

## Budget Issues Recommended for Approval 2024/25

## Directorate:- Education &amp; Lifelong Learning

Service Area	Description of Budget Issue	2024/25 Total £m	2024/25 Ongoing £m	2024/25 One-off £m	24/25 Self Funded £m	2024/25 Staff Impact FTE
Early Years	Impact of pay historical pay awards. Our grant allocation was expected to fund 60% of the pay award to almost all LA employees in 22-23 and previous years. Our commitment to funding a sustainable rate for our partner providers staff costs is an additional pressure on the EY budget. Our ring-fenced revenue grant funding for the ELC delivery in 23-24 increased by £3,000. While this does represent a slight increase in funding this should be considered in the context of the removal of deferral pilot funding of £700,000 which was available in 2022-23. A real time budget reduction of £697,000. In addition we have implement the cross boundary agreement, in line with Funding Follows the Child.	0.620	0.620	0.000	0.000	0.0
Early Years	Revenue budget Third party payment inflation	0.029	0.029	0.000	0.000	0.0
Additional Support Needs	ASN Service- Payments to third party providers. There has been an increase in the number of placements required in 2023-24 . This will continue into 2024-25 and the increase is unfunded. The number of places we have at Kingspark School has increased over recent years. Given the complexity of children's needs, our most recent contract is for 19 places, at an increased cost per place given rise in energy costs and teacher pay award. We currently have 21 children and young people placed there. Therefore additional funding is required.	0.250	0.250	0.000	0.000	0.0
Additional Support Needs	ASN Service- Uplifts to Service Level Agreements - Inflation + Pay Awards. (As above regarding Kingspark; we also have uplifts to cover with other contracts)	0.023	0.023	0.000	0.000	0.0
Support for Pupils	Home to School Transport -Inflationary increases. High levels of inflation mean that there is an expectation of a significant increase in school transport costs for 23/24. These are contractual cost increases which cannot be avoided and are likely to be applied on a quarterly basis given the projected level of CPI.	0.052	0.052	0.000	0.000	0.0
Secondary	Increase in secondary roll from current base of 6657 to 6705 in 24/45 and 6691 in 25-26 Historic Rolls - 2018 - 6440; 2019 - 6516; 2020 - 6713; 2021 - 6700; 2022 - 6592; 2023 - 6622, 2024 - 6705, 2025 - 6691	0.128	0.128	0.000	0.000	0.0
	<b>TOTAL BUDGET ISSUES</b>	<b>1.102</b>	<b>1.102</b>	<b>0.000</b>	<b>0.000</b>	<b>0.0</b>

The following budget issues have been agreed but can be met from existing budget provisions for these costs.

Service Area	Description of Budget Issue	2024/25 Total £m	2024/25 Ongoing £m	2024/25 One-off £m	24/25 Self Funded £m	2024/25 Staff Impact FTE
Support for Pupils	PPP unitary Charges inflationary increase. This is an unavoidable contractual increase which is projected to be significant in scale given current inflation levels. The issue has been estimated using the December 2023 RPI level (4%) as the most recent available at the time of calculating.	0.000	0.198	0.000	(0.198)	0.0
<b>TOTAL BUDGET ISSUES BEING SELF FUNDED. NO NET INCREASE IN BASE BUDGET</b>		<b>0.000</b>	<b>0.198</b>	<b>0.000</b>	<b>(0.198)</b>	<b>0.0</b>

## Budget Savings Recommended for Approval 2024/25 to 2026/27

## Directorate:- Education &amp; Lifelong Learning

Service Area	Description of Saving	2024/25 Ongoing Saving £m	2025/26 Ongoing Saving £m	2026/27 Ongoing Saving £m	2024/25 Staff Impact FTE	2025/26 Staff Impact FTE	2026/27 Staff Impact FTE
Primary	1. Remainder of Change Programme Teachers Budget Savings	0.182	0.000	0.000	2.8	0.0	0.0
Primary/Secondary	2. Review of 2-18 staffing structures	0.000	0.850	0.450	0.0	20.0	0.0
Support for Pupils	3. Removal of School Crossing Patrollers	0.050	0.450	0.000	0.0	0.0	0.0
Support Team	4. Service Contraction Angus Virtual School	0.200	0.000	0.000	2.0	0.0	0.0
Support for Pupils	5. Reduce school transport budgets	0.100	0.000	0.000	0.0	0.0	0.0
Primary	6. Review of management time allocations for primary schools	0.296	0.000	0.000	4.8	0.0	0.0
Primary	7. Removal of specialist visiting teacher role in primary schools	0.304	0.152	0.000	8.0	0.0	0.0
Primary/Secondary	8. Removal of additional funding allocated from Scottish Government	0.573	0.000	0.000	0.0	0.0	0.0
	<b>TOTAL SAVINGS</b>	<b>1.705</b>	<b>1.452</b>	<b>0.450</b>	<b>17.6</b>	<b>20.0</b>	<b>0.0</b>
<b>The following saving is being generate from an Increase in charges, detail can be found in Appendix C</b>							
Support for Pupils	Increase in Primary & Secondary School Meals	0.078	0.015	0.015	0.0	0.0	0.0
	<b>OVERALL TOTAL SAVINGS PER THE FINANCE &amp; CHANGE PLAN</b>	<b>1.783</b>	<b>1.467</b>	<b>0.465</b>	<b>17.6</b>	<b>20.0</b>	<b>0.0</b>

Area	Charge Description	2023/24 Charge		2024/25 charge
		£	rounded to nearest 10p	£
Support for Pupils	Primary school meals - Angus Council last increased school meal charges in 2015. Due to inflationary pressures, there is now significant divergence between the charge levied and the actual cost of producing a school meal. All children in P1-5 will continue to have access to a free school meal. A free school meal will also be available to children and young people in P6 and P7 who are eligible on financial grounds. Increase is 9.5%	2.10	0.20	2.30
Support for Pupils	Secondary school meals - Angus Council last increased school meal charges in 2015. Due to inflationary pressures, there is now significant divergence between the charge levied and the actual cost of producing a school meal. A free school meal will also be available to children and young people in S1 – S6 who are eligible on financial grounds. Increase is 9%.	2.20	0.20	2.40

<b>Estimated total additional income from increase in charges, included also in Appendix B</b>	<b>78,000</b>
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REVENUE BUDGET 2024/25  
DIRECTORATE:

EDUCATION AND LIFELONG LEARNING  
SUMMARY

Appendix D

Sept '23 Prices

	Final Budget @ Outturn Prices 2023/24 £m	Provisional Base Budget Submission (before Issues & Savings) 2024/25 £m	Budget Issues Ongoing £m	Budget Issues One-Off £m	Finance & Change Plan Savings £m	Review of Charges £m	Revised Base Budget Submission 2024/25 £m
Early Years	8.128	<b>19.644</b>	0.649	0.000	0.000	0.000	<b>20.293</b>
Primary	43.438	<b>44.442</b>	0.000	0.000	(1.069)	0.000	<b>43.374</b>
Secondary	47.158	<b>48.261</b>	0.128	0.000	(0.287)	0.000	<b>48.103</b>
Additional Support Needs	14.942	<b>15.514</b>	0.273	0.000	0.000	0.000	<b>15.787</b>
Support Team	1.784	<b>1.784</b>	0.000	0.000	(0.200)	0.000	<b>1.584</b>
Support for Pupils	17.447	<b>17.166</b>	0.052	0.000	(0.150)	(0.078)	<b>16.990</b>
Lifelong Learning	0.248	<b>0.259</b>	0.000	0.000	0.000	0.000	<b>0.259</b>
Education & Lifelong Learning Business Unit	1.268	<b>1.817</b>	0.000	0.000	0.000	0.000	<b>1.817</b>
<b>TOTAL EDUCATION &amp; LIFELONG LEARNING</b>	<b>134.413</b>	<b>148.887</b>	<b>1.102</b>	<b>0.000</b>	<b>(1.705)</b>	<b>(0.078)</b>	<b>148.206</b>

2023/2028 CAPITAL PLAN  
PROGRAMME - EDUCATION & LIFELONG LEARNING

PROJECT / NATURE OF EXPENDITURE		Estimated Total Cost £000	Actual to 31/03/23 £000	Projected Outturn 2023/24 £000	Provisional Budget 2024/25 £000	Estimate 2025/26 £000	Estimate 2026/27 £000	Estimate 2027/28 £000	Later Years £000
Information & Communications Technology Equipment	LC	3,158	2,919	239	0	0	0	0	0
<i>Revenue Funding</i>		-1,179	-1,179	0	0	0	0	0	0
<i>Deferral of Application of Revenue Funding</i>		128	128	0	0	0	0	0	0
Net Cost		2,107	1,868	239	0	0	0	0	0
Forfar Academy Community Campus:	LC								
Contribution Towards Construction Works		3,623	3,616	7	0	0	0	0	0
IT Equipment		291	291	0	0	0	0	0	0
<i>Capital Fund</i>		-364	-364	0	0	0	0	0	0
<i>Revenue Funding</i>		-519	-519	0	0	0	0	0	0
<i>Ring Fenced Capital Receipt</i>		-736	-736	0	0	0	0	0	0
TACTRAN		-10	-10	0	0	0	0	0	0
SportScotland		-1,250	-1,250	0	0	0	0	0	0
Forfar Common Good Fund		-35	-35	0	0	0	0	0	0
Scottish Futures Trust		-2,101	-2,101	0	0	0	0	0	0
Net Cost (Part Departmental Borrowing)		-1,101	-1,108	7	0	0	0	0	0
Arbroath Schools Project (Phases 2 & 3a):	LC								
Hayshead / St Thomas Primary Schools - Abbey View Shared Campus		14,119	14,099	20	0	0	0	0	0
Ladyloan Primary School		930	910	20	0	0	0	0	0
Muirfield Primary School		977	957	20	0	0	0	0	0
<i>Revenue Funding (Muirfield IT)</i>		-15	-15	0	0	0	0	0	0
<i>Ring Fenced Capital Receipt</i>		-200	-200	0	0	0	0	0	0
Net Cost		15,811	15,751	60	0	0	0	0	0
Provision for Relocation of Temporary Classrooms to Monifieth HS	LC	403	400	3	0	0	0	0	0
<i>Revenue Funding</i>		-403	-400	-3	0	0	0	0	0
<i>Deferral of Application of Revenue Funding</i>		172	172	0	0	0	0	0	0
Net Cost		172	172	0	0	0	0	0	0
Provision Towards Extension at Edzell Primary School	LC	1,495	1,490	5	0	0	0	0	0
<i>Revenue Funding (Early Years)</i>		-10	-5	-5	0	0	0	0	0
Net Cost		1,485	1,485	0	0	0	0	0	0
<b>Carried Forward</b>		18,474	18,168	306	0	0	0	0	0

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Brought Forward		18,474	18,168	306	0	0	0	0	0
Upgrade Changing Areas in Arbroath High Swimming Pool	LC	743	739	4	0	0	0	0	0
Revenue Funding		-200	-200	0	0	0	0	0	0
Property Renewal & Repair Fund		-60	-60	0	0	0	0	0	0
Net Cost		483	479	4	0	0	0	0	0
EY Expansion - Extension for Playgroup at Inverbrothock PS	LC	337	335	2	0	0	0	0	0
Revenue Funding (Early Years)		-337	-335	-2	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
Upgrade to Pupil Toilets at Arbroath HS	LC	419	24	385	10	0	0	0	0
Revenue Funding		-304	-24	-270	-10	0	0	0	0
Net Cost		115	0	115	0	0	0	0	0
Stracathro Primary School - Toilet Improvements	LC	235	232	3	0	0	0	0	0
Nursery Works		90	90	0	0	0	0	0	0
Revenue Funding (Early Years)		-167	-167	0	0	0	0	0	0
Asset Capital Plan - Renewable and Low Carbon Tech Contribution		-5	-5	0	0	0	0	0	0
Net Cost		153	150	3	0	0	0	0	0
Woodlands Primary School Reconfiguration	LC	148	98	20	30	0	0	0	0
Ventilation in Schools	LC	50	47	3	0	0	0	0	0
Scottish Government Specific Capital Grant		-50	-47	-3	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
EY Expansion - St Margaret's PS	LC	213	208	5	0	0	0	0	0
Revenue Funding (Early Years)		-125	-120	-5	0	0	0	0	0
Capital Funding (Property Asset - Capitalised Maintenance)		-88	-88	0	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
<b>Carried Forward</b>		<b>19,373</b>	<b>18,895</b>	<b>448</b>	<b>30</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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Brought Forward		19,373	18,895	448	30	0	0	0	0
EY Expansion - Kitchen and Toilet Alterations	LC	430	25	90	200	100	15	0	0
Revenue Funding (Early Years)		-430	-25	-90	-200	-100	-15	0	0
Net Cost		0	0	0	0	0	0	0	0
EY Expansion - Extension at Northmuir PS	LC	445	437	8	0	0	0	0	0
Revenue Funding (Early Years)		-35	-27	-8	0	0	0	0	0
Scottish Government Specific Capital Grant		-410	-410	0	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
External Access Improvements	LC								
Arbroath High School		50	8	42	0	0	0	0	0
Liff Primary School		50	3	47	0	0	0	0	0
General/Minor Works		100	0	100	0	0	0	0	0
Revenue Funding (COVID monies)		-200	-11	-189	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
Monifieth Learning Campus	LC	65,500	1,636	11,830	37,928	11,655	2,401	50	0
EY Expansion - Contribution to Monifieth Learning Campus		1,000	0	500	500	0	0	0	0
Revenue Funding (Early Years)		-500	0	-500	0	0	0	0	0
Developers Contributions		-2,700	0	0	-2,700	0	0	0	0
Contribution from Capital Contingency		-1,700	0	0	-1,700	0	0	0	0
Contribution from General Fund Reserves		-3,500	0	0	-3,500	0	0	0	0
Net Cost		58,100	1,636	11,830	30,528	11,655	2,401	50	0
Mattocks Primary School - Provision of Modular Classroom	LC	165	0	83	23	23	36	0	0
Developers Contributions		-87	0	-83	-4	0	0	0	0
Net Cost		78	0	0	19	23	36	0	0
Early Years - Grange PS Outdoor Classroom	LC	18	0	18	0	0	0	0	0
Revenue Funding (Early Years)		-18	0	-18	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
<b>Carried Forward</b>		<b>77,551</b>	<b>20,531</b>	<b>12,278</b>	<b>30,577</b>	<b>11,678</b>	<b>2,437</b>	<b>50</b>	<b>0</b>



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Brought Forward		77,551	20,531	12,278	30,577	11,678	2,437	50	0
Mattocks PS - Internal Configuration	LC	100	0	2	98	0	0	0	0
Revenue Funding		-100	0	-2	-98	0	0	0	0
		0	0	0	0	0	0	0	0
Information & Communications Technology Equipment	NYLC	1,050	0	0	300	150	300	300	0
Carnoustie Schools Reconfiguration	NYLC	1,000	0	0	0	0	0	0	1,000
Developer Contributions		-1,000	0	0	0	0	0	0	-1,000
Net Cost		0	0	0	0	0	0	0	0
Universal Free School Meals Expansion	NYLC	702	223	251	228	0	0	0	0
Scottish Government General Capital Grant		-702	-223	-251	-228	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
Upgrade Toilets - Arbroath Academy, Websters HS & Montrose Academy	NYLC	265	0	0	20	125	120	0	0
Enhance ASN Security Provision - Andover PS	NYLC	50	0	50	0	0	0	0	0
Revenue Funding (ASN)		-50	0	-50	0	0	0	0	0
Net Cost		0	0	0	0	0	0	0	0
<b>Total Net Expenditure</b>		<b>78,866</b>	<b>20,531</b>	<b>12,278</b>	<b>30,897</b>	<b>11,953</b>	<b>2,857</b>	<b>350</b>	<b>0</b>