







ANGUS HOUSING LAND AUDIT 2014



AUDIT OF HOUSING LAND IN ANGUS 2014

PRODUCED BY ANGUS COUNCIL

Communities
Planning Service
Angus Council
County Buildings
Market Street
FORFAR
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SECTION 1: INTRODUCTION

- 1.0 The annual audit of housing land provides a factual statement of land supply within Angus Council's administrative boundaries. Only sites with a capacity of 5 or more units are included, although aggregate details on the capacity of smaller sites is also given.
- 1.1 This audit is the result of a survey undertaken in April 2014, and covers a twelve month period. The base date for the audit is 31 March 2014, which has been established in order to meet the requirements of the TAYplan Strategic Development Plan.
- 1.2 TAYplan was approved by Scottish Ministers on 8 June 2012. The audit gives details of the land supply for each of the four housing market areas in the Angus part of the TAYplan Strategic Development Plan area including the South Angus Housing Market Area which is part of the Greater Dundee Housing Market Area.
- 1.3 The Scottish Government's Planning Advice Note (PAN) 2/2010 provides guidance on the content of housing land audits. This guidance has been followed in preparing the Angus Housing Land Audit 2014.

SECTION 2 : GENERAL PRINCIPLES

- 2.0 Housing sites are included under the Housing Market Area in which they are located. The audit provides a range of information relating to each housing site:
 - The schedules in Section 4 are grouped by effective supply and constrained supply, as defined within PAN 2/2010 (see Appendix 1).
 - Each site has a unique site reference followed (where appropriate) by the Local Plan reference, the name of the site and the developer or applicant.
 - The status of the site relates to whether the site is under construction, identified in a local plan or has planning permission or other Council approval.
 - The approval date refers to the date of publication of the relevant local plan or the date that the latest planning permission was issued.
 - The number of houses still to be completed on each site is included and an assessment is made of the potential yield from the site in the programming columns.
 - Details of the number of completions in the preceding year are included in the schedules.
- 2.1 The potential yield figures take into account past trends and completions, either on-site or within the housing market area. The effects of the continuing financial difficulties for the house-building industry have been considered and where appropriate a cautious approach has been adopted in predicting future yield from development sites. More generally, emphasis is made that the likely yield is indicative and will undoubtedly vary from the actual figure.
- 2.2 The last component of this audit (Section 5) sets out the number of completions recorded on sites of five or more houses for each settlement/area. The aggregate number of dwellings that is expected to come forward on small sites (less than 5 units) is included in the audit tables, but Angus Council does <u>not</u> consider that completions on these sites will contribute to meeting the TAYplan requirements for housing land. These sites will however have a role to play in augmenting the supply of effective housing land and in contributing to meeting the TAYplan annual average build rates.

SECTION 3: CONSULTATION

- 3.1 The audit has been subject to consultation with the Scottish Government; Homes for Scotland; Scottish Water; Scottish Environment Protection Agency and the public via the Angus Council website and through advertisement in the local press. Where possible, landowners, developers and registered social landlords (RSLs) that have an identified interest in the development of housing land across Angus were contacted individually, to further increase opportunities for participation in the audit process.
- 3.2 The Council received a total of 25 responses to the draft housing land audit from developers and landowners. In addition, responses were received from Scottish Government, Scottish Water, Scottish Environment Protection Agency, Transport Scotland and Homes for Scotland. Where appropriate, responses have resulted in a number of changes in the finalised audit.
- 3.3 A number of consultation responses, including the response from Homes for Scotland, questioned the effectiveness of various sites within the draft audit, principally on the grounds of marketability. These responses have led to a reassessment of some sites within the housing land audit. In addition to the criteria from the Scottish Government's PAN 2/2010, sites have been classed as constrained where they meet two or more of the following criteria:
 - 1) there is no developer associated with a site;
 - 2) planning permission is within one year of expiring and no renewal has been sought, or where planning permission was granted over two years ago and no effort has been made to obtain a building warrant;
 - 3) the site characteristics indicate the likelihood of high development costs.
- 3.4 As a result of this additional re-assessment, the following sites have been moved from effective to constrained in the finalised audit:

Site reference	Name	Nature of constraint
BRB135	59 Clerk Street, Brechin	Marketability
MOM037	Waldron Road, Montrose	Marketability
BRL073	Mains of Farnell	Marketability
MOL108	Glenskinno Farm, Wellhill	Marketability
FKF089	Beechhill Nursery, Lour Road, Forfar	Marketability
FKF155	Whitehills Nursery, Forfar	Marketability
FKL378	Jubilee Park, Letham	Marketability
FKL562	Bellahill Farm, Melgund	Marketability

3.5 Whilst Angus Council and Homes for Scotland reached agreement on all sites following a meeting on 14 July 2014, Homes for Scotland noted continuing concerns with the current effectiveness of two sites within the audit; New Road, Forfar (Reference: FKF088) and Dundee Road, Forfar (Reference: FKF156). Angus Council has noted these concerns and agreed to further

investigate the effectiveness of these sites in advance of preparing the Draft 2015 Angus Housing Land Audit.

3.6 Several consultation responses also sought a change to the site programming within the draft audit. The Council accepts that interested parties often have a greater knowledge of the future development prospects regarding their site(s); however it has been important to ensure that the overall projections for new completions remain realistic. Where an increase in programming could be made for an individual site without significantly affecting the overall projected completions within a town or housing market area, these suggestions have generally been accepted in line with consultation responses. The programming on the following sites have been amended in line with consultation responses:

Site reference	Name	Comment / Details
BRB053	Bearehill/Rosehill	Units to build amended and programming updated to 14/15 - 11 units and 15/16 - 11 units.
BRB138	Park Road, Brechin	Programming amended to 15/16 - 3 units and 16/17 - 5 units.
MOM016a	Brechin Road, Montrose	Programming amended and all Units to Build brought forward into 14/15 period.
MOM016b	Brechin Road, Montrose	Programming brought forward two years in-line with recent planning permission.
ACA198	Montrose Road, Arbroath	Reduction in programming from years 15/16 to years 20/21. Now includes Later Years.
ACA200	Ernest Street/Palmer Street, Arbroath	Programming pushed back one year.
ACA263	Wardmill Road/Andrew Welsh Way, Arbroath	Programming pushed back one year.
ACC087	Victoria Street, Former Maltings, Carnoustie	Programming amended for years 15/16 & 18/19.
ACC100	108 High Street, Carnoustie	Programming amended and all Units to Build brought forward into 14/15 period.
DUL341	Shank of Omachie, Wellbank	Programming brought forward two years in-line with recent planning permission.

3.7 In addition to the above changes, it emerged during consultation on the draft audit that a site in Forfar had been omitted in error. This site has been subject to the same assessment as other sites (using the additional criteria set

out in paragraph 3.3) and has been added to the finalised audit as an effective site. The details for this site are set out below:

Site reference	Name	Number of Units
FKF213	Roberts Street, Forfar	22

3.8 Angus Council would like to thank all of those responding to the draft Angus Housing Land Audit 2014 for their input, which has helped to align the audit process with the expectations and commitments of those involved in building new homes across the Angus area.

SECTION 4

ANGUS COUNCIL

HOUSING MARKET AREAS

HOUSING LAND SUPPLY AND POTENTIAL OUTPUT (April 2014)(sites of 5+ houses)

	PROGE	RAMMIN	IG ON E	FFECT	IVE SIT	ES					
	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later	Constrained	Established
	2015	2016	2017	2018	2019	2020	2021	2021	Years	Sites	Sites
	Α	В	С	D	Е	F	G				
BRECHIN	13	15	5	20	20	20	20	113	320	118	551
MONTROSE	18	19	41	32	29	20	20	179	193	18	390
NORTH ANGUS HMA LANDWARD	0	1	6	7	0	0	0	14	0	331	345
North Angus HMA Total	31	35	52	59	49	40	40	306	513	467	1286
ARBROATH	72	41	81	81	56	34	34	399	96	45	540
EAST ANGUS HMA LANDWARD	1	22	34	32	26	17	0	132	0	0	132
East Angus HMA Total	73	63	115	113	82	51	34	531	96	45	672
CARNOUSTIE	31	12	29	23	10	0	0	105	0	67	172
MONIFIETH	14	12	37	14	3	0	0	80	0	0	80
SOUTH ANGUS HMA LANDWARD	3	9	13	18	15	10	10	78	120	200	398
South Angus HMA Total	48	33	79	55	28	10	10	263	120	267	650
FORFAR	45	47	74	54	58	30	35	343	35	180	558
KIRRIEMUIR	10	14	12	14	15	10	10	85	0	0	85
WEST ANGUS HMA LANDWARD	5	29	28	9	0	0	0	71	0	52	123
West Angus HMA Total	60	90	114	77	73	40	45	499	35	232	766
ANGUS	212	221	360	304	232	141	129	1599	764	1011	3374

BRECHIN

EFFECTIVE SUPPLY PROGRAMMING -7 years																		
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
BRB053	B(b)	Bearehill/Rosehill	A & J Stephen	CONS	30/01/2013	7.40	97	20	22	11	11						22	
BRB092	B1	Dubton Farm	Scotia/Dalhousie Estates	ALPR	19/02/2009	29.00	400	0	400				20	20	20	20	80	320
BRB107		St Andrew Street, Townhead Nursery	Smallburn Developments	CONS	22/09/2012	0.50	7	0	3	2	1						3	
BRB138		Park Road	Carberry Devs/Westwater Ho	DEPC	13/07/2012	0.43	8	0	8		3	5					8	
TOTAL EF	FECTIVE (S	ITES OF 5+ HOUSES)	-	•	=	37.33	512	20	433	13	15	5	20	20	20	20	113	320
small sites (less than 5 hou	ises)				1.19	26	0	25									
						•	•		•	-		-						
Total includ	ding small site	s				38.52	538	20	458									

CONSTRAINED SUPPLY

	LOCAL PLAN				LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	TERM CONSTRAINTS	FACTORS
BRB039	B5	Scott Street Goods Yard	J Logan Milne & D M Carneg	ALPR	19/02/2009	2.40	70	CON, MAR, LAN	OPPORTUNITY
BRB135		Clerk Street 59	Mr S Frew	DEPC	18/04/2011	0.09	9	MAR	
BRB098	B6	Witchden Road	Private	ALPR	19/02/2009	0.60	18	OWN, MAR, LAN,CON	OPPORTUNITY
BRB074	B2	Nursery Lane, Andover P.S.	Private	ALPR	19/02/2009	0.99	21	OWN, PHYS	
TOTAL CO	NSTRAINE)				4.08	118		

CONSTRAINT STATUS

MONTROSE

EFFECT	TIVE SUPP	LY								PROG	RAMMIN	IG -7 ye	ars					
	LOCAL PLAN				LAST	AREA		COMPLETIONS								2020/		
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
MOM016a	M1 part	Brechin Road	Muir Homes	CONS	09/12/2013	12.20	196	26	15	15							15	
MOM016b	M1 part	Brechin Road	Private	OUPC	06/06/2012	17.80	293	0	293			20	20	20	20	20	100	193
MOM116	M(f)	Hill Place	Pert Bruce Construction	CONS	14/01/2013	0.24	20	10	10		10						10	l
MOM136		Croft Road	Mr John Gray	CONS	09/07/2009	0.15	6	0	2	2							2	i
MOM156		Wishart Gardens, Roseacre Caravans	Northesk Dev Co	CONS	14/11/2013	0.65	9	1	6		2	2	2				6	l
MOM175		Lower Hall Street 15-17	Mr Grant Turriff	DEPC	26/10/2012	0.04	7	0	7			7					7	i
MOM214		Bridge Street 65-71	Mr Alex Gibson	CONS	04/02/2011	0.05	5	0	5		5						5	i
MOM210		Waldron Road, Former Drexel Workshop	Fernmeadow Developments	DEPC	08/11/2010	0.41	29	0	29			10	10	9			29	i
MOM218		Broomfield Road rear of 11 to 15	B & K Properties	CONS	02/11/2012	0.14	5	0	5	1	2	2					5	i
TOTAL EF	FFECTIVE (S	ITES OF 5+ HOUSES)				31.68	570	37	372	18	19	41	32	29	20	20	179	193
small sites (le	ess than 5 houses	s)				0.70	21	4	21									<u> </u>
Total includi	ing small sites					32.38	591	41	393								_	

CONSTRAINED SUPPLY

	LOCAL PLAN				LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	TERM CONSTRAINT	FACTORS
MOM037	M(a)	Waldron Road	Messrs Batchelor	ALPR	19/02/2009	0.56	8	MAR	
MOM088b	M(c)	Chapel Works, Patons Mill West	George Martin (Builders)	ALPR	19/02/2009	0.16	10	MAR	
TOTAL C	ONSTRAINE)				0.72	18		

CONSTRAINT STATUS

NORTH ANGUS HOUSING MARKET AREA LANDWARD

EFFECTIVE SUPPLY PROGRAMMING -7 years																			
	LOCAL PLAN					LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
BRL165		High Street, East Mains Farm	Edzell	DLB Scotland Ltd	DEPC	15/11/2013	1.03	13	0	13			6	7				13	
MOL052		Muirton of Ballochy, Bridge of Dun	Dun	Kirkland Properties	CONS	04/04/2013	1.19	5	1	1		1						1	1
TOTAL	EFFECTIVE	(SITES OF 5+ HOUSES)				-	2.22	18	1	14	0	1	6	7	0	0	0	14	0
		•																	
small sites	(less than 5 hou	uses)					7.85	49	4	46									
								-	-	•		-		-	-	-			
Total inclu	ıding small site	es		·			10.07	67	5	60									

CONS.	TRAINED	SUPPLY								
	LOCAL PLAN					LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha)	CAPACITY	TERM CONSTRAINT	FACTORS
BRL073		Mains of Farnell	Farnell	Angus Estates	DEPC	09/06/2009	0.84	5	MAR	
MOL075	M4	Sunnyside Hospital Estate	Hillside	Private	ALPR	19/02/2009	21.00	320	LAN, MAR	OPPORTUNITY
MOL108		Glenskinno Farm, Wellhill	Hillside	Mr & Mrs Gall	DEPC	09/09/2010	0.11	6	MAR	
TOTAL	CONSTRAIN	IED	•				21.95	331		

CONSTRAINT

ARBROATH

EFFEC	TIVE SUP	PLY								PROGR <i>A</i>	MMING	-7 years	;					1
SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	COMPLETIONS 2013 to 2014	UNITS TO BUILD	2014/ 2015	2015/ 2016	2016/ 2017		2018/ 2019		2020/ 2021	2014 to 2021	Late Year
ACA198	A1	Montrose Road	Stewart Milne Homes	CONS	13/03/2014	15.10	344	54	280	40	24	24	24	24	24	24	184	96
ACA171	A(g)	Springfield Terrace, Abbeybank House	McNulty Homes	DEPC	10/05/2011	0.53	9	0	9	4	2	2	1				9	i
ACA199	A5	Cliffburn	Taylor Wimpey	CONS	05/02/2013	1.90	128	24	1	1							1	i
ACA200	A9	Ernest Street/Palmer Street	LEJ Ltd	DEPC	03/01/2013	1.50	75	0	75		9	16	15	15	10	10	75	i
ACA209		Cairnie Loan, The Cairnie	Fotheringham Property Developments	CONS	20/03/2006	0.37	35	0	20	20							20	i
ACA243		Viewfield Hotel	Mr Ivor Brown	DEPC	08/10/2012	0.30	21	0	21			7	7	7			21	i
ACA252		Alexandra Place, Arbroath Lads Club	Moir Construction	DEPC	06/08/2013	0.10	6	0	6		6						6	i
ACA256		Roy's Auto, 32-38 Dishlandtown St	Mr& Mrs Ritchie	DEPC	25/07/2012	0.13	13	0	13				3	10			13	i
ACA264		Noran Avenue 15-29	Angus Council	DEPC	08/10/2013	0.30	7	0	7	7							7	i
ACA260		Great St Michaels Road Plot 1	Angus Housing Association	DEPC	24/02/2014	0.17	10***	0	10***			10***					10***	i
ACA261		Bank Street, Inverpark Hotel	Mr & Mrs Rase	DEPC	07/08/2012	0.12	12	0	12			6	6				12	i
ACA263		Wardmill Road/Andrew Welsh Way	H W Comery	OUPC	11/11/2013	1.49	51	0	51			26	25				51	
TOTAL E	FFECTIVE (SITES OF 5+ HOUSES)	,	1		20.23	701	78	495	72	41	81	81	56	34	34	399	96
		,																T
small sites ((less than 5 house	es)				0.56	29	3	28									
	•																	
Fotal inclu	ding small sites					20.79	730	81	523									

CONSTRAINED SUPPLY

	LOCAL BLAN					4054		NATURE OF LONG	OTHER
	LOCAL PLAN				LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	TERM CONSTRAINT	FACTORS
ACA141	A7	Little Cairnie Hospital	Private	ALPR	19/02/2009	0.30	6	OWN	OPPORTUNITY
ACA202	A10	Wardmill/Dens Road	Dens Road Arbroath Ltd	ALPR	19/02/2009			LAN	OPPORTUNITY
ACA017	A(a)	Cairnie Road, The Elms	Kwikbuild Building Contractors	ALPR	19/02/2009	0.58	14	MAR	
ACA183	A(i)	Elliot	G Land	ALPR	19/02/2009	1.24	25	OWN	
TOTAL C	ONSTRAINE	ED .				2.12	45		

note *** site is regeneration and not counted in total

CONSTRAINT OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS CONS=UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALPR=ANGUS LOCAL PLAN REVIEW AS ADOPTED

EAST ANGUS HOUSING MARKET AREA LANDWARD

EFFEC	TIVE SUI	PPLY									PROG	RAMMII	NG -7 y	ears					'
SITEREF	LOCAL PLAN REF	NAME	LOCATION	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	COMPLETIONS 2013 to 2014					-				2014 to 2021	
ACL239	Am1	Kirkbank	Auchmithie	Crudie Farms	DEPC	19/06/2013	1.20	16	0	16		8	8					16	
ACL328		Greystone	Carmyllie	Mrs A Goetz	OUPC	24/12/2012	0.55	5	0	5			2	2	1			5	
ACL007	LG1	Letham Grange	Colliston	FPC Developments	CONS	01/06/2010	8.68	140	0	2		1	1					2	
ACL106		Cotton of Colliston	Colliston	D Henderson/Kilwarton Ltd	CONS	02/03/2005	0.48	5	0	1	1							1	
ACL372		Denside Farm	Colliston	Newhouse Develoments	DEPC	18/12/2012	0.80	7	0	7		4	3					7	
ACL226	Fk2	Gardyne Street South of	Friockheim	Guild Homes	OUPC	13/12/2011	7.40	40	0	40		5	10	10	10	5		40	
ACL386		Kinnells Mill Farm Steading	Kinnell	F M & G Batchelor	DEPC	18/02/2014	1.05	8	0	8		4	4					8	
ACL015	lk1 & lk(b)	Lunan Avenue/Kirkton Farm	Inverkeilor	Mrs L Watson	ALPR	19/02/2009	1.90	15	0	9				3	3	3		9	
ACL110	Ik(c) (part)	Railway Field 1, Inverkeilor South	Inverkeilor	Mr B Campbell	CONS	07/07/2004	4.00	36	0	20			5	5	10			20	
ACL163	lk(c) (part)	Railway Field 2, Inverkeilor South	Inverkeilor	Angus Housing Association	ALPR	03/04/2008	0.90	10	0	10				10				10	
ACL285		North Mains of Ethie	Inverkeilor	Messrs Tinsley, Fitchett & Burgess	DEPC	08/01/2013	0.41	5	0	5			1	2	2			5	
ACL387		Boghead Farm Steading	Inverkeilor	Mr Ian Stirling	DEPC	23/07/2013	1.17	9	0	9						9		9	ļ
TOTAL	EFFECTIVE	(SITES OF 5+ HOUSES)					28.54	296	0	132	1	22	34	32	26	17	0	132	0
							•	•	•										-
small sites	(less than 5 hor	uses)					10.21	78	13	70									
Total inclu	iding small site	es					38.75	374	13	202									

CARNOUSTIE

EFFECTIV	E SUPPLY	,								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
ACC087	C2 part	Victoria Street, Former Maltings	D J Laing Homes Ltd	CONS	07/09/2007	2.60	130	0	62		12	20	20	10			62	
ACC093		Burnside Street 2	Private	DEPC	29/07/2013	0.05	7	0	7			7					7	ł
ACC100		High Street 108	D J Laing Homes Ltd	CONS	25/09/2013	0.09	7	0	7	7							7	ł
ACC110		Balmachie Road	Clayholes Farming Co	DEPC	28/02/2011	0.52	5	0	5			2	3				5	l
ACC115		West Path, Camus House	Angus Council	DEPC	08/01/2014	0.45	16	0	16	16							16	l
ACC116		North Brown Street 2 Unit 1	D J Laing Homes Ltd	CONS	10/06/2013	0.08	8	0	8	8							8	l
TOTAL EFFE	CTIVE (SITE	S OF 5+ HOUSES)		•	•	3.79	173	0	105	31	12	29	23	10	0	0	105	0
small sites (less t	han 5 houses)					0.63	13	0	13									
Total including	small sites	-			•	4.42	186	0	118									1

CONSTRAINED SUPPLY

SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)		NATURE OF LONG TERM CONSTRAINT	OTHER FACTORS
ACC043	C4	Barry Road, Former Social Club	D J Laing Homes Ltd	ALPR	19/02/2009	1.00	15	LAN, INF	OPPORTUNITY
ACC044	C5	Greenlaw Hill	Private	ALPR	19/02/2009	1.70	15	LAN	OPPORTUNITY
ACC042b	C3 part	Woodside/Pitskelly	D J Laing Homes Ltd	ALPR	19/02/2009	2.50	37	LAN, INF	REMAINDER OF OPPORTUNITY SITE (CAPACITY: 95)
TOTAL CONS	TRAINED	-		-		5.20	67		

MONIFIETH

EFFEC	TIVE SUP	PLY								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
DUM049	Mf1	Ashludie Hospital, Broomhill Drive, Ph2	NHS Tayside	ALPR	19/02/2009	2.10	25	0	25			25					25	
DUM028	Mf2	Milton Mill	H & H Properties	CONS	16/09/2010	1.20	77	10	50	14	12	12	12				50	i
DUM076		Victoria Street, former nursery	Tayfield Invertments Ltd	DEPC	19/12/2013	0.88	5	0	5				2	3			5	
TOTAL E	EFFECTIVE ((5+ HOUSES)				4.18	107	10	80	14	12	37	14	3	0	0	80	0
small sites ((less than 5 hous	ses)				0.62	10	0	10									
Total include	ding small sites	<u> </u>				4.80	117	10	90									

CONSTRAINT STATUS

SOUTH ANGUS HOUSING MARKET AREA LANDWARD

EFFEC	CTIVE SUF	PPLY									PROGR	AMMIN	NG -7 ye	ars					
	LOCAL PLAN					LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
DUL143	Pd(a)	Piperdam	Muirhead	Piperdam Golf & Country Park Ltd	CONS	28/07/2010	7.30	123	0	1		1						1	
DUL261		Dronley Road, Jungle Kids	Birkhill	Donavin Homes	CONS	17/01/2006	0.43	9	1	3	1	2						3	ı
DUL264b		Kingennie Fishings 2	Wellbank	M & G Forbes	CONS	17/04/2013	1.25	5	0	5	1	1	1	1	1			5	ı
DUL295		Baldovan House	Strathmartine	Kirkwood Homes Linlathen Estate	DEPC	10/06/2011	0.34	6	0	6			6					6	1
DUL341		Shank of Omachie	Wellbank	M & G Forbes	DEPC	25/03/2014	127.50	160	0	160				10	10	10	10	40	120
ACL308		Former Manse	Barry	D J Laing	DEPC	13/11/2009	1.80	5	0	4		4						4	ı
ACL111a	Mk1	Granary Site (part)	Monikie	Tor Ecosse/Ogilvie Homes	CONS	19/02/2009	3.09	34	1	13		1	4	4	4			13	ı
ACL141	Mk(a)	Panmure Road, The Fiddlers	Monikie	P & S Developments	CONS	14/11/2008	0.29	9	1	1	1							1	1
ACL299	, ,	Hillhead Road	Monikie	Arnott Contracts	DEPC	29/01/2014	0.78	5	0	5			2	3				5	1
TOTAL E	FFECTIVE (+ HOUSES)					142.78	356	3	198	3	9	13	18	15	10	10	78	120
	•	,							•										
small sites (less than 5 house	es)					16.42	102	17	100									
,		,					•	•		•									
Total includ	ding small sites						159.20	458	20	298									
	_							•	•	•			•						

CONSTRAINED SUPPLY

	LOCAL PLAN					LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	TERM CONSTRAINT	FACTORS
DUL266	St1	Strathmartine Hospital	Bridgefoot	Heathfield	ALPR	19/02/2009	17.50	200	LAN,MAR	OPPORTUNITY
TOTAL (CONSTRAINE	:D					17.50	200		

^{*}note:- Site capacity for Strathmartine Hospital (St1) is taken from the 2009 Urban Capacity study and merely indicates a notional capacity.

The site does not have planning permission and housing development is limited to 40 units including conversion of the listed building, within the Angus Local Plan Review (2006-2011).

CONSTRAINT STATUS

FORFAR

	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Late
SITEREF	REF	NAME	DEVELOPER	STATUS	_	(ha.)	CAPACITY		TO BUILD		2015/	2016/	2017/	2010/	2019/	2020/	2014 10	Year
FKF086	F(d)	Turfbeg Farm	Elite Homes	CONS	19/02/2009	4.20	75	0	3		1	1	1	20.0			3	· oui
FKF088	F12	New Road	Asda Stores	DEPC	28/02/2011	0.35	16	0	16				8	8			16	ĺ
FKF154	F4 part	Wester Restenneth	Guild Homes	CONS	14/03/2013	20.00	209	43	136	45	45	46		Ĭ			136	ı
FKF156	F6	Dundee Road	Guide Dogs for the Blind	OUPC	06/08/2013	5.40	120	0	120	.0	.0	10	15	20	20	20	85	35
FKF157	F7	Gowanbank	Gowanbank LLP	ALPR	19/02/2009	6.00	60	0	60			15	10	10	10	15	60	
FKF163	F8	Slatefield Rise Ph 2	Messrs K&D Webster	DEPC	25/07/2012	2.22	7	0	7		1	2	2	2	. ,		7	ı
FKF210		Newmonthill	Angus Council	CONS	18/09/2012	0.70	18***	0	18***	18***	-	_	_	_			18***	ı
FKF212		Queen Street, Pavilion	Ballindarg Buildings Ltd	DEPC	05/04/2012	0.20	14	0	14				7	7			14	ı
FKF213		Roberts Street	Gresham Pension Trustees	OUPC		0.68	22	0	22				11	11			22	ı
	FECTIVE (5+		Greenam r energh rradiose	00.0	10/12/2010	39.75		43	378	45	47	74	54	58	30	35	343	35
	. 201112 (01					000	020	.0	0.0				٠.	- 00			0.0	
						0.40		1 ^				r i		ı				┢
small sites (les	ss than 5 houses)					0.49	9	0	9									├──
													1	1				—
i otal includir	ig small sites					40.24	532	43	387			I			,	1 '		4

note *** site is regeneration and not counted in total

CONSTRAINED SUPPLY

	LOCAL PLAN				LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha)	CAPACITY	TERM CONSTRAINT	FACTORS
FKF089	F2	Lour Road, Beechhill Nursery	Angus Council	ALPR	19/02/2009	1.40	5	MAR	
FKF130	F(h)	Prior Road 1	Wester Restenneth Co	ALPR	19/02/2009	0.59	5	MAR	
FKF083	F10	South Street	Private	ALPR	19/02/2009	0.80	30	OWN, LAN	OPPORTUNITY
FKF087	F13	St James Road	Private	ALPR	19/02/2009	1.10	40	OWN, LAN	OPPORTUNITY
FKF155	F5	Whitehills Nursery	Private	ALPR	19/02/2009	6.50	100	MAR	
TOTAL CO	NSTRAINED	_	_			10.39	180		

CONSTRAINT

OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

STATUS

CONS-UNDER CONSTRUCTION, DEPC-DETAILED PLANNING CONSENT, OUPC-OUTLINE PLANNING CONSENT, DELE-LIKELY TO BE DELETED, ALPR-ANGUS LOCAL PLAN REVIEW AS ADOPTED

KIRRIEMUIR

EFFECTIV	E SUPPL	Y								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
FKK063	K(b)	Westfield/Lindsay Street/Sunnyside	J & J Learmonth	CONS	24/02/2014	2.50	38	0	38		12	12	7	7			38	
FKK081a	K2 part	Hillhead	Guild Homes	CONS	19/01/2012	7.60	113	0	1		1						1	
FKK083		Brechin Road, Platten	Guild Homes	CONS	16/08/2012	1.35	9	1	1	1							1	
FKK086		Glengate 19, Glengate Hall	P J Redford Homes	CONS	14/10/2013	0.03	9	0	9	9							9	
FKK089	K3	Sunnyside	J & J Learmonth	CONS	18/03/2011	2.00	35	0	35				7	8	10	10	35	
FKK114		Forfar Road, Pathhead Nursery	Guild Homes	CONS	20/12/2012	0.48	6	0	1		1						1	
TOTAL EFFE	ECTIVE (5+ I	HOUSES)				13.96	210	1	85	10	14	12	14	15	10	10	85	0
small sites (less t	than 5 houses)					0.07	14	1	14									
	•		·				-											
Total including	small sites					14.03	224	2	99									

CONSTRAINT STATUS

WEST ANGUS HMA LANDWARD

EFFECTI	VE SUPPL	.Y									PROGRA	MMING -	7 years						
	LOCAL PLAN					LAST	AREA		COMPLETIONS	UNITS	2014/	2015/	2016/	2017/	2018/	2019/	2020/	2014 to	Later
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2013 to 2014	TO BUILD	2015	2016	2017	2018	2019	2020	2021	2021	Years
FKL242		Damside, Netherton	Aberlemno	Craigarran Homes	CONS	06/02/2008	0.64	6	0	3		1	2					3	
FKL561		Jubilee Arms Hotel Motel	Dykehead	Mrs L Laird	DEPC	14/03/2012	0.34	9	0	9				9				9	1
FKL057	G(a)	Dundee Road	Glamis	Esposito/Lomond Group	CONS	20/06/2007	1.90	24	5	16	4	6	6					16	1
FKL386		Seggieden Farm	Inverarity	Albamuir Ltd	CONS	01/11/2011	0.57	8	0	3		3						3	1
FKL350		Kingoldrum Garage 2	Kingoldrum	Jacobson Properties	CONS	08/12/2012	0.46	13	0	8		4	4					8	1
FKL429		Over Ascreavie Farm	Kingoldrum	Craigallan Homes	CONS	02/02/2009	0.88	6	0	4	1	1	2					4	1
FKL361		Guthrie Street 16	Letham	F M Construction	CONS	18/07/2012	0.64	9	0	2		1	1					2	1
FKL379	L3	East Hemming Street	Letham	Scotia Homes	CONS	11/08/2008	2.34	40	0	15		8	7					15	1
FKL466		Eassie Farm	Eassie	AH & HA Patullo	DEPC	21/09/2012	0.41	5	0	5		5						5	1
BRL113		Balnabreich Steading	Careston	Careston Ltd	DEPC	11/06/2009	0.38	6	0	6			6					6	i
TOTAL EFF	ECTIVE (5+	HOUSES)				L	8.56	126	5	71	5	29	28	9	0	0	0	71	0
	,	•																	
									_										—
small sites (less	s than 5 houses)						15.36	140	5	135									
Total including	g small sites						23.92	266	10	206									

CONSTR	AINED SU	IPPLY								
	LOCAL PLAN					LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha)	CAPACITY	TERM CONSTRAINT	FACTORS
FKL022	Ki2	Kingston Place	Kingsmuir	Private	ALPR	19/02/2009	0.80	12	INF	OPPORTUNITY
FKL378	L2	Jubilee Park	Letham	Private/Angus Council	ALPR	19/02/2009	2.30	30	MAR	
FKL562		Bellahill Farm	Melgund	Gray Beaton Partnership	OUPC	11/11/2011	1.18	10	MAR	
TOTAL CO	NSTRAINED						4.28	52		

CONSTRAINT STATUS

ANGUS - SITES COMPLETED BETWEEN APRIL 2013 AND APRIL 2014

North Ar	ngus H	MA					
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	AREA	COMPLETIONS	TOTAL
	PLAN					2013 to 2014	COMPLETIONS
MOM087	M2	Dungmans Tack	Montrose	Angus Council	1.20	45	45
East Ang	gus HM	I IA					
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	AREA	COMPLETIONS	TOTAL
	PLAN					2013 to 2014	COMPLETIONS
ACA262		Marketgate 2-4	Arbroath	Mr Valy Ossman	0.13	10	10
ACA224		Burnside Drive, Arbroath Herald	Arbroath	Caledonia Housing Association	0.16	20	20
ACA257		Noran Avenue 37-55	Arbroath	Angus Council	0	11	11
South A	ngus H	IMA					
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	AREA	COMPLETIONS	TOTAL
	PLAN					2013 to 2014	COMPLETIONS
DUL342		Former Scout Hall	Inveraldie	Angus Council		5	5
West An	gus HI	MA					
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	AREA	COMPLETIONS	TOTAL
	PLAN					2013 to 2014	COMPLETIONS
FKF208		Montrose Road, Rathmell	Forfar	Mr & Mrs McFarlane	0.90	3	7
FKK063a		Sunnyside, Westfield	Kirriemuir	Angus Council		5	5
FKK081b	K2 part	Hillhead, Kinnordy Road	Kirriemuir	Glenmuir Developments	0.43	3	9

ANGUS - SITES EXPIRED BETWEEN APRIL 2013 AND APRIL 2014

North A	ngus H	MA						
		NAME	LOCATION	DEVELOPER	NO OF UNITS	AREA	EXPIRED ON	STATUS IN 2014 HLA
MOM037	M(a)	Walron Road	Montrose	Messrs Batchelor		0.56	18/05/2012	to ALPR
MOM199		Traill Drive	Montrose	lan Ingram Contracts			superseded	
East An	gus HN	IA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	NO OF	AREA	EXPIRED	STATUS
	PLAN				UNITS		ON	IN 2014 HLA
ACA236		Lordburn 3	Arbroath	Mr K Bertram	6		18/08/2013	
ACA237		Hill Street 19	Arbroath	Lodge Panmuir 299	7	0.03	31/12/2013	
ACA253		Millgate/North Grimsby	Arbroath	Mr Mark Edgar	5	0.14	02/02/2014	
ACA163	lk(c)part	Railway Field 2, Inverkeilor Sou	Inverkeilor	Angus Housing Association		0.90	03/04/2013	to ALPR
South A	ngus H	IMA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	NO OF	AREA	EXPIRED	STATUS
	PLAN				UNITS		ON	IN 2014 HLA
ACC090		Links Parade 8	Carnoustie	Bancon Developments	8	0.1	12/09/2012	
West Ar	ı ıgus Hi	MA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	NO OF	AREA	EXPIRED	STATUS
	PLAN				UNITS		ON	IN 2014 HLA
FKK102		School Wynd	Kirriemuir	D H Clark	5		31/01/2013	
FKL474		Bagownie Farm Steading	Eassie	Kenneth Wyte	6		13/05/2013	
FKL537		Pitkennedy Farm	Pitkennedy	NML Projects	5		20/07/2013	

SECTION 5

ANGUS COUNCIL - COMPLETIONS (94-Present; Tenure)

HOUSING MARKET AREAS

AREA	YEAR TO	JUNE	=\94		JUNE'	95		JUN	E\96		JUNE\97			JUNE	\98		JUNE	\99		JUNE	\2000	
	Tenure	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV
MONTROSE				14	24	91	8		23	10			19		0	30			3			13
BRECHIN			10	20			27			19		11	9	8	59	17		0	5			2
NORTH ANGU	S LANDWARD						2			2			21			9			28			28
NORTH ANGU	S HMA	0	10	34	24	91	37	0	23	31	0	11	49	8	59	56	0	0	36	0	0	43
ARBROATH			24	73	13	73	51		87	64		15	79		37	75	40	22	37		76	35
EAST ANGUS	LANDWARD			14			5			21			12			4			11			2
EAST ANGUS	НМА.	0	24	87	13	73	56	0	87	85	0	15	91	0	37	79	40	22	48	0	76	37
FORFAR				65			61			31		27	29			9			38		28	23
KIRRIEMUIR			7	19		34	23			66			36			37			25		16	15
WEST ANGUS	LANDWARD			17		6	50			14		0	24		10	20			17			6
WEST ANGUS	НМА	0	7	101	0	40	134	0	0	111	0	27	89	0	10	66	0	0	80	0	44	44
MONIFIETH				20			5		21	8						5			67			15
CARNOUSTIE				47		25	9			30			18			8			2			
SOUTH ANGU	S LANDWARD			3			8			15			15			12			9		26	93
SOUTH ANGU	S HMA	0	0	70	0	25	22	0	21	53	0	0	33	0	0	25	0	0	78	0	26	108
ANGUS COUN	CIL	0	41	292	37	229	249	0	131	280	. 0	53	262	8	106	226	40	22	242	0	146	232

AREA	YEAR TO	JUNE	∃\01		JUNE\	02		JUNI	≣\03		JUNE\04			JUNE'	\05		JUNE	:\06		JUNE	5\07	
	Tenure	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV
MONTROSE				7			17		93	2		18	46		2	9		20	51			92
BRECHIN			14	2						1					10				6		6	10
NORTH ANGU	S LANDWARD			2			8			7		9	23		10	12			21			5
NORTH ANGU	SHMA	0	14	11	0	0	25	0	93	10	0	27	69	0	22	21	0	20	78	0	6	107
ARBROATH			72	88		36	57			118		10	46		12	10			19		27	28
EAST ANGUS	LANDWARD			13			12			18			28		5	4		4	9			18
EAST ANGUS	НМА.	0	72	101	0	36	69	0	0	136	0	10	74	0	17	14	0	4	28	0	27	46
FORFAR				17		12	12		22	12			86		6	52			41			56
KIRRIEMUIR				7			21		13	9			3									
WEST ANGUS	LANDWARD			9			10		6	16			1			9						5
WEST ANGUS	НМА	0	0	33	0	12	43	0	41	37	0	0	90	0	6	61	0	0	41	0	0	61
MONIFIETH				18			12			78			63			16			31			
CARNOUSTIE							2			16			27		10	97			87		6	83
SOUTH ANGU	S LANDWARD			118			92			32			79			81			125		25	117
SOUTH ANGU	SHMA	0	0	136	0	0	106	0	0	126	0	0	169	0	10	194	0	0	243	0	31	200
ANGUS COUN	CIL	0	86	281	0	48	243	0	134	309	0	37	402	0	55	290	0	24	390	0	64	414

AREA	YEAR TO	JUNE	80/Ξ		JUNE\	09		APR	IL\10		APRIL\11			APRIL	\12		APRI	L\13		APRI	L\14	
	Tenure	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV	LA	НА	PV
MONTROSE				54		5	26			3			11			17			34	45		37
BRECHIN				30			12			24			4			8			5			20
NORTH ANGL	JS LANDWARD			2			1			6						3			0			1
NORTH ANGL	JS HMA	0	0	86	0	5	39	0	0	33	0	0	15	0	0	28	0	0	39	45	0	58
ARBROATH			21	37		8	52			5			61	11		16			31		31	88
EAST ANGUS	LANDWARD			22			5						1			2						
EAST ANGUS	НМА.	0	21	59	0	8	57	0	0	5	0	0	62	11	0	18	0	0	31	0	31	88
FORFAR			18	70		14	62		14	5		2	2			1			30			46
KIRRIEMUIR						14	16			11			35			35			33	5		4
WEST ANGUS	LANDWARD			5			39			28			12			2			1			5
WEST ANGUS	S НМА	0	18	75	0	28	117	0	14	44	0	2	49	0	0	38	0	0	64	5	0	55
MONIFIETH																17			6			10
CARNOUSTIE			14	102		17	59			8		21	62	8		19			5			
SOUTH ANGL	JS LANDWARD			89			19			6			6			5			3	5		3
SOUTH ANGL	JS HMA	0	14	191	0	17	78	0	0	14	0	21	68	8	0	41	0	0	14	5	0	13
ANGUS COU	NCIL	0	53	411	0	53	291	0	14	96	0	23	194	19	0	125	0	0	148	55	31	214

APPENDIX 1 : EFFECTIVENESS CRITERIA

The following criteria for judging the effectiveness of housing sites within the established supply are taken from PAN 2/2010: Affordable Housing and Housing Land Audits.

Ownership: the site is in the ownership or control of a party which can be expected to develop it or release it for development. Where a site is in the ownership of a local authority or other public body, it should be included only where it is part of a programme of land disposal.

Physical: the site, or relevant part of it, is free from constraints related to slope, aspect, flood risk, ground stability or vehicular access which would preclude its development. Where there is a solid commitment to removing the constraints in time to allow development in the period under consideration, or the market is strong enough to fund the remedial work required, the site should be included in the effective land supply.

Contamination: previous use has not resulted in contamination of the site or, if it has, commitments have been made which would allow it to be developed to provide marketable housing;

Deficit Funding: any public funding required to make residential development economically viable is committed by the public bodies concerned.

Marketability: the site, or a relevant part of it, can be developed in the period under consideration.

Infrastructure: the site is either free of infrastructure constraints, or any required infrastructure can be provided realistically by the developer or another party to allow development.

Land Use: housing is the sole preferred use of the land in planning terms, or if housing is one of a range of possible uses other factors such as ownership and marketability point to housing being a realistic option.

APPENDIX 2: GLOSSARY OF TERMS

Brownfield land: Land which has previously been developed. The term may encompass vacant or derelict land; infill sites; land occupied by redundant or unused buildings; and developed land within the settlement boundary where further intensification of use is considered acceptable.

Constrained housing land supply: That part of the established housing land supply which at the time of any audit is not assessed as being effective.

Effective housing land supply: The part of the established housing land supply that is free or is expected to be free of development constraints in the period under consideration, and will therefore be available for the construction of housing.

Established housing land supply: The total housing land supply – including both constrained and unconstrained sites. This will include the effective housing land supply, plus the remaining capacity of sites under construction; sites with planning consent; sites in adopted local plans; and other land and buildings with agreed potential for housing development.

Greenfield land: Land which has never been previously developed, or fully-restored formerly derelict land which has been brought back into active or beneficial use for agricultural, forestry, environmental purposes, or outdoor recreation.

Housing Land Audit. The mechanism for monitoring the housing land supply and identifying those sites within the established land supply which are expected to be effective within the period under consideration.

Housing Land Requirement. The difference between a figure arrived at by considering market demand, demographic need and other relevant factors, and the effective housing land supply.

Housing Market Area: A geographical area which is relatively self-contained in terms of housing demand; i.e. a large percentage of the people moving home or settling in the area will have sought a dwelling only in that area.

Private sector housing: Housing for sale or rent provided by private developers or other commercial organisations. The term "owner-occupied sector" excludes the private rented element.

Public sector housing: General and special needs housing provision by registered housing associations, local authorities and other social housing providers for rent.