Monifieth Floorspace Survey



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MONIFIETH FLOORSPACE SURVEY



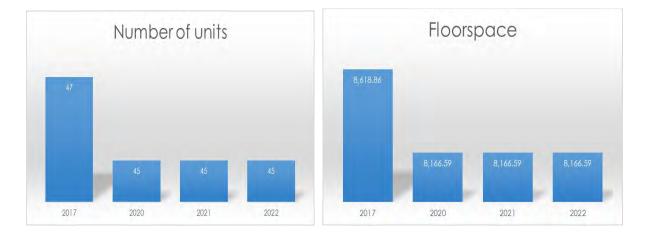
Town Centre & Core Retail Area

The map shows the defined Town Centre as shown in the Angus Local Development Plan 2016, within the greyed-out area. The Core Retail area is also shown on the map identified by the red line. All points shown on the map relate to commercial properties which have been subject to the floorspace survey.

TOWN CENTRE SURVEY SUMMARY

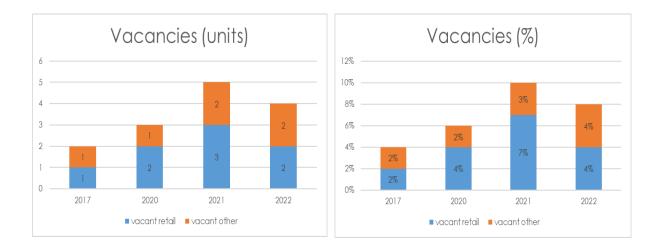
Unit numbers & Floorspace

The total number of units have decreased from 47 units in 2017, to 45 units in 2022. Floorspace has also decreased from 8,618.86 in 2017, to 8,166.59 in 2022. The reduction of units results from businesses no longer within the scope of the survey.



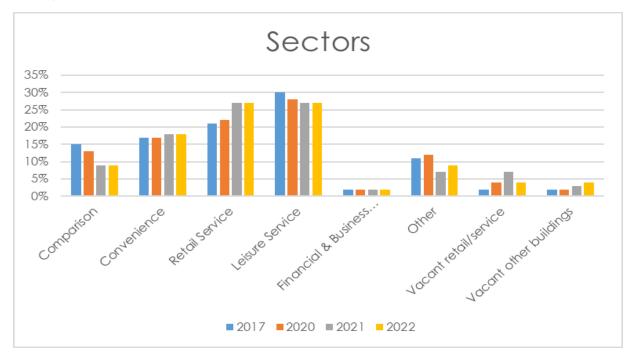
Vacancies

Although vacancy rates have increased from 2017, they remain low. The total number of vacant units reached 5 units in 2021 before decreasing to 4 units in 2022. Similar trends are noted in the percentage vacancies which reached 10% in 2021 before falling to 8% in 2022.



Sectors

Leisure service has maintained the strongest presence in Monifieth Town Centre from 2017 until 2022, despite a small decrease in 2020 & 2021. Retail service also maintains a strong presence with an increase in 2020 & 2021. Comparison retail has decreased in 2020 & 2021.

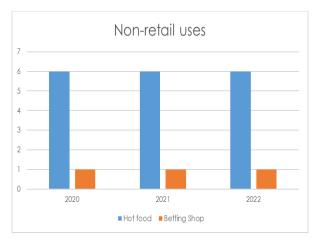


Use Class



Class 2: Shops have maintained the strongest presence, closely followed by Class 1: Financial & professional services across 2020-2022.

Non-retail use clusters



There are 6 hot food takeaways in the town centre, and 1 betting shop. During the period 2020 – 2022 there has been no increase of hot food takeaways or betting shops in the town centre. No other non-retail uses which may result in adverse impacts have been observed as part of the surveys.

Change of use applications proposing residential development

There have been no applications consented in Monifieth Town centre for change of use to residential properties between 2020 and 2022.

Retail exceeding 1000m2

There are 2 occupied units in Monifieth Town centre which exceed 1000m2.

Business	Туре	Size
Tesco	Supermarket	2367m2
The Original Factory Shop	Retail	1068m2

CORE RETAIL AREA SURVEY SUMMARY

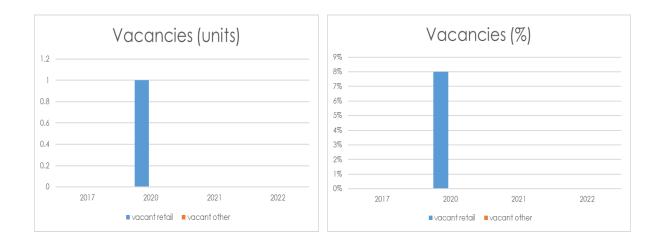
Unit numbers & Floorspace

The total number of units remains consistent between 2017-2022 at 12 units, as does the floorspace of 971.47 sqm.



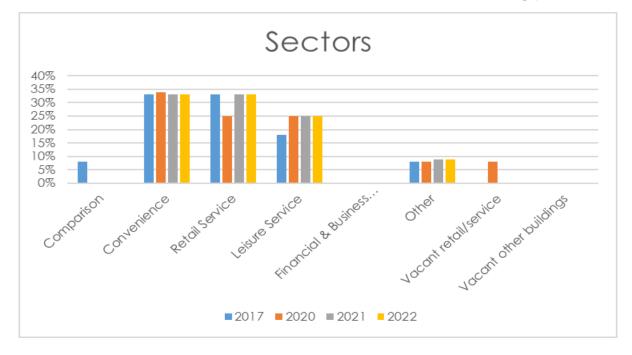
Vacancies

With the exception of 1 vacancy recorded in 2020 in the Monifieth core retail area, there have been no vacancies between 2017-2022.



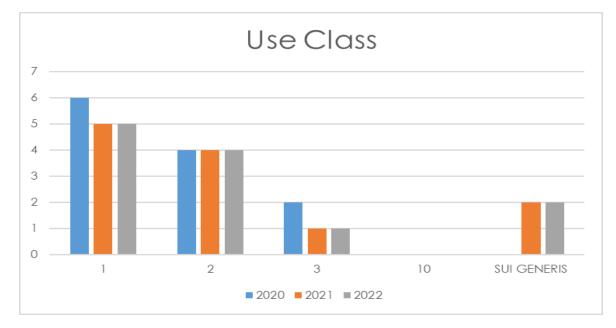
Sectors

Convenience retail has maintained a strong presence in the core retail area in recent years, as has retail service, despite a decline in 2020. Leisure service, while it decreased in 2020, increased in 2021 and also has a strong presence.

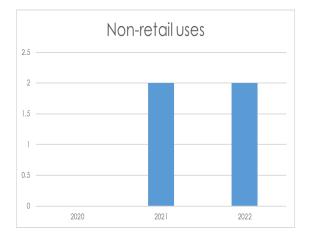


Use Class

Class 1: Shops has the strongest presence following a small increase in 2021, Class 2: Financial & professional services decreased in 2021 and has maintained levels in 2022.



Non-retail use clusters



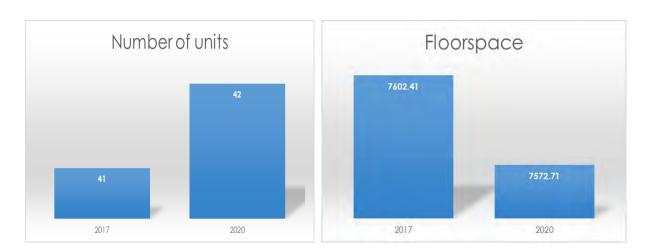
There are 2 hot food takeaways in the core retail area. During the period 2020-2022 there has been an increase of 2 hot food takeaways in the core retail area.

No other non-retail uses which may result in adverse impacts have been observed as part of the survey.

ALL TOWNS SUMMARY

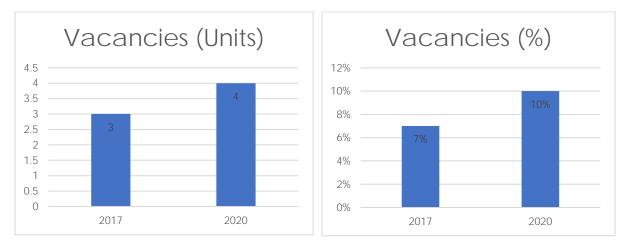
Unit numbers & Floorspace

The total number of units have increased from 41 units in 2017 to 42 units in 2020. Floorspace has decreased from 7,602.41 in 2017 to 7,572.71 in 2020.



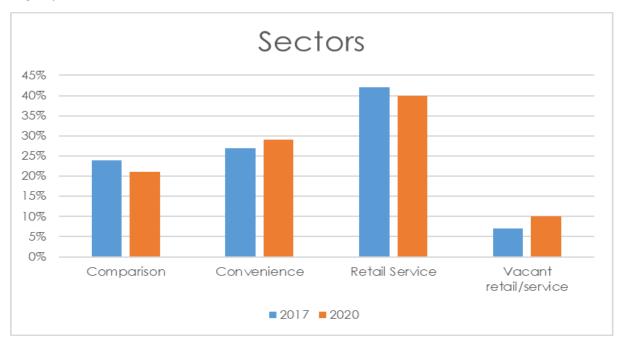
Vacancies

Vacant retail and service units across the town increased from 3 units in 2017, to 4 units in 2020. The percentage also increased from 7% in 2017, to 10% in 2020.



Sectors

Retail service has maintained a strong presence across the town; despite a small decrease between 2017 and 2020. Convenience retail has increased slightly from 2017 to 2020, and also maintains a fairly strong presence. Comparison retail has decreased from 2017 to 2020, and vacancies have slightly increased from 2017 to 2020.



GLOSSARY

Angus Local Development Plan 2016

Angus Council's adopted plan of how the area should develop from 2016-2026, directing development to the right locations

All-town

a survey area which includes everywhere within a development boundary, excluding the town centre and core retail area

All town surveys

a survey undertaken in the all-town area, which monitors retail-based activity within a defined time period

Comparison retail

a defined sector used by the Scottish Assessor which includes shops that sell goods such as clothing, electrical goods, hardware & homeware

Convenience retail

a defined sector used by the Scottish Assessor which includes shops that sell everyday items, such as food & drink, newspapers, and tobacconists

Core retail area

an area defined in the Angus Local Development Plan 2016, which identifies where there is a high level of retail which is protected to maintain vibrancy

Core retail area survey

a survey undertaken within the defined core retail area to monitor business activity within a defined period of time

Development boundary

an identified settlement boundary in the Angus Local Development Plan 2016

Financial & Business services

a defined sector used by the Scottish Assessor which includes banks & building societies and property services

Goad Code

a code allocated by the Scottish Assessor to identify types of businesses

Leisure

a defined sector used by the Scottish Assessor which includes public houses, hotels & guest houses, cafes, restaurants & takeaways, sports & leisure

National Planning Framework 4 (NPF4)

a long-term plan looking to 2045, that guides spatial development, sets out national planning policies, designates national development and highlights regional spatial priorities. Since its adoption of 13th February 2023, it now forms part of the development plan, and influences planning decisions across Scotland

Non-retail clusters

a term set out in National Planning Framework 4 (NPF4) which refers to concentrations of businesses which may have a negative impact on the wellbeing of residents. These include hot food takeaways, betting shops and payday loan shops

Other uses

a defined sector used by the Scottish Assessor which includes offices, government buildings, information & advice services

Retail services

a defined sector used by the Scottish Assessor which includes hairdressers, nail & beauty salons, post offices, shoe & clothing repairs

Scottish Assessors Association Non-Domestic Valuation Roll

information sourced from the Scottish Assessor which provides details of the size, location and the type businesses operating

Sector

A classification provided by the Scottish Assessor which identifies a set of businesses, characterised by GOAD code, which are grouped into similar types of businesses

Town Centre

as defined by the Angus Local Development Plan 2016, which shows the area where the high levels of activity are expected to occur

Town Centre Survey

a survey undertaken within the defined town centre boundary, as set out in the Angus Local Development Plan 2016, to monitor activity within this area

Use Class

use is categorised in accordance with The Town and Country Planning (Use Classes) (Scotland) Order 1997

Vacant retail

unoccupied retail units

Vacant other

unoccupied units which are not considered retail units

APPENDIX

MONIFIETH TOWN CENTRE SURVEY

GOAD	CLASSIFICATION													
CODE						S								
		COMPARISION	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)	NUMBER OF UNITS (2021)	FLOORSPACE (2021)	NUMBER OF UNITS (2022)	FLOORSPACE (2022)
101	Antique Shops	✓												
102	Art & Art Dealers	✓												
103	Carpets & Flooring	✓					1	76.16	1	203.76	1	203.76	1	203.76
104	DIY & Home Improvement	✓												
105	Electrical & Other Durable Goods	✓					2	106.76	2	97.24				
106	Furniture Fitted	✓									1	67.47	1	67.47
107	Furniture General	✓												
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓												
110	Textiles & Soft Furnishings	✓												
111	Booksellers	✓												
112	Cycles & Accessories	✓												
113	Music & Musical Instruments	✓												
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓												
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓					1	71.49	1	71.49				
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓												
122	Children & Infants Wear	✓					1	68.11						
123	Clothing General	✓												
124	Footwear	✓												
125	Ladies & Men's Wear & Accessories	✓					1	1067.9	1	1067.9	1	1067.9	1	1067.9
126	Ladies Wear & Accessories	✓												
127	Men's Wear & Accessories	✓												
128	Craft, Gifts, China & Glass	✓												
129	Jewellery, Watches & Silver	✓												

130	Leather & Travel Goods	✓												
131	Telephones & Accessories	✓												
132	Office Supplies	✓												
133	Other Comparison Goods	✓		_	_		_							
134	Vehicle Accessories	✓		_	_		_							
201	Bakers & Confectioners	_	 ✓ 		_	_	3	192.6	3	192.6	3	192.6	3	192.6
202	Butchers	_	✓	_	_		1	156.3	1	156.33	1	156.33	1	156.33
203	Fishmongers	_	✓		_									
204	Frozen Food	_	✓	_	_		1	373.4	1	368.16	1	368.16	1	368.16
205	Greengrocers	_	✓	_	_									
206	Grocers & Delicatessens	_	✓	_	_		_							
207	Off Licences	_	✓	_	_		_							
208	Supermarkets	_	✓	_	_		1	2367	1	2367	1	2367	1	2367
209	Confectionary, Tobacco & News	_	✓		_	_								
210	Convenience Stores	_	✓	_	_		_		1	50.68	1	50.68	1	50.68
211	Health Foods	_	✓	_	_		_							
212	Markets	_	 ✓ 		_	_	_							
213	Newsagents & Stationers	_	 ✓ 		_	_	2	103.13	1	52.45	1	52.45	1	52.45
214	Other Retail Outlets	_		 ✓ 			1	63.11						
215	Florists	✓		_										
216	Greeting Cards	 ✓ 			_	_	_							
301	Building Societies	_		_		 ✓ 	_							
302	Financial Services	_			_	 ✓ 	1	26.3	1	26.3	1	26.3	1	26.3
303	Retail Banks	_		_		 ✓ 								
304	Business Goods & Services	_		_		 ✓ 	_							
305	Other Business Services	_		_	_	 ✓ 	_							
306	Printing & Copying	_		_		 ✓ 	_							
307	Property Services	_			_	 ✓ 	_							
401	Educational Institutions	_		_	_		_							
402	Emergency Services	_		_	_		_							
403	Employment & Careers	_		✓	_		_							
404	Information & Advice Centres	_		_	_		_							
405	Libraries, Museums & Art Galleries	_			✓		2	746.34	1	643.5	1	643.5	1	643.5
406	Post Offices			✓			1	62.9	1	62.9	1	62.9	1	62.9
407	Legal Services	_			_	 ✓ 	_							
408	Government & Municipal Buildings	_			_		1	203.76						
501	Taxi & Mini cabs	_		_	_		_							
502	Vehicle Rental	-		 ✓ 	-									
503	Transport Facilities													
504	Vehicle Repairs & Services	-		 ✓ 	_	-	1	135	1	135	1	135	1	135
505	Filling Stations	-		 ✓ 	_	-								
601	Bars & Wine Bars		1		 ✓ 									
602	Bingo & Amusements	-			✓	-								

603	Casino & Betting Offices			✓	1	62.59	1	62.59	1	62.59	1	62.59
604	Cinemas, Theatres & Concert Halls			✓								
605	Disco, Dance & Nightclubs			✓								
606	Health & Beauty		✓		5	255.98	6	328.61	7	407.78	7	407.78
607	Photo Studio		✓		1	51.76	1	51.76	1	51.76	1	51.76
608	Public Houses			✓	2	368	2	368	2	368	2	368
609	Restaurants			✓	1	400.67	1	400.67	1	400.67	1	400.67
610	Toiletries, Cosmetics & Beauty	✓										
611	Travel Agents		✓									
612	TV, Cable & Video Rental		✓									
613	Clubs			✓	1	399.7						
614	Hotels& Guest Houses			✓								
615	Sports & Leisure Facilities			✓								
616	Cafes			✓	2	141.29	2	148.24	1	89.9	1	89.9
617	Clothing & Fancy-Dress Hire		✓									
618	Dry Cleaners & Laundrettes		✓		1	91.4	1	91.4	1	91.4	1	91.4
619	Fast Food & Take Away			 ✓ 	5	368.79	6	436.9	6	436.9	6	436.9
620	Other Retail Services		✓				1	76.16	1	76.16	1	76.16
621	Photo Processing		✓									
622	Repairs, Alterations & Restorations		✓									
623	Shoe Repairs & Key Cutting		✓									
701	Works, Warehouses & Factories										1	29.77
702	Offices				2	141.1	1	80.2	1	80.2	1	80.2
801	Chemists & Drugstores	✓			1	114.4	1	114.4	1	114.4	1	114.4
802	Medical Services				2	295.3	2	285.3	2	285.3	2	285.3
803	Opticians		✓									
901	Entrance & Stores											
902	Religious Institutions											
903	Vehicle & Motorcycle Sales	✓										
1001	Vacant Retail/Service				1	67.93	2	182.01	3	204.1	2	174.33
1002	Vacant Other Buildings				1	44.9	1	44.9	2	103.24	2	103.24
1101	Building Supplies & Services											
1102	Wholesalers		✓									
					47	8618.86	45	8166.45	45	8166.45	45	8166.45

MONIFIETH TOWN CENTRE SUMMARY

SECTOR		2017				2020		
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	7	15%	1504.82	17%	6	13%	1554.79	19%
Convenience	8	17%	3187.22	37%	8	17%	3187.22	39%
Retail Service	10	21%	660.15	8%	10	22%	745.83	9%
Leisure Service	14	30%	2487.38	29%	13	28%	2059.9	25%
Financial & Business	1	2%	26.3	0%	1	2%	26.3	1%
Other	5	11%	640.16	7%	4	12%	365.5	4%
Vacant Retail/Service	1	2%	67.93	1%	2	4%	182.01	2%
Vacant Other Buildings	1	2%	44.9	1%	1	2%	44.9	1%
	47	100%	8618.86	100%	45	100%	8166.45	100%

SECTOR		2021				2021		
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	4	9%	1453.53	18%	4	9%	1453.53	18%
Convenience	8	18%	3187.22	39%	8	18%	3187.22	39%
Retail Service	12	27%	825	10%	12	27%	825	10%
Leisure Service	12	27%	2001.56	24%	12	27%	2001.56	25%
Financial & Business	1	2%	26.3	1%	1	2%	26.3	1%
Other	3	7%	365.5	4%	4	9%	395.27	4%
Vacant Retail/Service	2	7%	204.24	3%	2	4%	174.33	2%
Vacant Other Buildings	2	3%	103.24	1%	2	4%	103.24	1%
	45	100%	8166.59	100%	45	100%	8166.45	100%

MONIFIETH CORE RETAIL AREA SURVEY

GOAD	CLASSIFICATION													
CODE	CLASSIFICATION													
CODE						FINANCIAL & BUSINESS SERVICE				_				
						SIN	TS	FLOORSPACE (2017)	TS	FLOORSPACE (2020)	TS	FLOORSPACE (2021)	TS	FLOORSPACE (2022)
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		ō	Ž	ž	N S	ಶ	E E	С	PFL	С	DF (ы	DF (ы
		COMPARISION	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE		NUMBER OF UNITS (2017)	PA	NUMBER OF UNITS (2020)	PA	NUMBER OF UNITS (2021)	PA	NUMBER OF UNITS (2022)	PA
		IPA	VE	A L	LRI N	FINANCI	J BE	ORS) JBE	ORS	JBE	ORS	JBE	ORS
		S	NO	E1	EIS			Ρ	NUMB (2020)	PO	202	ΓΟ	202	PO
		-	0	~		щν	z 3	ш	z 3	ш.	z 3	ш	z S	ш
101	Antique Shops	✓												
102	Art & Art Dealers	✓												
103	Carpets & Flooring	✓												
104	DIY & Home Improvement	✓												
105	Electrical & Other Durable Goods	✓												
106	Furniture Fitted	✓												
107	Furniture General	✓												
108	Gardens & Equipment	✓												
109	Hardware & Household Goods	✓												
110	Textiles & Soft Furnishings	✓												
111	Booksellers	✓												
112	Cycles & Accessories	✓												
113	Music & Musical Instruments	✓												
114	Music & Video Recordings	✓												
115	Photographs & Optical	✓												
116	Sports, Camping & Leisure Goods	✓												
117	Toys, Games & Hobbies	✓												
118	Catalogue Showrooms	✓												
119	Charity Shops	✓												
120	Department & Variety Stores	✓												
121	Second-hand Goods, Books Etc	✓												
122	Children & Infants Wear	✓												
123	Clothing General	✓												
124	Footwear	✓												
125	Ladies & Men's Wear & Accessories	✓												
126	Ladies Wear & Accessories	✓												
127	Men's Wear & Accessories	✓												
128	Craft, Gifts, China & Glass	✓												
129	Jewellery, Watches & Silver	✓												

130	Leather & Travel Goods	✓										
131	Telephones & Accessories	✓										
132	Office Supplies	 ✓ 										
133	Other Comparison Goods	 ✓ 					 		_			
134	Vehicle Accessories	 ✓ 					 		_			
201	Bakers & Confectioners	_	 ✓ 			_	 2	139.08	2	139.08	2	139.08
202	Butchers		✓				 	135.00	-	133.00	-	100.00
202	Fishmongers		 ✓ 									
204	Frozen Food		✓				 		_			
205	Greengrocers		✓				 		_			
206	Grocers & Delicatessens		 ✓ 									
207	Off Licences		✓				 		_			
208	Supermarkets		✓				 		_			
209	Confectionary, Tobacco & News	_	 ✓ 			_	 					
210	Convenience Stores	_	 ✓ 		_		 1	50.68	1	50.68	1	50.68
210	Health Foods	_	 ✓ 			_	 	50.00		50.00	-	50.00
212	Markets		 ✓ 		_	_						
212	Newsagents & Stationers	_	 ✓ 		_		 1	52.45	1	52.45	2	52.45
213	Other Retail Outlets			✓	_			52.45	-	52.45		52.45
215	Florists	✓			_	_						
215	Greeting Cards	✓ ·			_	_						
301	Building Societies				_	✓						
302	Financial Services				_	✓						
303	Retail Banks				_	✓						
303	Business Goods & Services				_	✓						
305	Other Business Services	_			_	✓	 					
306	Printing & Copying			-	-	· ·						
307	Property Services				_	✓						
401	Educational Institutions				_							
401	Emergency Services			-		_	 					
402	Employment & Careers			✓	-	-						
403	Information & Advice Centres					_	 					
404	Libraries, Museums & Art Galleries				✓	_	 					
405	Post Offices			✓	•	_	 1	62.9	1	62.9	1	62.9
408	Legal Services	_		•		✓	 1	02.9	1	02.9	1	02.9
407	Government & Municipal Buildings	_				•	 					
408 501	Taxi & Mini cabs											
501	Vehicle Rental	_		✓								
502	Transport Facilities			•	_	_						
503		_		✓		_	1	125	1	125	1	125
	Vehicle Repairs & Services			▼ ✓			1	135	1	135	1	135
505	Filling Stations Bars & Wine Bars			v	✓							
601					✓ ✓							
602	Bingo & Amusements				v							

603	Casino & Betting Offices			✓						
604	Cinemas, Theatres & Concert Halls			✓						
605	Disco, Dance & Nightclubs			✓						
606	Health & Beauty		✓		1	43.71	2	122.88	2	122.88
607	Photo Studio		✓							
608	Public Houses			✓						
609	Restaurants			✓						
610	Toiletries, Cosmetics & Beauty	✓								
611	Travel Agents		✓							
612	TV, Cable & Video Rental		✓							
613	Clubs			✓						
614	Hotels& Guest Houses			✓						
615	Sports & Leisure Facilities			✓						
616	Cafes			✓	1	89.9	1	89.9	1	89.9
617	Clothing & Fancy-Dress Hire		✓							
618	Dry Cleaners & Laundrettes		✓							
619	Fast Food & Take Away			✓	2	135.06	2	135.06	2	135.06
620	Other Retail Services		✓							
621	Photo Processing		✓						_	
622	Repairs, Alterations & Restorations		✓							
623	Shoe Repairs & Key Cutting		✓							
701	Works, Warehouses & Factories									
702	Offices								_	
801	Chemists & Drugstores	✓								
802	Medical Services				1	183.6	1	183.6	1	183.6
803	Opticians		✓							
901	Entrance & Stores								_	
902	Religious Institutions									
903	Vehicle & Motorcycle Sales	✓								
1001	Vacant Retail/Service				1	79.17				
1002	Vacant Other Buildings									
1101	Building Supplies & Services									
1102	Wholesalers		✓							
					12	971.47	12	971.47	12	971.47

*Detailed information is not available for 2017

MONIFIETH CORE RETAIL AREA SURVEY

SECTOR		2017				2020		
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	1	8%	68.11	7%	0	0%	0	0%
Convenience	4	33%	242.21	25%	4	34%	242.21	25%
Retail Service	4	33%	320.78	33%	3	25%	241.61	25%
Leisure Service	2	18%	156.86	16%	3	25%	224.97	23%
Financial & Business	0	0%	0	0%	0	0%	0	0%
Other	1	8%	183.51	19%	1	8%	183.51	19%
Vacant Retail/Service	0	0%	0	0%	1	8%	79.17	8%
Vacant Other Buildings	0	0%	0	0%	0	0%	0	0%
	12	100%	971.47	100%	12	100%	971.47	100%

*Information gathered retrospectively as this did not form part of the 2017 survey

SECTOR		2021				2022		
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	0	0%	0	0%	0	0%	0	0%
Convenience	4	33%	242.21	25%	4	33%	242.21	25%
Retail Service	4	33%	320.78	33%	4	33%	320.78	33%
Leisure Service	3	25%	224.97	23%	3	25%	224.97	23%
Financial & Business	0	0%	0	0%	0	0%	0	0%
Other	1	9%	183.51	19%	1	9%	183.51	19%
Vacant Retail/Service	0	0%	0	0%	0	0%	0	0%
Vacant Other Buildings	0	0%	0	0%	0	0%	0	0%
	12	100%	971.47	100%	12	100%	971.47	100%

MONIFIETH ALL TOWN SURVEY

GOAD	CLASSIFICATION									
CODE		COMPARISION	CONVENIENCE	RETAIL SERVICE	LEISURE SERVICE	FINANCIAL & BUSINESS SERVICE	NUMBER OF UNITS (2017)	FLOORSPACE (2017)	NUMBER OF UNITS (2020)	FLOORSPACE (2020)
		8	8	RE		SE B	2 R	3	S N	FL
101	Antique Shops	✓								
102	Art & Art Dealers	✓								
103	Carpets & Flooring	✓					1	76.16	1	203.76
104	DIY & Home Improvement	✓								
105	Electrical & Other Durable Goods	✓								
106	Furniture Fitted	✓					2	106.76	2	97.24
107	Furniture General	✓								
108	Gardens & Equipment	✓								
109	Hardware & Household Goods	✓								
110	Textiles & Soft Furnishings	✓								
111	Booksellers	✓								
112	Cycles & Accessories	✓								
113	Music & Musical Instruments	✓								
114	Music & Video Recordings	✓								
115	Photographs & Optical	✓								
116	Sports, Camping & Leisure Goods	✓								
117	Toys, Games & Hobbies	✓								
118	Catalogue Showrooms	✓								
119	Charity Shops	✓					1	71.49	1	71.49
120	Department & Variety Stores	✓								
121	Second-hand Goods, Books Etc	✓								
122	Children & Infants Wear	✓					1	68.11	1	68.11
123	Clothing General	✓								
124	Footwear	✓								
125	Ladies & Men's Wear & Accessories	✓					1	1067.9	1	1067.9
126	Ladies Wear & Accessories	✓			1	1	1	48.47	1	48.47
127	Men's Wear & Accessories	✓								
128	Craft, Gifts, China & Glass	✓								
129	Jewellery, Watches & Silver	✓								
130	Leather & Travel Goods	✓								
131	Telephones & Accessories	✓			1	1				
132	Office Supplies	✓								

133	Other Comparison Goods	✓								
134	Vehicle Accessories	✓								
201	Bakers & Confectioners		✓				3	192.6	3	192.6
202	Butchers		✓				1	156.33	1	156.33
203	Fishmongers		✓				_			
204	Frozen Food		✓				1	368.16	1	368.16
205	Greengrocers		✓				_			
206	Grocers & Delicatessens		✓							
207	Off Licences		✓							
208	Supermarkets		✓				2	2632	2	2632
209	Confectionary, Tobacco & News		✓							
210	Convenience Stores		✓				1	110.7	2	161.38
211	Health Foods		✓							
212	Markets		✓				_			
213	Newsagents & Stationers		✓				3	146.44	2	95.76
214	Other Retail Outlets			✓			1	63.11	1	72.3
215	Florists	✓								
216	Greeting Cards	✓					_			
301	Building Societies					✓				
302	Financial Services					✓				
303	Retail Banks					✓				
304	Business Goods & Services					✓				
305	Other Business Services					✓				
306	Printing & Copying					✓				
307	Property Services					✓				
401	Educational Institutions									
402	Emergency Services									
403	Employment & Careers			✓						
404	Information & Advice Centres									
405	Libraries, Museums & Art Galleries				✓					
406	Post Offices			✓			1	62.9	1	62.9
407	Legal Services					✓				
408	Government & Municipal Buildings									
501	Taxi & Mini cabs									
502	Vehicle Rental			✓						
503	Transport Facilities									
504	Vehicle Repairs & Services			✓			5	1099.2	3	809.7
505	Filling Stations			✓					1	37.45
601	Bars & Wine Bars				✓					
602	Bingo & Amusements				✓					
603	Casino & Betting Offices				✓					
604	Cinemas, Theatres & Concert Halls				✓					
605	Disco, Dance & Nightclubs				✓					

606	Health & Beauty		✓		6	370.07	7	442.7
607	Photo Studio		✓		1	51.76	1	51.76
608	Public Houses			✓				
609	Restaurants			 ✓ 				
610	Toiletries, Cosmetics & Beauty	✓						
611	Travel Agents		✓					
612	TV, Cable & Video Rental		✓					
613	Clubs			✓				
614	Hotels& Guest Houses			 ✓ 				
615	Sports & Leisure Facilities			✓				
616	Cafes			✓				
617	Clothing & Fancy-Dress Hire		✓					
618	Dry Cleaners & Laundrettes		✓		1	91.4	1	91.4
619	Fast Food & Take Away			✓				
620	Other Retail Services		✓		1	15.24	2	91.4
621	Photo Processing		✓					
622	Repairs, Alterations & Restorations		✓					
623	Shoe Repairs & Key Cutting		✓					
701	Works, Warehouses & Factories							
702	Offices							
801	Chemists & Drugstores	✓			2	232.19	1	114.4
802	Medical Services							
803	Opticians		✓		1	95.24	1	95.24
901	Entrance & Stores							
902	Religious Institutions							
903	Vehicle & Motorcycle Sales	✓			1	220	1	220
1001	Vacant Retail/Service				3	206.18	4	320.26
1002	Vacant Other Buildings							
1101	Building Supplies & Services							
1102	Wholesalers		✓					
					41	7602.4	42	7572.71

MONIFIETH ALL TOWN SUMMARY

SECTOR		2017				2020		
	Units	Distribution	Space	Distribution	Units	Distribution	Space	Distribution
Comparison	10	24%	1891.08	25%	9	21%	1891.37	25%
Convenience	11	27%	3656.23	48%	12	29%	3678.53	49%
Retail Service	17	42%	1848.92	24%	17	40%	1682.55	22%
Vacant Retail/Service	3	7%	206.18	3%	4	10%	320.26	4%
	41	100%	7602.41	100%	42	100%	7572.71	100%