which reached $10 \%$ in 2021 before falling to $8 \%$ in 2022.


## Sectors

Leisure service has maintained the strongest presence in Monifieth Town Centre from 2017 until 2022, despite a small decrease in 2020 \& 2021. Retail service also maintains a strong presence with an increase in $2020 \& 2021$. Compa nison retail has decreased in 2020 \& 2021.


## Use Class

Class 2: Shops have maintained the strongest presence, closely followed by Class 1: Financial \& professio nal servic es ac ross 2020-2022.


Non-retail use clusters


There are 6 hot food takeaways in the town centre, and 1 betting shop. During the period 2020 2022 there has been no increase of hot food takeaways or betting shops in the town centre. No other non-retail uses which may result in adverse impacts have been observed as part of the surveys.

## Change of use applications proposing residential development

There have been no applications consented in Monifieth Town centre for change of use to residential properties between 2020 and 2022.

## Retail exceeding 1000m2

There are 2 occupied units in Monifieth Town centre which exceed 1000m2.

| Business | Type | Size |
| :--- | :--- | :--- |
| Tesco | Supermarket | 2367 m 2 |
| The Original Factory Shop | Retail | 1068 m 2 |

## CORE REIAILAREA SURVEY SUMMARY

## Unit numbers \& Roorspace

The total number of units rema ins consistent between 2017-2022 at 12 units, as doesthe floorspace of 971.47 sqm.


## Vacancies

With the exception of 1 vacancy recorded in 2020 in the Monifieth core retail area, there have been no vacancies between 2017-2022.


## Sectors

Convenience retail has maintained a strong presence in the core retail area in recent years, as has retail service, despite a decline in 2020. Leisure service, while it decreased in 2020, increased in 2021 and also has a strong presence.


## Use Class

Class 1: Shops has the strongest presence following a small increase in 2021, Class 2: Financial \& professional services decreased in 2021 and has mainta ined levels in 2022.


## Non-retail use clusters



There are 2 hot food takeaways in the core retail area. During the period 2020-2022 there has been an increase of 2 hot food takeaways in the core retail area.

No other non-retail uses which may result in adverse impacts have been observed as part of the survey.

## ALTOWNS SUMMARY

## Unit numbers \& Roorspace

The total number of units have increased from 41 units in 2017 to 42 units in 2020. Floorspace has decreased from 7,602.41 in 2017 to 7,572.71 in 2020.


## Vacancies

Vacant retail and service units a cross the town inc reased from 3 units in 2017, to 4 units in 2020. The percentage also increased from $7 \%$ in 2017 , to $10 \%$ in 2020.


## Sectors

Retail service has maintained a strong presence across the town; despite a small decrease between 2017 and 2020. Convenience retail has increased slightly from 2017 to 2020, and also maintains a fairly strong presence. Comparison retail has decreased from 2017 to 2020, and vacancies have slightly inc reased from 2017 to 2020.


## GLOSSARY

## Angus Local Development Plan 2016

Angus Council's adopted plan of how the area should develop from 2016-2026, directing development to the right locations

## All-town

a survey area which includes everywhere within a development boundary, excluding the town centre and core retail area

## All town surveys

a survey undertaken in the all-town area, which monitors reta il-based activity within a defined time period

## Comparison retail

a defined sector used by the Scottish Assessor which includes shops that sell goods such as clothing, electric al goods, hardware \& homeware

## Convenience retail

a defined sector used by the Scottish Assessor which includes shops that sell everyday items, such asfood \& drink, newspa pers, a nd toba cconists

## Core retail area

an area defined in the Angus Local Development Plan 2016, which identifies where there is a high level of retail which is protected to maintain vibrancy

## Core retail area survey

a survey undertaken within the defined core retail area to monitor business a ctivity within a defined period of time

## Development boundary

an identified settlement boundary in the Angus Local Development Plan 2016

## Financial \& Business senvices

a defined sector used by the Scottish Assessor which includes banks \& building soc ieties a nd property services

## Goad Code

a code allocated by the Scottish Assessor to identify types of businesses

## Leisure

a defined sector used by the Scottish Assessor which includes public houses, hotels \& guest houses, cafes, resta urants \& takea ways, sports \& leisure

## National Planning Framework 4 (NPF4)

a long-term plan looking to 2045, that guides spatial development, sets out national planning policies, designates national development and highlights regional spatial priorities. Since its a doption of $13^{\text {th }}$ February 2023 , it now formspart of the development plan, and influences pla nning dec isions a cross Sc otla nd

## Non-retail clusters

a term set out in National Planning Framework 4 (NPF4) which refers to concentrations of businesses which may have a negative impact on the wellbeing of residents. These include hot food takeaways, betting shopsand payday loan shops

## Other uses

a defined sector used by the Scottish Assessor which includes offices, govemment buildings, information \& advice services

## Retail senvices

a defined sector used by the Scottish Assessor which includes hairdressers, nail \& beauty salons, post offices, shoe \& clothing repairs

## Sc ottish Assessors Association Non-Domestic Valuation Roll

information sourced from the Scottish Assessor which provides deta ils of the size, location and the type businesses operating

## Sector

A classific ation provided by the Scottish Assessorwhich identifies a set of businesses, characterised by GOAD code, which are grouped into similartypes of businesses

## Town Centre

as defined by the Angus Local Development Plan 2016, which shows the area where the high levels of activity are expected to occur

## Town Centre Survey

a survey undertaken within the defined town centre boundary, as set out in the Angus Local Development Plan 2016, to monitor activity within this a rea

Use Class<br>use is categorised in accordance with The Town and Country Planning (Use Classes) (Sc otland) Order 1997

## Vacant retail

unoccupied retail units

## Vacant other

unoccupied units which are not considered retail units

## APPENDIX

## MONIFIETH TOWN CENTRE SURVEY

| $\begin{aligned} & \text { GOAD } \\ & \text { CODE } \end{aligned}$ | CLASSIFICATION |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  | 1 | 76.16 | 1 | 203.76 | 1 | 203.76 | 1 | 203.76 |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  | 2 | 106.76 | 2 | 97.24 |  |  |  |  |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  |  |  |  |  | 1 | 67.47 | 1 | 67.47 |
| 107 | Furniture General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  | 1 | 71.49 | 1 | 71.49 |  |  |  |  |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  | 1 | 68.11 |  |  |  |  |  |  |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  | 1 | 1067.9 | 1 | 1067.9 | 1 | 1067.9 | 1 | 1067.9 |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |


| 130 | Leather \& Travel Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 131 | Telephones \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 132 | Office Supplies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 133 | Other Comparison Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 134 | Vehicle Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 201 | Bakers \& Confectioners |  | $\checkmark$ |  |  |  | 3 | 192.6 | 3 | 192.6 | 3 | 192.6 | 3 | 192.6 |
| 202 | Butchers |  | $\checkmark$ |  |  |  | 1 | 156.3 | 1 | 156.33 | 1 | 156.33 | 1 | 156.33 |
| 203 | Fishmongers |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 204 | Frozen Food |  | $\checkmark$ |  |  |  | 1 | 373.4 | 1 | 368.16 | 1 | 368.16 | 1 | 368.16 |
| 205 | Greengrocers |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 206 | Grocers \& Delicatessens |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 207 | Off Licences |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 208 | Supermarkets |  | $\checkmark$ |  |  |  | 1 | 2367 | 1 | 2367 | 1 | 2367 | 1 | 2367 |
| 209 | Confectionary, Tobacco \& News |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 210 | Convenience Stores |  | $\checkmark$ |  |  |  |  |  | 1 | 50.68 | 1 | 50.68 | 1 | 50.68 |
| 211 | Health Foods |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 212 | Markets |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |
| 213 | Newsagents \& Stationers |  | $\checkmark$ |  |  |  | 2 | 103.13 | 1 | 52.45 | 1 | 52.45 | 1 | 52.45 |
| 214 | Other Retail Outlets |  |  | $\checkmark$ |  |  | 1 | 63.11 |  |  |  |  |  |  |
| 215 | Florists | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 216 | Greeting Cards | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 301 | Building Societies |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 302 | Financial Services |  |  |  |  | $\checkmark$ | 1 | 26.3 | 1 | 26.3 | 1 | 26.3 | 1 | 26.3 |
| 303 | Retail Banks |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 304 | Business Goods \& Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 305 | Other Business Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 306 | Printing \& Copying |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 307 | Property Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 401 | Educational Institutions |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 402 | Emergency Services |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 403 | Employment \& Careers |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 404 | Information \& Advice Centres |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 405 | Libraries, Museums \& Art Galleries |  |  |  | $\checkmark$ |  | 2 | 746.34 | 1 | 643.5 | 1 | 643.5 | 1 | 643.5 |
| 406 | Post Offices |  |  | $\checkmark$ |  |  | 1 | 62.9 | 1 | 62.9 | 1 | 62.9 | 1 | 62.9 |
| 407 | Legal Services |  |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |
| 408 | Government \& Municipal Buildings |  |  |  |  |  | 1 | 203.76 |  |  |  |  |  |  |
| 501 | Taxi \& Mini cabs |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 502 | Vehicle Rental |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 503 | Transport Facilities |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 504 | Vehicle Repairs \& Services |  |  | $\checkmark$ |  |  | 1 | 135 | 1 | 135 | 1 | 135 | 1 | 135 |
| 505 | Filling Stations |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |
| 601 | Bars \& Wine Bars |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |
| 602 | Bingo \& Amusements |  |  |  | $\checkmark$ |  |  |  |  |  |  |  |  |  |



MONIFIETH TOWN CENTRE SUMMARY

| SECTOR |  | 2017 |  |  |  | 2020 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution | Units | Distribution | Space | Distribution |
| Comparison | 7 | 15\% | 1504.82 | 17\% | 6 | 13\% | 1554.79 | 19\% |
| Convenience | 8 | 17\% | 3187.22 | 37\% | 8 | 17\% | 3187.22 | 39\% |
| Retail Service | 10 | 21\% | 660.15 | 8\% | 10 | 22\% | 745.83 | 9\% |
| Leisure Service | 14 | 30\% | 2487.38 | 29\% | 13 | 28\% | 2059.9 | 25\% |
| Financial \& Business | 1 | 2\% | 26.3 | 0\% | 1 | 2\% | 26.3 | 1\% |
| Other | 5 | 11\% | 640.16 | 7\% | 4 | 12\% | 365.5 | 4\% |
| Vacant Retail/Service | 1 | 2\% | 67.93 | 1\% | 2 | 4\% | 182.01 | 2\% |
| Vacant Other Buildings | 1 | 2\% | 44.9 | 1\% | 1 | 2\% | 44.9 | 1\% |
|  | 47 | 100\% | 8618.86 | 100\% | 45 | 100\% | 8166.45 | 100\% |
|  |  |  |  |  |  |  |  |  |
| SECTOR |  | 2021 |  |  |  | 2021 |  |  |
|  | Units | Distribution | Space | Distribution | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |
| Comparison | 4 | 9\% | 1453.53 | 18\% | 4 | 9\% | 1453.53 | 18\% |
| Convenience | 8 | 18\% | 3187.22 | 39\% | 8 | 18\% | 3187.22 | 39\% |
| Retail Service | 12 | 27\% | 825 | 10\% | 12 | 27\% | 825 | 10\% |
| Leisure Service | 12 | 27\% | 2001.56 | 24\% | 12 | 27\% | 2001.56 | 25\% |
| Financial \& Business | 1 | 2\% | 26.3 | 1\% | 1 | 2\% | 26.3 | 1\% |
| Other | 3 | 7\% | 365.5 | 4\% | 4 | 9\% | 395.27 | 4\% |
| Vacant Retail/Service | 2 | 7\% | 204.24 | 3\% | 2 | 4\% | 174.33 | 2\% |
| Vacant Other Buildings | 2 | 3\% | 103.24 | 1\% | 2 | 4\% | 103.24 | 1\% |
|  | 45 | 100\% | 8166.59 | 100\% | 45 | 100\% | 8166.45 | 100\% |

MONIFIETH CORE RETAIL AREA SURVEY

| $\begin{aligned} & \text { GOAD } \\ & \text { CODE } \end{aligned}$ | CLASSIFICATION | $\begin{aligned} & \text { z } \\ & \frac{0}{n} \\ & \frac{1}{\alpha} \\ & \sum_{0}^{1} \end{aligned}$ |  |  |  | $\begin{aligned} & \text { FINANCIAL \& BUSINESS } \\ & \text { SERVICE } \end{aligned}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 107 | Furniture General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  |  |  |  |  |  |  |  |  |



*Detailed information is not available for 2017

## MONIFIETH CORE RETAIL AREA SURVEY

| SECTOR |  | 2017 |  |  |  | 2020 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution | Units | Distribution | Space | Distribution |
| Comparison | 1 | 8\% | 68.11 | 7\% | 0 | 0\% | 0 | 0\% |
| Convenience | 4 | 33\% | 242.21 | 25\% | 4 | 34\% | 242.21 | 25\% |
| Retail Service | 4 | 33\% | 320.78 | 33\% | 3 | 25\% | 241.61 | 25\% |
| Leisure Service | 2 | 18\% | 156.86 | 16\% | 3 | 25\% | 224.97 | 23\% |
| Financial \& Business | 0 | 0\% | 0 | 0\% | 0 | 0\% | 0 | 0\% |
| Other | 1 | 8\% | 183.51 | 19\% | 1 | 8\% | 183.51 | 19\% |
| Vacant Retail/Service | 0 | 0\% | 0 | 0\% | 1 | 8\% | 79.17 | 8\% |
| Vacant Other Buildings | 0 | 0\% | 0 | 0\% | 0 | 0\% | 0 | 0\% |
|  | 12 | 100\% | 971.47 | 100\% | 12 | 100\% | 971.47 | 100\% |

*Information gathered retrospectively as this did not form part of the 2017 survey

| SECTOR | $\mathbf{2 0 2 1}$ |  |  | $\mathbf{2 0 2 2}$ |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
| Convenience | 4 | $33 \%$ | 242.21 | $25 \%$ |  | 4 | $33 \%$ | 242.21 | $25 \%$ |
| Retail Service | 4 | $33 \%$ | 320.78 | $33 \%$ |  | 4 | $33 \%$ | 320.78 | $33 \%$ |
| Leisure Service | 3 | $25 \%$ | 224.97 | $23 \%$ |  | 3 | $25 \%$ | 224.97 | $23 \%$ |
| Financial \& Business | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
| Other | 1 | $9 \%$ | 183.51 | $19 \%$ |  | 1 | $9 \%$ | 183.51 | $19 \%$ |
| Vacant Retail/Service | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
| Vacant Other Buildings | 0 | $0 \%$ | 0 | $0 \%$ |  | 0 | $0 \%$ | 0 | $0 \%$ |
|  | $\mathbf{1 2}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{9 7 1 . 4 7}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{1 2}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{9 7 1 . 4 7}$ | $\mathbf{1 0 0 \%}$ |

## MONIFIETH ALL TOWN SURVEY

| GOAD CODE | CLASSIFICATION | $\begin{aligned} & \text { z } \\ & \frac{0}{N} \\ & \frac{N}{\alpha} \\ & \frac{1}{d} \\ & \sum_{0}^{1} \end{aligned}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 101 | Antique Shops | $\checkmark$ |  |  |  |  |  |  |  |  |
| 102 | Art \& Art Dealers | $\checkmark$ |  |  |  |  |  |  |  |  |
| 103 | Carpets \& Flooring | $\checkmark$ |  |  |  |  | 1 | 76.16 | 1 | 203.76 |
| 104 | DIY \& Home Improvement | $\checkmark$ |  |  |  |  |  |  |  |  |
| 105 | Electrical \& Other Durable Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 106 | Furniture Fitted | $\checkmark$ |  |  |  |  | 2 | 106.76 | 2 | 97.24 |
| 107 | Furniture General | $\checkmark$ |  |  |  |  |  |  |  |  |
| 108 | Gardens \& Equipment | $\checkmark$ |  |  |  |  |  |  |  |  |
| 109 | Hardware \& Household Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 110 | Textiles \& Soft Furnishings | $\checkmark$ |  |  |  |  |  |  |  |  |
| 111 | Booksellers | $\checkmark$ |  |  |  |  |  |  |  |  |
| 112 | Cycles \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 113 | Music \& Musical Instruments | $\checkmark$ |  |  |  |  |  |  |  |  |
| 114 | Music \& Video Recordings | $\checkmark$ |  |  |  |  |  |  |  |  |
| 115 | Photographs \& Optical | $\checkmark$ |  |  |  |  |  |  |  |  |
| 116 | Sports, Camping \& Leisure Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 117 | Toys, Games \& Hobbies | $\checkmark$ |  |  |  |  |  |  |  |  |
| 118 | Catalogue Showrooms | $\checkmark$ |  |  |  |  |  |  |  |  |
| 119 | Charity Shops | $\checkmark$ |  |  |  |  | 1 | 71.49 | 1 | 71.49 |
| 120 | Department \& Variety Stores | $\checkmark$ |  |  |  |  |  |  |  |  |
| 121 | Second-hand Goods, Books Etc | $\checkmark$ |  |  |  |  |  |  |  |  |
| 122 | Children \& Infants Wear | $\checkmark$ |  |  |  |  | 1 | 68.11 | 1 | 68.11 |
| 123 | Clothing General | $\checkmark$ |  |  |  |  |  |  |  |  |
| 124 | Footwear | $\checkmark$ |  |  |  |  |  |  |  |  |
| 125 | Ladies \& Men's Wear \& Accessories | $\checkmark$ |  |  |  |  | 1 | 1067.9 | 1 | 1067.9 |
| 126 | Ladies Wear \& Accessories | $\checkmark$ |  |  |  |  | 1 | 48.47 | 1 | 48.47 |
| 127 | Men's Wear \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 128 | Craft, Gifts, China \& Glass | $\checkmark$ |  |  |  |  |  |  |  |  |
| 129 | Jewellery, Watches \& Silver | $\checkmark$ |  |  |  |  |  |  |  |  |
| 130 | Leather \& Travel Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| 131 | Telephones \& Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 132 | Office Supplies | $\checkmark$ |  |  |  |  |  |  |  |  |


| 133 | Other Comparison Goods | $\checkmark$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 134 | Vehicle Accessories | $\checkmark$ |  |  |  |  |  |  |  |  |
| 201 | Bakers \& Confectioners |  | $\checkmark$ |  |  |  | 3 | 192.6 | 3 | 192.6 |
| 202 | Butchers |  | $\checkmark$ |  |  |  | 1 | 156.33 | 1 | 156.33 |
| 203 | Fishmongers |  | $\checkmark$ |  |  |  |  |  |  |  |
| 204 | Frozen Food |  | $\checkmark$ |  |  |  | 1 | 368.16 | 1 | 368.16 |
| 205 | Greengrocers |  | $\checkmark$ |  |  |  |  |  |  |  |
| 206 | Grocers \& Delicatessens |  | $\checkmark$ |  |  |  |  |  |  |  |
| 207 | Off Licences |  | $\checkmark$ |  |  |  |  |  |  |  |
| 208 | Supermarkets |  | $\checkmark$ |  |  |  | 2 | 2632 | 2 | 2632 |
| 209 | Confectionary, Tobacco \& News |  | $\checkmark$ |  |  |  |  |  |  |  |
| 210 | Convenience Stores |  | $\checkmark$ |  |  |  | 1 | 110.7 | 2 | 161.38 |
| 211 | Health Foods |  | $\checkmark$ |  |  |  |  |  |  |  |
| 212 | Markets |  | $\checkmark$ |  |  |  |  |  |  |  |
| 213 | Newsagents \& Stationers |  | $\checkmark$ |  |  |  | 3 | 146.44 | 2 | 95.76 |
| 214 | Other Retail Outlets |  |  | $\checkmark$ |  |  | 1 | 63.11 | 1 | 72.3 |
| 215 | Florists | $\checkmark$ |  |  |  |  |  |  |  |  |
| 216 | Greeting Cards | $\checkmark$ |  |  |  |  |  |  |  |  |
| 301 | Building Societies |  |  |  |  | $\checkmark$ |  |  |  |  |
| 302 | Financial Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 303 | Retail Banks |  |  |  |  | $\checkmark$ |  |  |  |  |
| 304 | Business Goods \& Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 305 | Other Business Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 306 | Printing \& Copying |  |  |  |  | $\checkmark$ |  |  |  |  |
| 307 | Property Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 401 | Educational Institutions |  |  |  |  |  |  |  |  |  |
| 402 | Emergency Services |  |  |  |  |  |  |  |  |  |
| 403 | Employment \& Careers |  |  | $\checkmark$ |  |  |  |  |  |  |
| 404 | Information \& Advice Centres |  |  |  |  |  |  |  |  |  |
| 405 | Libraries, Museums \& Art Galleries |  |  |  | $\checkmark$ |  |  |  |  |  |
| 406 | Post Offices |  |  | $\checkmark$ |  |  | 1 | 62.9 | 1 | 62.9 |
| 407 | Legal Services |  |  |  |  | $\checkmark$ |  |  |  |  |
| 408 | Government \& Municipal Buildings |  |  |  |  |  |  |  |  |  |
| 501 | Taxi \& Mini cabs |  |  |  |  |  |  |  |  |  |
| 502 | Vehicle Rental |  |  | $\checkmark$ |  |  |  |  |  |  |
| 503 | Transport Facilities |  |  |  |  |  |  |  |  |  |
| 504 | Vehicle Repairs \& Services |  |  | $\checkmark$ |  |  | 5 | 1099.2 | 3 | 809.7 |
| 505 | Filling Stations |  |  | $\checkmark$ |  |  |  |  | 1 | 37.45 |
| 601 | Bars \& Wine Bars |  |  |  | $\checkmark$ |  |  |  |  |  |
| 602 | Bingo \& Amusements |  |  |  | $\checkmark$ |  |  |  |  |  |
| 603 | Casino \& Betting Offices |  |  |  | $\checkmark$ |  |  |  |  |  |
| 604 | Cinemas, Theatres \& Concert Halls |  |  |  | $\checkmark$ |  |  |  |  |  |
| 605 | Disco, Dance \& Nightclubs |  |  |  | $\checkmark$ |  |  |  |  |  |


| 606 | Health \& Beauty |  | $\checkmark$ |  | 6 | 370.07 | 7 | 442.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 607 | Photo Studio |  | $\checkmark$ |  | 1 | 51.76 | 1 | 51.76 |
| 608 | Public Houses |  |  | $\checkmark$ |  |  |  |  |
| 609 | Restaurants |  |  | $\checkmark$ |  |  |  |  |
| 610 | Toiletries, Cosmetics \& Beauty | $\checkmark$ |  |  |  |  |  |  |
| 611 | Travel Agents |  | $\checkmark$ |  |  |  |  |  |
| 612 | TV, Cable \& Video Rental |  | $\checkmark$ |  |  |  |  |  |
| 613 | Clubs |  |  | $\checkmark$ |  |  |  |  |
| 614 | Hotels\& Guest Houses |  |  | $\checkmark$ |  |  |  |  |
| 615 | Sports \& Leisure Facilities |  |  | $\checkmark$ |  |  |  |  |
| 616 | Cafes |  |  | $\checkmark$ |  |  |  |  |
| 617 | Clothing \& Fancy-Dress Hire |  | $\checkmark$ |  |  |  |  |  |
| 618 | Dry Cleaners \& Laundrettes |  | $\checkmark$ |  | 1 | 91.4 | 1 | 91.4 |
| 619 | Fast Food \& Take Away |  |  | $\checkmark$ |  |  |  |  |
| 620 | Other Retail Services |  | $\checkmark$ |  | 1 | 15.24 | 2 | 91.4 |
| 621 | Photo Processing |  | $\checkmark$ |  |  |  |  |  |
| 622 | Repairs, Alterations \& Restorations |  | $\checkmark$ |  |  |  |  |  |
| 623 | Shoe Repairs \& Key Cutting |  | $\checkmark$ |  |  |  |  |  |
| 701 | Works, Warehouses \& Factories |  |  |  |  |  |  |  |
| 702 | Offices |  |  |  |  |  |  |  |
| 801 | Chemists \& Drugstores | $\checkmark$ |  |  | 2 | 232.19 | 1 | 114.4 |
| 802 | Medical Services |  |  |  |  |  |  |  |
| 803 | Opticians |  | $\checkmark$ |  | 1 | 95.24 | 1 | 95.24 |
| 901 | Entrance \& Stores |  |  |  |  |  |  |  |
| 902 | Religious Institutions |  |  |  |  |  |  |  |
| 903 | Vehicle \& Motorcycle Sales | $\checkmark$ |  |  | 1 | 220 | 1 | 220 |
| 1001 | Vacant Retail/Service |  |  |  | 3 | 206.18 | 4 | 320.26 |
| 1002 | Vacant Other Buildings |  |  |  |  |  |  |  |
| 1101 | Building Supplies \& Services |  |  |  |  |  |  |  |
| 1102 | Wholesalers |  | $\checkmark$ |  |  |  |  |  |
|  |  |  |  |  | 41 | 7602.4 | 42 | 7572.71 |

MONIFIETH ALL TOWN SUMMARY

| SECTOR |  | $\mathbf{2 0 1 7}$ |  |  |  |  | $\mathbf{2 0 2 0}$ |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Units | Distribution | Space | Distribution |  | Units | Distribution | Space | Distribution |
|  |  |  |  |  |  |  |  |  |  |
| Comparison | 10 | $24 \%$ | 1891.08 | $25 \%$ |  | 9 | $21 \%$ | 1891.37 | $\mathbf{2 5 \%}$ |
| Convenience | 11 | $27 \%$ | 3656.23 | $48 \%$ |  | 12 | $29 \%$ | 3678.53 | $49 \%$ |
| Retail Service | 17 | $42 \%$ | 1848.92 | $24 \%$ |  | 17 | $40 \%$ | 1682.55 | $\mathbf{2 2 \%}$ |
| Vacant Retail/Service | 3 | $7 \%$ | 206.18 | $3 \%$ |  | 4 | $10 \%$ | 320.26 | $4 \%$ |
|  | $\mathbf{4 1}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{7 6 0 2 . 4 1}$ | $\mathbf{1 0 0 \%}$ |  | $\mathbf{4 2}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{7 5 7 2 . 7 1}$ | $\mathbf{1 0 0 \%}$ |

